

Nifty Futures	Level 1	Level 2	Level 3
Resistance	10900	10940	11050
Support	10780	10740	10690
Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	10844.7	46.8	0.4
Nifty Future (Sep)	10878.3	41.9	0.4
Nifty Future (Oct)	10917.0	40.6	0.4
Bank Nifty	27123.9	299.7	1.1
Nifty 100	10964.3	39.1	0.4
Nifty 500	8833.1	30.8	0.3
Nifty Midcap	15450.7	75.5	0.5

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	36724.7	161.8	0.4
BSE-100	10951.0	39.8	0.4
BSE-200	4533.1	16.2	0.4
BSE-500	3978.5	13.3	0.3
Mid Cap	13263.6	18.0	0.1
Small Cap	12405.9	36.1	0.3

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	30516.6	319.9	1.1
CAPITAL GOODS	16680.6	129.5	0.8
REALTY	1998.4	-1.1	-0.1
POWER	1854.7	9.9	0.5
OIL & GAS	12956.4	105.9	0.8
METAL	8391.5	142.1	1.7
CD	22471.1	-298.2	-1.3
AUTO	15239.7	-269.8	-1.7
TECK	7864.0	42.6	0.5
IT	16212.6	66.6	0.4
FMCG	10888.6	-13.4	-0.1
HEALTHCARE	12773.1	1.2	0.0
VIX	17.2	-0.8	-4.5

Exchange	Advance	Decline	Unchg
BSE	1194	1196	169
NSE	935	851	108

Volume	Rs (in cr)	% Chg
NSE Cash	35,656	9.0
BSE Cash	2,169	23.8
NSE F&O	928,907	-66.9

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	3759.8	5498.3	-1738.5
DII	3623.6	2319	1304.6

Intraday Nifty Outlook

Nifty spot closed 0.43% higher at 10845. Nifty opened gap up and remained volatile, Going ahead index has immediate support at 10780-10740, a failure to violate this range can call for some relief in the ongoing down move towards 11000-11050.

Corporate News

How a SEBI circular on 'unpaid shares' could lead to heavy market selling

Small and mid-cap stocks worth thousands of crores that are lying with the stock brokers because clients have not paid full amount for purchasing them, could come for selling in the market as a consequence of a recent SEBI circular. SEBI has said that with effect from November 1, brokers will not be able to keep 'unpaid shares' in various accounts or even pledge them. (Source: Business line)

RBI asks banks to link interest rates to external benchmark

Home and auto loans could get cheaper in the festival season. In a bid to address concerns over the transmission of rate cuts, the RBI has made it mandatory for banks to link all new floating rate loans with an external benchmark from October 1. The new rule will be applicable to floating rate loans to retail, personal and MSME borrowers but banks are free to offer such external benchmark-linked loans to other types of borrowers as well. (Source: Businessline)

Lupin in \$700-m cancer drug deal with Boehringer

Drugmaker Lupin has formalised a licensing agreement with Boehringer Ingelheim (BI) to develop and commercialise a novel cancer drug in a deal valued at \$700 million. The partnership looks to develop a targeted therapy involving Lupin's MEK inhibitor compound in combination with one of BI's KRAS inhibitors for patients with gastrointestinal and lung cancer that shows KRAS mutations, said a Lupin note. (Source: Businessline)



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Nifty Top Gainers	Close	Pts. Chg	% Chg
DRREDDY	2,603	69.9	2.8
IOC	120	3.1	2.6
BHARTIARTL	346	8.8	2.6
SBIN	275	6.7	2.5
TATASTEEL	339	7.9	2.4

Nifty Top Losers	Close	Pts. Chg	% Chg
MARUTI	5,831	-219.0	-3.6
SUNPHARMA	426	-12.9	-2.9
TATAMOTORS	110	-3.2	-2.8
BRITANNIA	2,635	-72.4	-2.7

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	2937.8	31.5	1.1
DOW	26355.5	237.5	0.9
NASDAQ	7976.9	102.7	1.3
FTSE	7311.3	43.1	0.6
DAX	12025.0	114.2	0.9
CAC	5532.1	66.0	1.2
NIKKEI	21143.5	481.0	2.3
Hangseng	26632.0	108.8	0.4
Straits Times	3153.3	22.7	0.7

ADR	Close	Pts. Chg	% Chg
HDFC Bank	105.3	0.3	0.3
ICICI Bank	10.8	0.1	0.8
Infosys	11.7	0.4	3.4
Tata Motors	7.7	-0.1	-1.7
Wipro	3.8	0.1	1.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	98.5	-0.8	-0.8
USD/INR	71.9	0.0	0.0
EURO/INR	79.3	0.7	0.9
USD/YEN	106.7	0.4	0.3

Commodities	Close	Pts. Chg	% Chg
Gold Rs	39823.0	143.0	0.4
Silver Rs	50191.0	513.0	1.1
Crude (Brent) \$	60.9	0.2	0.4
Crude Oil (WTI) \$	56.5	0.2	0.3

Economy

India, Russia agree to step up trade to \$30 bn by 2025

India and Russia on Wednesday decided to step up industrial cooperation and create new technological and investment partnership, especially in advanced high-tech areas, with an aim to increase bilateral trade to \$30 billion by 2025. According to a joint statement issued by the Russian government after 20th India—Russia Annual Summit, Prime Minister Narendra Modi and President Vladimir Putin also agreed that the work on promoting mutual settlements of payments in national currencies will be continued. (Source: Businessline)

International News

US-China trade war piles weight of global economy onto consumers

There is a lot of weight on the shoulders of shoppers around the world, and the strain is starting to show. As threats to demand ranging from US-China trade tensions to Brexit hit business confidence and investment, consumers are proving the main drivers of global growth. JP Morgan Chase & Co reckons global retail sales volumes charged ahead at a rate of 4.8 per cent in the last quarter, buoyed by still-tight labour markets. (Source: Businessline)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
No Major Bulk Deals				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
No Major Bulk Deals				



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EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
02-Sept-2019 RESULTS— Economic Indicators— US—	03-Sept-2019 RESULTS— Economic Indicators— US—	04-Sept-2019 RESULTS— Economic Indicators— US— Manufacturing PMI (Aug)	05-Sept-2019 RESULTS— Economic Indicators— US—	06-Sept-2019 RESULTS— Economic Indicators— US—
09-Sept-2019 RESULTS— Economic Indicators— US—	10-Sept-2019 RESULTS— Economic Indicators— US—	11-Sept-2019 RESULTS— Economic Indicators— US—	12-Sept-2019 RESULTS— Economic Indicators— US—	13-Sept-2019 RESULTS— Economic Indicators— US—
16Sept-2019 RESULTS— Economic Indicators— US—	17-Sept-2019 RESULTS— Economic Indicators— US—	18-Sept-2019 RESULTS— Economic Indicators— US—	19-Sept-2019 RESULTS— Economic Indicators— US—	20-Sept-2019 RESULTS— Economic Indicators— US—

(Source: Investing.com and BSE)

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