ASHIKA GROUP
WEEKLY REPORT

Saturday, July 18, 2026

INDIAN MARKET OUTLOOK

Indian equity markets traded in a narrow range for most of the week, with the Nifty 50 oscillating between 24,000 and 24,250 until Thursday before breaking out on Friday to close above 24,300. The index gained around 127 points during the week, supported by buying in the final session. FIIs remained net sellers throughout the week, while DIIs continued to provide support through sustained buying. The Indian rupee was under pressure, falling nearly 0.6 percent on Tuesday alone and ending the week down 0.94 percent at around 96.27 against the dollar. On the trade front, India and New Zealand elevated their relationship to a strategic partnership and set a target to double bilateral trade to Rs. 35,000 crore by 2030. India also operationalised its free trade agreement with the UK by flagging off the first consignments under the preferential tariff regime. On the macro front, India's exports rose 15.5 percent year-on-year in June to $40.41 billion, although the trade deficit widened to $30.43 billion due to stronger import growth. Inflationary pressures also increased, with CPI inflation rising to 4.38 percent and WPI inflation accelerating to 9.87 percent, driven largely by higher food and commodity prices. Looking ahead, markets will focus on Q1 earnings from companies such as UltraTech Cement, Bajaj Auto, TVS Motor and United Spirits. Investors will also closely monitor developments surrounding the proposed US Russia sanctions Bill, which seeks to impose a 100 percent tariff on goods from the largest buyers of Russian crude, including India, and its potential implications for trade and market sentiment.

TECHNO-FUNDA IDEAS

- BAJAJ-AUTO: Tgt- 11360
- HSCL: Tgt- 815

TECHNO FUNDA

Bajaj Auto Ltd.

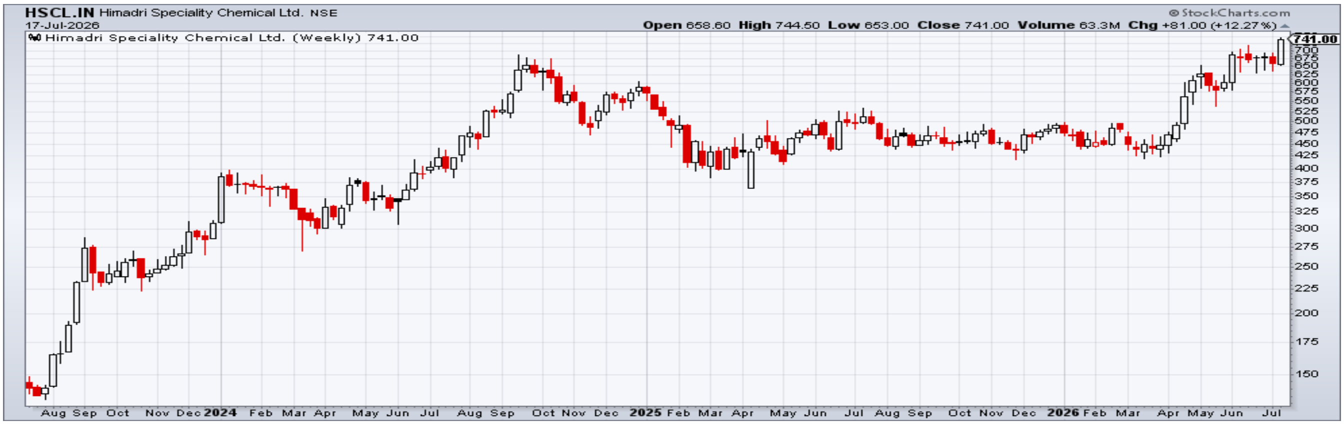
CMP: Rs 10443	Target: Rs. 11360 (+8.8%)

- Demand for two-wheelers remains healthy, as reflected in the monthly sales data, and Bajaj Auto is well positioned to benefit from the strong industry momentum. Supported by robust demand across its key export markets in LATAM and ASEAN, the company has started the year strongly, with exports registering 58% YoY growth during Apr–May FY27. LATAM is expected to be a key growth driver in FY27E, where the company continues to gain market share. Backed by a series of new product launches, Bajaj Auto is also targeting a leadership position in the electric two-wheeler segment going forward.

- The overall EV business, including Chetak and electric three-wheelers, has delivered double-digit EBITDA margins for the past several quarters, highlighting improving profitability. In addition, KTM exports from India rebounded to around 17,500 units in Q4FY26, driven by strong demand across the street and adventure portfolios, supported by launches such as the KTM 390 Adventure R and more tax-efficient 350cc variants. The commercial vehicle business also maintained healthy momentum, with annual volumes crossing 500,000 units for the first time in FY26, while Q4FY26 recorded the highest-ever quarterly volume, reflecting 28% YoY growth.

TECHNO FUNDA

Himadri Speciality Chemical Ltd.



CMP: Rs 741 | **Target: Rs. 815 (+10.0%)**

- Himadri Speciality Chemical delivered a robust 1QFY27 performance despite a decline in sales volumes, supported by stronger price realizations. Revenue for the quarter increased 28% YoY and 11% QoQ to Rs. 1,432 crore, while EBITDA grew 33% YoY and 12% QoQ to Rs. 313 crore. Improved realization per tonne expanded EBITDA margin by 90 bps YoY and 20 bps QoQ to 21.9%. Healthy operating performance drove PAT higher by 27% YoY and 10% QoQ to Rs. 228 crore. Despite geopolitical uncertainties, earnings remained resilient, aided by an improved product mix across its core businesses and continued ramp-up in speciality materials.

- The company also announced two key growth initiatives that further strengthen its speciality materials portfolio. Firstly, Himadri has successfully developed indigenous Carbon Nanotube (CNT) technology through sustained in-house innovation and R&D, marking another significant milestone in its innovation journey. Supported by a planned capex of around Rs. 70 crore, its upcoming 200 MTPA CNT manufacturing facility, expected to be commissioned in 4QFY27, is likely to position the company among a select group of global manufacturers catering to this high-growth market. As a next-generation advanced material with applications across lithium-ion batteries, electronics, semiconductors, conductive films, sensors, advanced composites, coatings, construction and aerospace, CNT is well positioned to benefit from robust long-term global demand.

DOW JONES CHART

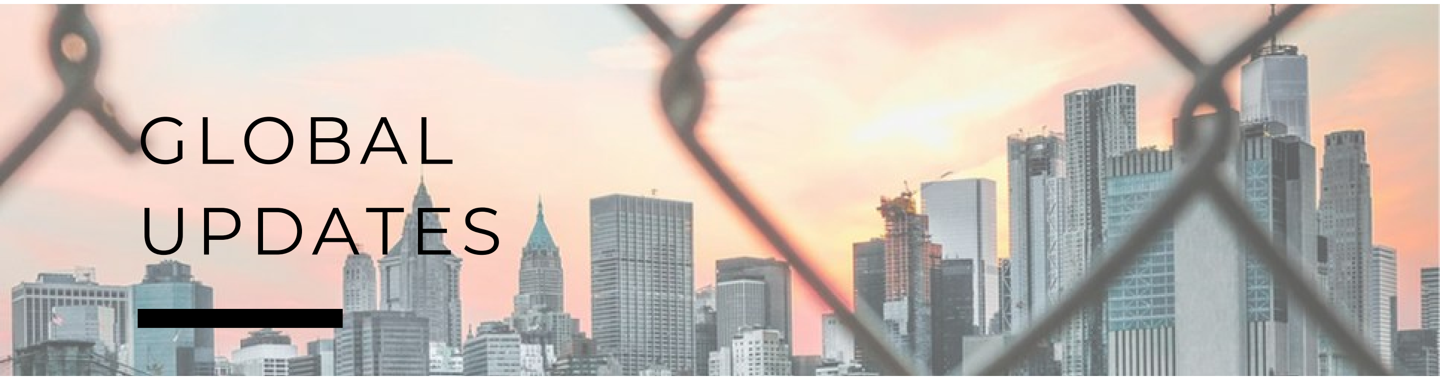
The Index maintained its positive bias, amidst geopolitical concerns Technically, the index continues to trade above its key moving averages, indicating that the broader uptrend remains intact. Momentum indicators are still supportive, although the recent rebound suggests some consolidation cannot be ruled out near higher levels. Immediate support is placed at 52,300–52,400, while a break below this zone could trigger profit booking toward 52,000. On the upside, 52,700 remains the immediate hurdle, and a decisive move above it may extend the rally towards the 53,000–53,300 zone.

Brent crude remains under mild selling pressure, trading near its 200-day moving average as investors assess demand prospects and geopolitical developments. Momentum indicators point to a cautious bias, suggesting consolidation in the near term. Immediate support is seen at $72.5 per barrel, followed by the crucial $70 level, where buying interest is likely to emerge. On the upside, $85 remains the key resistance. A decisive breakout above $85 could trigger fresh buying momentum and push prices towards the $90–91 zone, keeping the broader medium-term outlook constructive.

BRENT CRUDE OIL CHART

ashika
Growing and Sharing with you

July 18, 2026



GLOBAL UPDATES

USA

- The US initial jobless claims fell to 208,000, a decrease of 8,000 from the previous week's revised level of 216,000. Economists had expected jobless claims to rise to 220,000 from the 215,000 originally reported for previous week.
- The US retail sales crept up by 0.2 percent in June after climbing by an upwardly revised 1.0 percent in May.

Europe

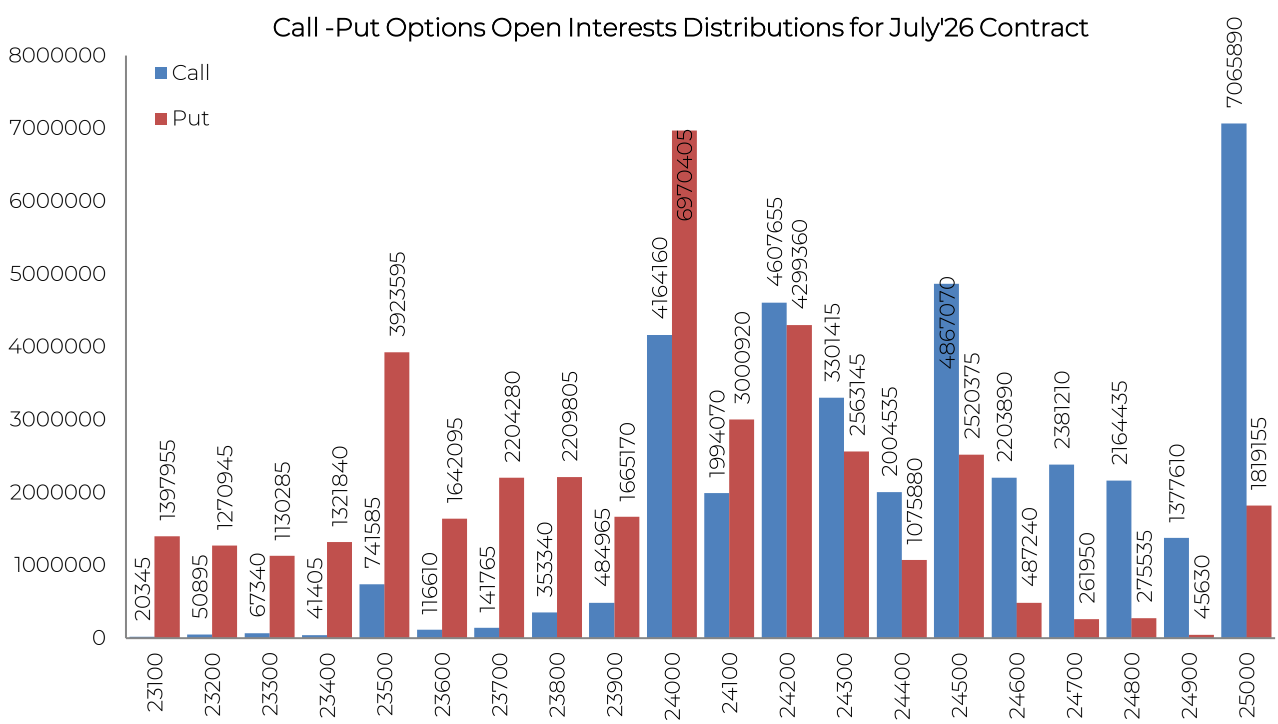
- Eurozone Inflation softened to 2.8 percent from 3.2 percent in May. Similarly, core inflation that excludes energy, food, alcohol and tobacco, eased to 2.4 percent, in line with estimate, from 2.6 percent in the prior month.
- The UK gross domestic product grew unexpectedly by 0.1 percent, offsetting a 0.1 percent fall in April, which was the first drop since October 2025.

Asia

- The Bank of Korea raised its benchmark interest rate for the first time since 2023 as inflation is projected to stay above 2 percent target for a considerable time. The Monetary Policy Board of the Bank of Korea decided to hike the base rate by 25 basis points to 2.75 percent.
- China's gross domestic product posted an annual growth of 4.3 percent in the second quarter after rising 5.0 percent in the preceding period.

NIFTY CHART

Nifty 50 continues to consolidate after its recent recovery, holding firmly above its 20-, 50- and 100-day EMAs, indicating the broader trend remains positive. The index is also sustaining above the 38.2% Fibonacci retracement of the latest upswing, reflecting persistent buying interest. The RSI remains above 50, while the MACD stays in positive territory, signalling improving momentum. Immediate support is placed at 23,800–23,700, followed by 23,500, while 24,500 remains the key resistance. A decisive breakout above 24,500 could pave the way for a rally towards the 25,400–25,500 zone.



NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS

BANK NIFTY CHART

Bank Nifty is consolidating near its recent swing high after a strong recovery, indicating continued bullish momentum. The index remains above its 20-, 50- and 100-day EMAs, with the rising 20-day EMA reinforcing the positive trend. It is also holding above the 38.2% Fibonacci retracement, signalling sustained buying interest. The RSI remains above 60, while the MACD stays in positive territory. Immediate support is placed at 57,200–57,000, followed by 56,600, while resistance stands at 59,000. A decisive breakout above 59,000 could propel the index towards 61,000.

The USD/INR pair continues to consolidate near the Rs. 95.5–Rs. 96 zone, supported by steady foreign flows and balanced demand for the US dollar. Technically, the pair maintains a mildly positive bias as it trades above its key short-term moving averages, although momentum indicators suggest limited directional conviction. Immediate support is seen at Rs. 95.0, followed by Rs. 94.5, while Rs. 96.0 remains the key resistance. A breakout above Rs. 96 could drive the pair towards Rs. 96.8–Rs. 97.5, whereas a break below Rs. 94.5 may drag it towards the Rs. 93.5–Rs. 92.5 zone.

USD INR CHART

INDIAN ECONOMY NEWS

India's imports of Russian crude oil surged to a record high in June, rising 34 per cent from the previous month despite a decline in Russia's overall oil export revenues, according to a report by the Centre for Research on Energy and Clean Air. (BS)

India operationalised its free trade agreement (FTA) with the UK, called the Comprehensive Economic and Trade Agreement (Ceta), by flagging off consignments worth $140 million comprising electronics, pharmaceuticals, gems & jewellery under the preferential tariff regime. (BS)

India's exports rose by 15.5 per cent to $40.41 billion in June, even as the trade deficit widened to $30.43 billion. Imports in June went up by about 31 per cent to $70.84 billion. During April-June this fiscal, exports increased 15.92 per cent to $129.32 billion, while imports rose 19.89 per cent to $216.18 billion. (BS)

India's retail inflation, measured by the Consumer Price Index (CPI), rose to 4.38 per cent in June from 3.93 per cent in May, driven by higher food prices, according to data released by the Ministry of Statistics and Programme Implementation. (BS)

Food inflation, based on the Consumer Food Price Index (CFPI), increased to 5.32 per cent in June from 4.78 per cent in May, indicating renewed pressure on household food expenses. (BS)

India’s wholesale price inflation rose to 9.87 per cent in June from 9.68 per cent in May, driven by higher prices of food articles, mineral oils, basic metals, and chemicals and chemical products, government data released on Tuesday showed. (BS)

Net direct tax collections rose 16.4 per cent year-on-year to ₹6.51 trillion as on July 13, driven by robust growth in corporate tax receipts, according to provisional data released by the Central Board of Direct Taxes (CBDT). (BS)

CORPORATE NEWS

Bharti Airtel has announced a ₹20,000 crore investment in its non-banking financial company, Airtel Money. Separately, its data centre subsidiary Nxtra by Airtel has raised $1 billion (~₹9,500 crore) to support its plan to build 1 GW of data centre capacity.

JSW Energy subsidiary JSW Energy PSP Eleven has secured orders worth ₹443.74 crore from Bondada Renewable Energy for the supply of 200 MW / 400 MWh Battery Energy Storage Systems (BESS) and Power Conversion System (PCS) solutions.

Adani Power has signed a 25-year Power Supply Agreement (PSA) with Maharashtra State Electricity Distribution Company (MSEDCL) for the long-term supply of 1,600 MW of power from a 2x800 MW ultra-supercritical thermal power plant to be established under the Design, Build, Finance, Own and Operate (DBFOO) model. The coal linkage for the power plant has been allocated under the Government of India's SHAKTI Policy.

Hero MotoCorp board has approved an additional investment of up to Rs 1,000 crore in Ather Energy, an associate company. Hero MotoCorp holds a 29.48 percent stake in Ather Energy before the proposed Rs 1,000 crore investment.

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Tata Motors has urged the Centre to revise proposed Corporate Average Fuel Efficiency (CAFE) amendments, warning that the draft credit mechanism could make non-compliance cheaper than investing in cleaner technologies while undermining the country’s fuel-efficiency framework.

MAJOR BULK DEALS

13.07.26

- Jana Small Fin Bank: Monet Securities Buy 1077288 Shares @ Rs. 488.3; Qrg Investments And Holdings Sell 1077288 Shares @ Rs. 488.3
- Fino Payments Bk: Agreya Capital Advisor Sell 576850 Shares @Rs.154

14.07.26

- Biocon: Mylan Inc. Sell 91967019 Shares @ Rs. 400; Icici Prudential Mutual Fund Buy 18437500 Shares @ Rs. 400
- Sgmart: Public Sector Pension Investment Board Sell 1000000 Shares @Rs.645; Abu Dhabi Investment Authorit Sell 1123000 Shares @Rs.650

15.07.26

- Jlhl: HDFC Mutual Fund Sell 937000 Shares @ Rs. 1483.5
- TCIEXP: Nippon India Mutual Fund Sell 500000 Shares @ Rs. 562; Hdfc Mutual Fund Sell 500000 Shares @ Rs. 562
- One Mobikwik Systems: FLC Investco Sell 712358 Shares @ Rs. 232.02
- Fino Payments Bank: Elixir Wealth Mnt Sell 472662 Shares @ Rs. 178.5
- Mrs Bectors Food: Abakkus Investment Managers Buy 2939588 Shares @ Rs. 168.97

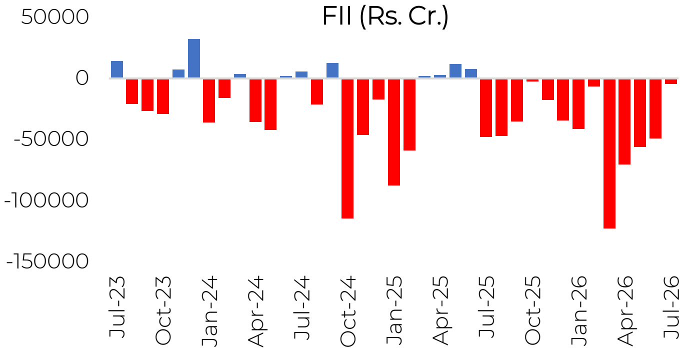
16.07.26

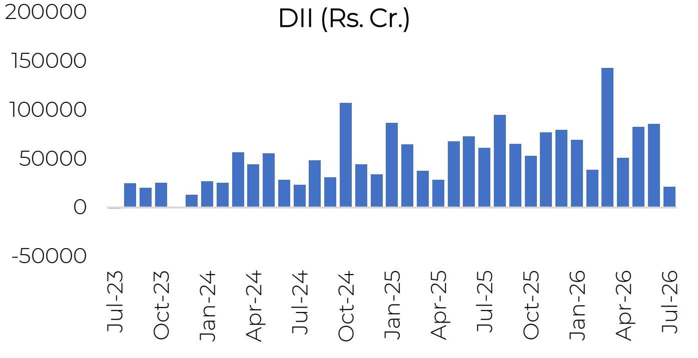
- Laser Power & Infra: Nippon India MF Sell 800000 Shares @ Rs. 260.7; Buoyant Opportunities Strategy Sell 2000000 Shares @ Rs. 269; Bank Of India Mutual Fund Buy 943020 Shares @ Rs. 263.36; Bofa Securities Europe Sa Buy 900000 Shares @ Rs. 262.63; Nippon India Mutual Fund Buy 895239 Shares @ Rs. 260.98
- Ramkrishna Forgin: Smallcap World Fund Sell 1289711 Shares @Rs.574
- Nilkamal: Abakkus Investment Manager Buy 280000 Shares @Rs.1336

17.07.26

- Zfcvindia: Axis Mutual Fund Sell 594016 Shares @ Rs. 2330.03
- Updater Services: East Bridge Capital Master Fund I Ltd Sell 817731 Shares @ Rs. 193.27; Sis Limited Buy 653960 Shares @ Rs. 193.71
- Landmark Cars: Helios Mutual Fund Buy 245973 Shares @ Rs. 520.28

FII & DII INVESTMENT (Rs. Cr.)





DATE	FII CASH	DII	NET
13-Jul-26	-3,062.3	2,171.7	-890.6
14-Jul-26	-739.7	2,927.7	2188.0
15-Jul-26	-735.8	704.9	-30.9
16-Jul-26	-4,205.6	2,986.4	-1219.2
17-Jul-26	-376.4	1017.9	641.5
Total	-9119.8	9808.6	688.9
MTD	-4,546.9	21,074.0	16527.1
YTD	-350290.7	491211.2	140920.5

F&O STOCKS TOP 10

BEST PERFORMERS

Sl. No.	Co. Name	Cl. Price 10.07.26	Cl. Price 17.07.26	Cl. Price Var(%)
1	KALYANKJIL	476.2	572.5	20.2%
2	ABB	6836.0	7508.0	9.8%
3	TCS	2069.0	2266.0	9.5%
4	TECHM	1454.8	1570.1	7.9%
5	SBICARD	611.7	652.9	6.7%
6	BHEL	395.3	421.3	6.6%
7	DIXON	13421.0	14300.0	6.5%
8	DIVISLAB	6836.0	7256.0	6.1%
9	FEDERALBNK	329.9	348.0	5.5%
10	SONACOMS	668.6	705.0	5.5%

WORST PERFORMERS

Sl. No.	Co. Name	Cl. Price 10.07.26	Cl. Price 17.07.26	Cl. Price Var(%)
1	PATANJALI	413.8	335.0	-19.0%
2	ICICIGI	1826.2	1610.0	-11.8%
3	VEDL	272.6	252.5	-7.4%
4	VMM	118.8	110.5	-7.0%
5	BDL	1344.5	1254.3	-6.7%
6	GVT&D	4677.1	4388.2	-6.2%
7	BSE	3811.6	3579.0	-6.1%
8	MFSL	1633.1	1535.0	-6.0%
9	DELHIVERY	520.3	492.0	-5.4%
10	NUVAMA	1977.6	1870.0	-5.4%

CORPORATE ACTION

DIVIDEND

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld (%)
GRAPHITE	20-Jul-26	644.1	7.00	1.09
QUESTCAP	20-Jul-26	269.7	2.50	0.93
NESCO	20-Jul-26	1093.4	7.00	0.64
NELCAST	20-Jul-26	128.35	0.70	0.55
NDRAUTO	20-Jul-26	830.25	4.00	0.48
HAPPYFORGE	20-Jul-26	1591.2	4.00	0.25
KPRMILL	20-Jul-26	1146.75	2.50	0.22
FAIRCHEMOR	20-Jul-26	701.7	1.00	0.14
SHRIPISTON	20-Jul-26	4172.7	5.00	0.12
ACCELERATE	20-Jul-26	100.23	0.10	0.10
POKARNA	20-Jul-26	962.75	0.60	0.06
CPPLUS	20-Jul-26	3616.15	1.64	0.05
INDOBORAX	21-Jul-26	464.5	40.00	8.61
PSB	21-Jul-26	24.78	0.39	1.57
KSOLVES	21-Jul-26	299.75	4.00	1.33
JARO	21-Jul-26	492.35	3.00	0.61
ANGELONE	21-Jul-26	328.95	1.00	0.30
RAINBOW	21-Jul-26	1492.35	3.50	0.23
LXCHEM	21-Jul-26	171.8	0.30	0.17
CHOLAFIN	21-Jul-26	1806.75	0.70	0.04
ABSLAMC	22-Jul-26	1151.55	25.50	2.21
SARLAPOLY	22-Jul-26	99.84	2.00	2.00
HAWKINCOOK	22-Jul-26	9078.7	140.00	1.54
GOODRICKE	22-Jul-26	186	2.00	1.08
MENONBE	22-Jul-26	198.3	2.00	1.01
SANCTRN	22-Jul-26	735	4.50	0.61
RAMRAT	22-Jul-26	410.55	2.50	0.61
HEG	22-Jul-26	586.7	3.40	0.58
COSMOFIRST	22-Jul-26	833.9	4.00	0.48
THANGAMAYL	22-Jul-26	6434.05	18.00	0.28
WIREFABR	22-Jul-26	137.6	0.10	0.07
DBCORP	23-Jul-26	214.05	5.00	2.34
ICRA	23-Jul-26	5203.05	105.00	2.02
MWL	23-Jul-26	37.3	0.30	0.80
BANSWRAS	23-Jul-26	131.45	1.00	0.76
PIDILITIND	23-Jul-26	1565.4	11.50	0.73
PRECAM	23-Jul-26	140.95	1.00	0.71
AFCONS	23-Jul-26	299.7	2.00	0.67
ABMKNO	23-Jul-26	197.2	1.25	0.63
ORIENTHOT	23-Jul-26	126.55	0.65	0.51

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld (%)
PAUSHAKLTD	23-Jul-26	551.55	2.50	0.45
ESABINDIA	23-Jul-26	5668.95	25.00	0.44
SUDEEPPHRM	23-Jul-26	862.4	1.50	0.17
OBEROIRLTY	23-Jul-26	1894.9	2.00	0.11
BHAGCHEM	23-Jul-26	270.05	0.15	0.06
JOINDRE	24-Jul-26	54.38	2.00	3.68
CRAVATEX	24-Jul-26	401.6	13.00	3.24
ABBOTINDIA	24-Jul-26	28013.6	656.00	2.34
FIEMIND	24-Jul-26	2270.45	40.00	1.76
HEROMOTOCO	24-Jul-26	4911.25	75.00	1.53
BHARTIARTL	24-Jul-26	1908.75	24.00	1.26
BIRLACORPN	24-Jul-26	1017.1	12.50	1.23
BHAGERIA	24-Jul-26	205	2.50	1.22
CROMPTON	24-Jul-26	256.5	3.00	1.17
SHETR	24-Jul-26	92.22	1.00	1.08
VOLTAMP	24-Jul-26	9514.05	100.00	1.05
NOCIL	24-Jul-26	162.7	1.50	0.92
INTELLECT	24-Jul-26	760.4	7.00	0.92
KARURVYSYA	24-Jul-26	309.65	2.60	0.84
SIYSIL	24-Jul-26	631.6	5.00	0.79
SASKEN	24-Jul-26	1891.8	13.00	0.69
SILINV	24-Jul-26	422.75	2.50	0.59
CONCORDBIO	24-Jul-26	1339.6	7.55	0.56
SWELECTES	24-Jul-26	621.75	3.50	0.56
CHEMBONDCH	24-Jul-26	246.05	1.25	0.51
JUBLPHARMA	24-Jul-26	1022.25	5.00	0.49
PDSL	24-Jul-26	361.15	1.65	0.46
ADVENZYMES	24-Jul-26	321.05	1.35	0.42
DIVISLAB	24-Jul-26	7258.05	30.00	0.41
KIRLOSBROS	24-Jul-26	1866.55	7.00	0.38
NITTAGELA	24-Jul-26	1883.25	7.00	0.37
LAKSELEC	24-Jul-26	859.85	3.00	0.35
JUBLINGREA	24-Jul-26	740.1	2.50	0.34
REFEX	24-Jul-26	306.95	1.00	0.33
BOMBCYC	24-Jul-26	1548	5.00	0.32
ORIENTBELL	24-Jul-26	310.35	1.00	0.32
RISHABH	24-Jul-26	655.7	2.00	0.31
NAUKRI	24-Jul-26	1186.85	3.60	0.30
DATAPATTNS	24-Jul-26	4087.5	10.00	0.24
RADICO	24-Jul-26	4097.3	9.00	0.22

CORPORATE ACTION

BUYBACK

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
Orbit Exports	250	28	07-Jul-26	15-Jul-26			222.4
Gandhi Special Tubes	900	78	25-May-26				867.9
SIS	479	120	29-Jun-26				432.8
Tips Music			22-Jul-26				668.7

OPEN OFFER

Company	Board Meeting	Stake	No. of Shares	Offer Price	Acquirer	Open Date	Close Date
Castrol India	24-Dec-25	26.00%	25,71,71,820	194.04	Motion JVCo, Stonepeak Motion Holdco & PAC		
Bliss GVS Pharma	09-Jun-26	26.00%	2,77,26,848	299	Anupam Rasayan India		
Federal-Mogul Goetze (I)	23-Feb-22	25.02%	1,39,16,676	275	Pegasus Holdings III, LLC		
IIFL Capital Services	15-May-26	26.00%	10,01,44,112	350	FIH Mauritius Investments & PAC		

RIGHTS ISSUE

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date
Sumeet Industries	01-Jun-26	200	8:25	11.86	12-Jun-26	22-Jun-26	20-Jul-26

Anchor IPO Lockin

Company	Listing Date	Lock-in Date (50%)	Share Release	Lock-in Date (50%)	Share Release	Issue Price (Rs.)
Onemi Technology Solutions	08-May-26	04-Jun-26	79,75,902	03-Aug-26	79,75,907	171
CMR Green Technologies	10-Jun-26	07-Jul-26	49,07,195	05-Sep-26	49,07,198	192
Hexagon Nutrition	12-Jun-26	09-Jul-26	46,28,847	07-Sep-26	46,28,849	45
Turtlemint Fintech Solutions	29-Jun-26	23-Jul-26	1,30,65,840	21-Sep-26	1,30,65,840	152
Advit Jewels	01-Jul-26	28-Jul-26	17,94,350	26-Sep-26	17,94,350	138
Waterways Leisure Tourism	01-Jul-26	28-Jul-26	16,29,022	26-Sep-26	16,29,023	808
CSM Technologies	02-Jul-26	29-Jul-26	8,85,060	27-Sep-26	8,85,060	113

CORPORATE ACTION

BONUS ISSUE

Company	Board Meeting Date	Ratio	Record Date
Kalind	03-Jun-26	1:2	24-Jul-26
Hardwyn India	05-Jun-26	2:5	
Bizotic Commercial	02-Jul-26	5:1	
Organic Recycling Systems	06-Jul-26	1:2	
Mayank Cattle Food	07-Jul-26	1:1	
Goodluck India	11-Jul-26	2"1	
Kahan Packaging	11-Jul-26	3:1	
One97 Communications	20-Jul-26		

STOCK SPLIT/ CONSOLIDATION

Company	Board Meeting Date	Ratio	Record Date
Simplex Castings	28-May-26	From Rs. 10/- to Rs. 2/-	20-Jul-26
Pondy Oxides & Chemicals	26-May-26	From Rs. 5/- to Rs. 2/-	21-Jul-26
Kalind	03-Jun-26	From Rs. 10/- to Rs. 2/-	24-Jul-26
Satani Bearings	02-Apr-26	From Rs. 10/- to Rs. 1/-	
Yash Trading & Finance	04-Apr-26	From Rs. 10/- to Rs. 1/-	
Le Merite Exports	08-Apr-26	From Rs. 10/- to Rs. 2/-	
Kirloskar Pneumatic Co	27-Apr-26	From Rs. 2/- to Rs. 1/-	
Lexora Global	04-May-26	From Rs. 10/- to Rs. 1/-	
TD Power Systems	14-May-26	From Rs. 2/- to Rs. 1/-	
Jupiter Life Line Hospitals	15-May-26	From Rs. 10/- to Rs. 2/-	
Krishana Phoschem	26-May-26	From Rs. 10/- to Rs. 2/-	
Madhya Bharat Agro Products	26-May-26	From Rs. 10/- to Rs. 2/-	
Narmada Agrobase	29-May-26	From Rs. 10/- to Rs. 5/-	
Tembo Global Industries	16-Jun-26	From Rs. 10/- to Rs. 1/-	
Midwest Gold	30-Jun-26	From Rs. 10/- to Rs. 1/-	
City Pulse Multiventures	01-Jul-26	From Rs. 10/- to Rs. 1/-	
Rotographics (India)	10-Jul-26	From Rs. 10/- to Rs. 2/-	
Waterways Leisure Tourism	10-Jul-26	From Rs. 10/- to Rs. 1/-	
TCC Concept	21-Jul-26		

GLOBAL ECONOMIC CALENDER

Date	Curr.	Event	Forecast	Previous
20-Jul-26	CN	PBoC Loan Prime Rate		3.00%
20-Jul-26	EU	Construction Output (MoM) (May)		0.57%
20-Jul-26	IN	Infrastructure Output (YoY) (Jun)		0.50%
20-Jul-26	US	US Leading Index (MoM) (Jun)		0.10%
21-Jul-26	EU	ZEW Economic Sentiment (Jul)		9.5
22-Jul-26	JP	Trade Balance (Jun)		-391.8B
22-Jul-26	US	MBA 30-Year Mortgage Rate		6.65%
23-Jul-26	EU	ECB Interest Rate Decision (Jul)	2.40%	2.40%
23-Jul-26	US	Initial Jobless Claims		208K
23-Jul-26	US	Chicago Fed National Activity (Jun)		-0.1
23-Jul-26	EU	Consumer Confidence (Jul)		-17.7
24-Jul-26	JP	National CPI (YoY) (Jun)		1.50%
24-Jul-26	JP	S&P Global Services PMI (Jul)		52.2
24-Jul-26	JP	S&P Global Manufacturing PMI (Jul)		54.8
24-Jul-26	IN	HSBC India Services PMI (Jul)		57.4
24-Jul-26	IN	HSBC India Manufacturing PMI (Jul)		54.2
24-Jul-26	EU	HCOB Eurozone Manufacturing PMI (Jul)		51.4
24-Jul-26	EU	HCOB Eurozone Services PMI (Jul)		49.4
24-Jul-26	US	Building Permits (MoM) (Jun)		-0.90%
24-Jul-26	US	S&P Global Manufacturing PMI (Jul)		53.9
24-Jul-26	US	S&P Global Services PMI (Jul)		51.2
24-Jul-26	US	New Home Sales (MoM) (Jun)		-7.30%
24-Jul-26	US	KC Fed Manufacturing Index (Jul)		19

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