

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,950	15,050	15,100
Support	14,800	14,730	14,650

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,867.4	176.6	1.2
Nifty Futures (Apr)	14,937.0	184.7	1.2
Nifty Futures (May)	14,988.9	186.5	1.2
Bank Nifty	33,858.0	554.1	2.0
Nifty 100	14,993.1	185.6	1.3
Nifty 500	12,479.0	165.3	1.3
Nifty Midcap	24,117.8	424.6	1.9

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	50,029.8	520.7	1.1
BSE-100	15,044.5	180.9	1.2
BSE-200	6,373.6	83.4	1.3
BSE-500	19,866.6	264.9	1.4
Mid Cap	20,516.4	335.1	1.9
Small Cap	21,071.9	422.4	2.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	38,239.4	691.5	1.8
CAPITAL GOODS	21,447.6	351.8	1.7
REALTY	2,678.2	7.9	0.3
POWER	2,543.7	68.6	2.8
OIL & GAS	15,085.7	265.3	1.8
METAL	15,127.3	776.7	5.4
CD	32,809.1	-16.9	-0.1
AUTO	22,591.0	338.8	1.5
TECK	12,030.6	110.7	0.9
IT	26,769.8	226.5	0.9
FMCG	12,867.1	-8.3	-0.1
HEALTHCARE	21,528.5	200.3	0.9
VIX	17.9	-1.9	8.0

Exchange	Advance	Decline	Unchg
BSE	2,130	764	149
NSE	1,593	353	56

Volume	Rs (in cr)	% Chg
NSE Cash	58,765.5	3.5
BSE Cash	3,641.5	6.8
NSE F&O	73,41,038.2	107.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,279.3	7,129.9	149.4
DII	3,621.9	3,918.7	-296.8

Intraday Nifty Outlook

Nifty spot closed 1.20% higher at 14867. Index opened with gap and remained volatile throughout the day and closed the session near days high. Going ahead index has an immediate resistance around 14950, sustenance above the same will open the way for 15050- 15100. On the lower side support is visible around 14800-14730-14650.

Corporate News

The ban on Huawei helped revive Ericsson, but landed CEO in a tough spot

Börje Ekholm felt moved to lobby for Chinese rival to protect his global business against a backlash from Beijing. Few companies have gained more from the US-led campaign against China's Huawei Technologies Co. than Ericsson AB. The Swedish business, in a tailspin a few years ago, now surpasses Huawei in selling cellular equipment in much of the world. Yet over the past few months, Ericsson Chief Executive Börje Ekholm has gone on a lobbying campaign—on Huawei's behalf. (Source: Livemint)

IL&FS completes stake sale in China road asset

This is the largest transaction for IL&FS since the sale of its wind energy assets to Orix and will help the group address ₹2,600 crore of its overall debt of close to ₹99,000 crore (as of October 2018). Debt-ridden Infrastructure Leasing and Financial Services (IL&FS) has completed 49% stake sale in its Chinese road asset - Chongqing Yuhe Expressway Co Ltd (CYEC), the company said on Thursday. The stake is sold to China Merchants & Pingan Infrastructure Phase 1 Equity Investment Fund (Tianjin) Co Ltd (Pingan), a fund jointly owned by Pingan Insurance and China Merchants. (Source: Livemint)

NIIFL to invest ₹2,100 cr in Manipal Hospitals

For the investment, NIIFL will get a minority stake in Manipal Hospitals as Chairman of Manipal Education and Medical Group Ranjan Pai is selling a small percentage of his stake in the company. The National Investment & Infrastructure Fund Ltd (NIIFL) on Thursday announced an investment of ₹2,100 crore in Manipal Hospitals, through its direct private equity fund, Strategic Opportunities Fund, as the healthcare provider pursues its next phase of growth. For the investment, NIIFL will get a minority stake in Manipal Hospitals as Chairman of Manipal Education and Medical Group Ranjan Pai is selling a small percentage of his stake in the company, a spokesperson of the hospital chain told PTI. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
JSW Steel	508.8	40.3	8.6
Hindalco	350.3	23.4	7.2
Tata Steel	863.1	51.2	6.3
Adani Ports	736.3	33.9	4.8
IndusInd Bank	993.3	38.9	4.1

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HUL	2,399.1	-32.4	-1.3
HDFC Life	691.0	-5.2	-0.8
Nestle	17,083.2	-82.1	-0.5
HDFC Bank	1,486.8	-6.9	-0.5
TCS	3,165.0	-12.9	-0.4

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,019.9	46.9	1.2
Dow 30	33,153.2	171.7	0.5
Nasdaq	13,480.1	233.2	1.8
FTSE 100	6,737.3	23.7	0.4
DAX	15,107.2	98.8	0.9
CAC 40	6103.0	36.0	0.6
Nikkei 225	29,854.0	465.1	1.6
Hang Seng	28,938.7	560.4	2.0

ADR	Close	Pts. Chg	% Chg
HDFC Bank	77.7	0.1	0.1
ICICI Bank	16.3	0.1	0.4
Infosys	19.0	-0.0	-0.1
Tata Motors	21.0	-0.1	-0.4
Wipro	6.5	0.2	2.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index	93.0	0.1	0.1
USD/INR	73.4	0.1	0.1
EURO/INR	86.3	-0.1	-0.0
USD/YEN	110.8	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	44,865.0	228.0	0.5
Silver (spot) Rs	65,040.0	1226.0	1.9
Crude (Brent) \$	64.6	1.9	3.0
Crude (WTI) \$	61.3	2.1	3.6

Economy

Govt extends implementation of mandatory audit trail of companies' accounts till Apr 1, 2022.

Earlier on March 24, the ministry had issued a notification making it mandatory for the companies to record audit trail of each and every financial transaction done on their accounting software. The government has extended till April 1, 2022, the date for implementation of rule making it mandatory for companies using accounting software for maintaining their books to use software that allows to record audit trail of each and every transaction. The rule was to come into force from April 1, 2021. However, in a notification on Thursday, the Ministry of Corporate Affairs extended the implementation till April 1, 2022.

(Source: Livemint)

International News

Myanmar coup: More than 40 children killed by military, rights group says

At least 43 children have been killed by armed forces in Myanmar since February's military coup, according to rights organisation Save the Children. The group said the South East Asian country was in a "nightmare situation", with the youngest known victim just six years old. A local monitoring group puts the overall death toll at 536. Meanwhile, ousted leader Aung San Suu Kyi has been charged with violating the country's official secrets act. Ms Suu Kyi, along with four of her allies, were charged last week, but the alleged crime - which carries a prison term of up to 14 years - has only now come to light. The new charge against Ms Suu Kyi is in addition to earlier charges of possessing illegal walkie-talkies, violating Covid-19 restrictions during last year's election campaign, and publishing information that may "cause fear or alarm". (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
ANUROOP	1,95,000	SELL	ESCORP ASSET MANAGEMENT LIMITED	442.40

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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