

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,780	14,850	15,000
Support	14,650	14,600	14,500

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,690.7	-154.4	-1.0
Nifty Futures (Apr)	14,765.9	-147.6	-0.9
Nifty Futures (May)	14,815.0	-141.4	-0.9
Bank Nifty	33,303.9	-571.2	-1.9
Nifty 100	14,807.5	-128.6	-1.0
Nifty 500	12,313.7	-74.2	-0.6
Nifty Midcap	23,693.2	83.8	0.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	49,509.2	-627.4	-1.3
BSE-100	14,863.5	-124.9	-0.8
BSE-200	6,290.2	-44.0	-0.8
BSE-500	19,601.9	-118.6	-0.6
Mid Cap	20,181.3	14.7	-0.1
Small Cap	20,649.3	105.9	0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	37,547.9	-545.4	-1.4
CAPITAL GOODS	21,095.8	-80.7	-0.4
REALTY	2,670.3	49.5	1.9
POWER	2,475.1	-33.8	-1.4
OIL & GAS	14,820.5	-21.1	-0.1
METAL	14,350.6	59.0	0.4
CD	32,825.9	242.9	0.8
AUTO	22,252.2	-1.1	0.0
TECK	11,919.9	-103.6	-0.9
IT	26,543.2	-194.9	-0.7
FMCG	12,875.4	134.6	1.1
HEALTHCARE	21,328.2	79.9	0.4
VIX	18.9	-0.9	-3.5

Exchange	Advance	Decline	Unchg
BSE	1,373	1,513	193
NSE	923	1,006	80

Volume	Rs (in cr)	% Chg
NSE Cash	56,778.4	-17.1
BSE Cash	3,411.0	-9.8
NSE F&O	35,37,748.9	26.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7657.9	9343.8	-1685.9
DII	6160.8	4079.2	2081.5

Intraday Nifty Outlook

Nifty spot closed 1.04% lower at 14690. Index opened the day with gap down and remain under pressure throughout the day closing session near days low. Index has reversed hitting short term 21 EMA which is placed around 14850. Index to continue its upward momentum need to sustenance above the same. Going ahead index has an immediate resistance around 14780-14850-15000. While on the other hand support is placed around 14650-14600-14500

Corporate News

Huawei suffers rare drop in revenue as US sanctions bite

Slate of US actions, including chip ban, hits Chinese telecom maker's sales outside of China hard. Huawei Technologies Co. suffered a rare decline in revenue during the fourth quarter last year, as U.S. sanctions hammered its business and sales outside of China fell particularly hard. The Chinese telecom giant said sales of its once hugely popular smartphones were suffering the most of all its business segments, with the company showing signs of difficulty sourcing the advanced chips needed to run its handsets due to U.S. export restrictions imposed last year. (Source: Livemint)

Hitachi to buy digital product developer GlobalLogic for \$9.6 billion

Tokyo industrial heavyweight sees acquisition helping to drive a new emphasis on software and services. It used to be easy to find a Hitachi Ltd. product in the store, whether it was a Hitachi television set, a video recorder or a Hitachi Maxell battery. Now one of the oldest of old-school Japanese industrial heavyweights is spending \$9.6 billion to help remake itself as a company that emphasizes software and services. Hitachi said Wednesday it would buy a U.S. company, GlobalLogic Inc., that handles clients' digital projects with an army of thousands of developers in places like India and Eastern Europe. (Source: Livemint)

Auto cos eye NTPC's hydrogen fuel pilot

The Centre has been urging automakers to develop vehicles that run on cleaner fuels to curb pollution. Toyota Motor Corp., Hyundai Motor Co., Tata Motors Ltd, Ashok Leyland Ltd and KPIT Technologies Ltd have evinced interest in India's maiden initiative to run hydrogen-powered fuel cell-based electric cars and buses, said three people aware of the development. NTPC Ltd, India's largest power generator, plans to issue a tender shortly to procure 20 such vehicles for pilot projects in New Delhi and Leh, the people said, requesting anonymity. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
GAIL	135.5	3.2	2.4
UPL	641.9	13.9	2.2
Grasim	1,450.6	28.0	2.0
ITC	218.5	4.0	1.8
Bajaj Finserv	9,668.6	166.3	1.8

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HDFC	2,498.1	-107.6	-4.1
HDFC Bank	1,493.7	-60.1	-3.9
Power Grid Cop	215.7	-5.7	-2.6
Tech Mahindra	991.5	-25.5	-2.5
Coal India	130.4	-2.6	-2.0

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	3,972.9	14.3	0.4
Dow 30	32,981.6	-85.4	-0.3
Nasdaq	13,246.9	201.5	1.5
FTSE 100	6,713.6	-58.5	-0.9
DAX	15,008.3	-0.3	0.0
CAC 40	6,067.2	-20.8	-0.3
Nikkei 225	29,411.5	232.7	0.8
Hang Seng	28,584.0	218.0	0.8

ADR	Close	Pts. Chg	% Chg
HDFC Bank	77.7	-3.21	-4.1
ICICI Bank	16.0	-0.16	-1.0
Infosys	18.7	-0.08	-0.4
Tata Motors	20.8	0.27	1.3
Wipro	6.3	-0.05	-0.8

Currencies	Close	Pts. Chg	% Chg
Dollar Index	91.6	0.2	0.3
USD/INR	72.6	0.0	0.0
EURO/INR	86.9	0.0	0.1
USD/YEN	108.9	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	44,510.0	637.0	1.5
Silver (spot) Rs	63,686.0	562.0	0.9
Crude (Brent) \$	62.7	-1.5	-2.3
Crude (WTI) \$	59.0	-1.5	-2.5

Economy

Pfizer-BioNTech COVID-19 vaccine 100% effective in 12-15 years age group

The companies plan to submit the data from the trial to U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA) to expand the use of the vaccine. Drug makers Pfizer and BioNTech on Wednesday said their COVID-19 vaccine is 100 per cent effective in adolescents of 12-15 years of age. The companies enrolled 2,260 adolescents of 12-15 years of age in the United States for phase 3 trial. In the trial, 18 cases of COVID-19 were observed in the placebo group as compared with no case in the vaccinated group.

(Source: Livemint)

International News

Covid: France schools to close under third lockdown

French schools will close for at least three weeks as part of new national restrictions to fight rising Covid cases, President Emmanuel Macron says. Mr Macron said that schools would move to remote learning from next week. Lockdown measures, introduced in some areas of France earlier this month, are also being extended to other districts. All non-essential shops are to close from Saturday and there will be a ban on travelling more than 10km (six miles) from home without good reason. The country is facing a peak of over 5,000 people in intensive care. France has so far reported more than 4.6 million cases of coronavirus and 95,495 Covid-related deaths. In his live televised address on Wednesday, Mr Macron described the situation in the country as "delicate" and said that April would prove crucial. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Asian Granito	20,000	SELL	CLIFF TREXIM PRIVATE LIMITED	144.00

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>22-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>23-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>24-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>25-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>26-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>
<p>29-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>30-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>31-Mar-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>01-Apr-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>02-Apr-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>
<p>05-Apr-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>06-Apr-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>07-Apr-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>08-Apr-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>09-Apr-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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