

Week Gone

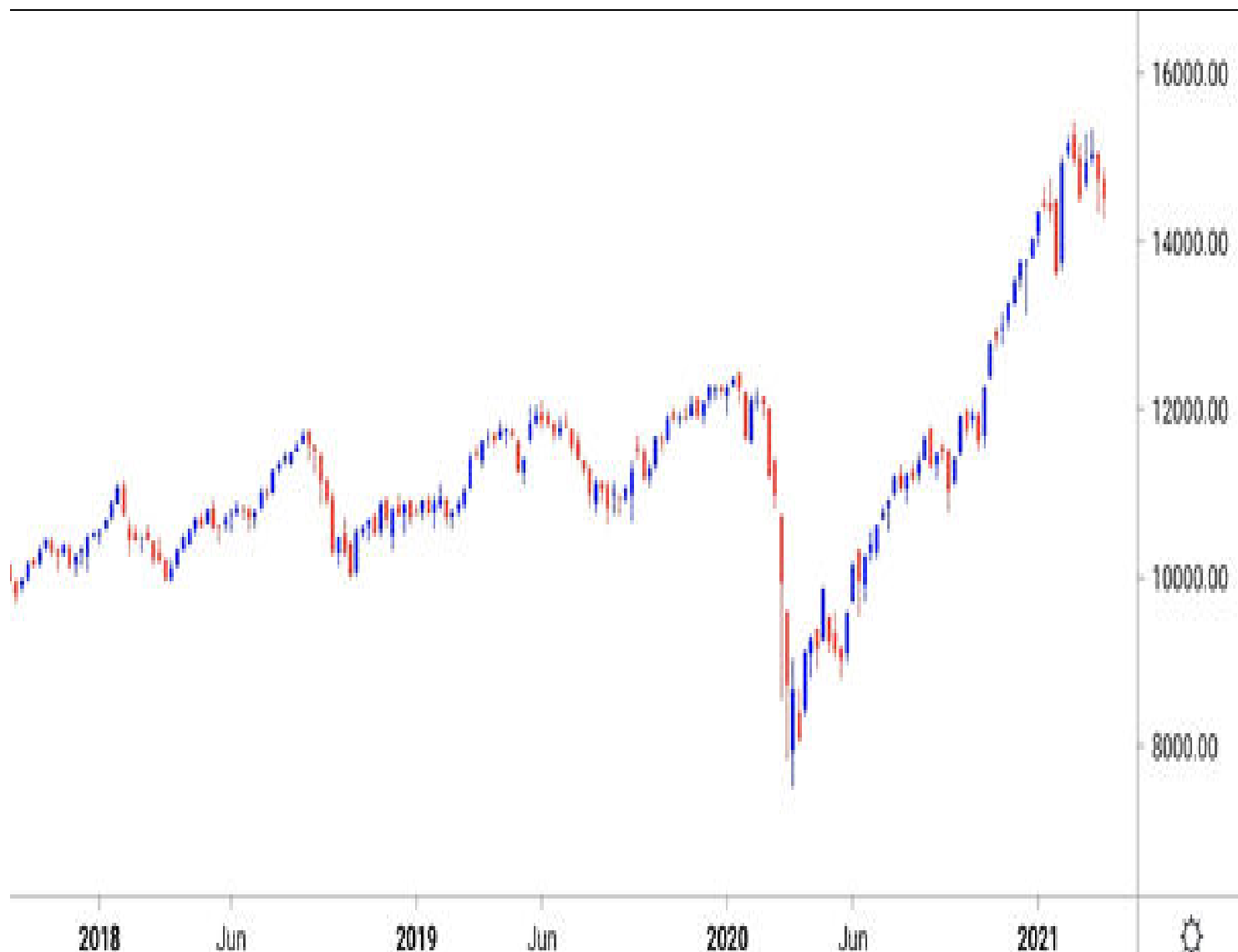
- ⇒ The markets were closed on Monday, 29 March 2021 on account of Holi.
- ⇒ In the week ended on Thursday, 1 April 2021, the Sensex soared 1,021.33 points or 2.08% to settle at 50,029.83. The Nifty 50 index advanced 360.05 points or 2.48% to settle at 14,867.35. The BSE Mid-Cap index jumped 546.03 or 2.73% to settle at 20,516.40. The BSE Small-Cap index surged 792.73 points or 3.91% to settle at 21,071.69.
- ⇒ The markets will remain shut on Friday, 2 April 2021 on account of Good Friday.

Week Ahead

- ⇒ Overseas, China will announce inflation rate for March on 9 April 2021.
- ⇒ The US Market Manufacturing PMI for March will be declared on 5 April 2021.

Technical Overview

Index closed with a loss of 1.61% at 14507. Index opened this week on a flat note and remained under pressure throughout the week except the last day of the week where index recovered some losses. Going ahead index has an immediate support zone around 14200-14300, till index hold above the mentioned support zone index likely to scale higher to towards 14630-14750-14900. While support past 14200, comes at 14050-13970-13850.



Source: Falcon, BP Equities Research



Weekly Wealth

DOMESTIC INDICES

Index	01-Apr-21	26-Mar-21	Weekly % Chg
Nifty	14,867	14,507	2.5
Nifty Next 50	34,690	33,963	2.1
Nifty 100	14,993	14,634	2.5
Nifty 500	12,479	12,149	2.7
Nifty Midcap 100	24,118	23,213	3.9
Sensex	50,030	49,009	2.1
BSE 100 Index	15,045	14,689	2.4
BSE 200 Index	6,374	6,211	2.6
BSE 500 Index	19,867	19,345	2.7
BSE Mid-Cap	20,516	19,970	2.7
BSE Small Cap	21,072	20,279	3.9

NIFTY TOP GAINERS (WEEKLY)

Scrip	01-Apr-21	26-Mar-21	Weekly % Chg
JSW Steel	508.8	445.2	14.3
Tata Steel	863.1	766.9	12.5
UPL	653.6	585.4	11.7
Hindalco Indus.	350.3	327.2	7.1
Shree Cement	29,952.0	28,116.2	6.5

NIFTY TOP LOSERS (WEEKLY)

Scrip	01-Apr-21	26-Mar-21	Weekly % Chg
Bharti Airtel	520.8	522.5	-0.3
HDFC Bank	1,486.8	1,491.3	-0.3
HDFC	2,531.5	2,532.8	-0.1

WORLD INDICES

Index	01-Apr-21	26-Mar-21	Weekly % Chg
Nikkei Index	29,854	29,177	2.3
Hang Seng Index	28,939	28,336	2.1
Kospi Index	3,113	3,041	2.4
Shanghai SE Composite	3,484	3,418	1.9
Strait Times Index	3,182	3,158	0.8
Dow Jones	33,153	32,619	1.6
NASDAQ	13,480	12,978	3.9
FTSE	6,737	6,723	0.2

FOREX

Currency	01-Apr-21	26-Mar-21	Weekly % Chg
US\$ (Rs.)	73.3	72.6	1.0
GBP (Rs.)	101.4	99.9	1.5
Euro (Rs.)	86.4	85.4	1.1
Yen (Rs.) 100 Units	66.0	66.0	0.0

FII - ACTIVITY

(Rs. Cr.)

Date	Purchases	Sales	Net
01-Apr-21	7,279.3	7,129.9	149.4
31-Mar-21	7,657.9	9,343.8	-1,685.9
30-Mar-21	10,119.5	9,350.0	769.5
<u>MTD</u>	7,279.3	7,129.9	149.4

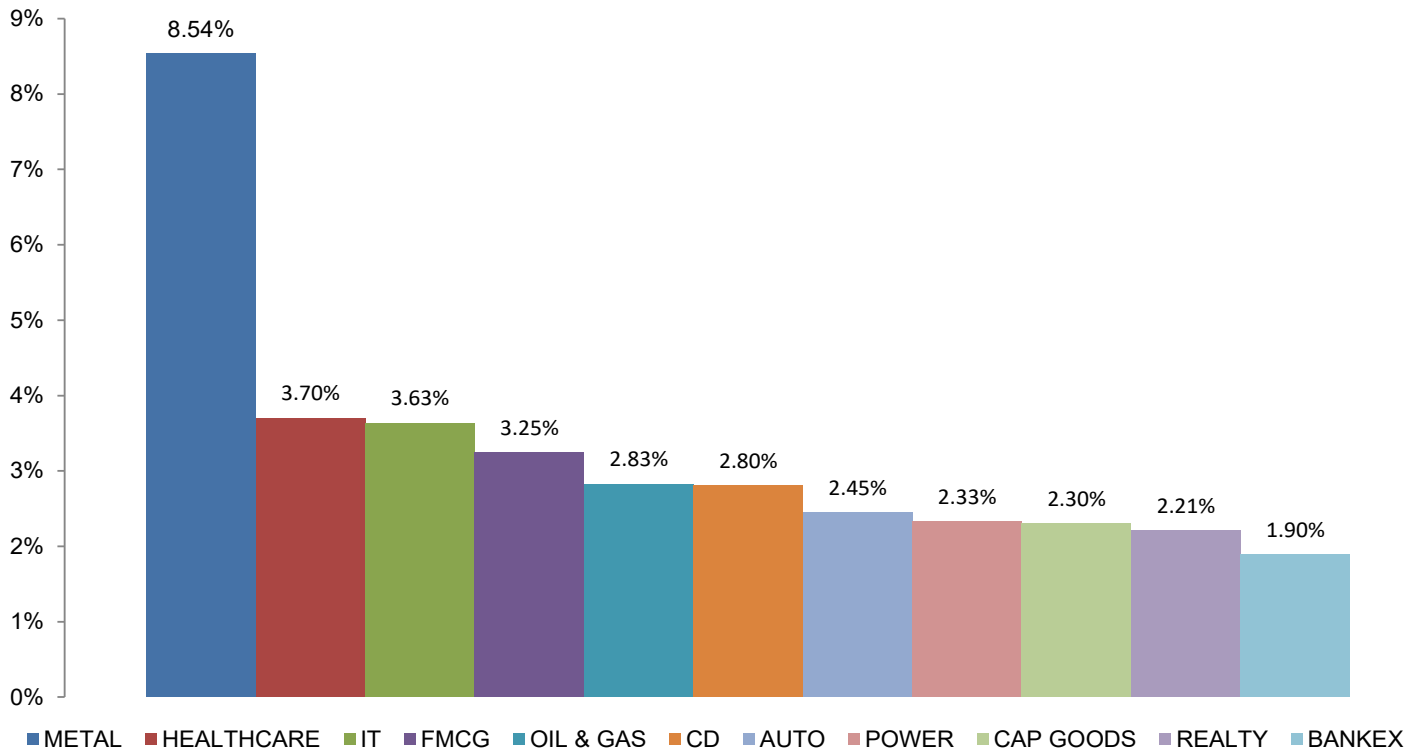
DII - ACTIVITY

(Rs. Cr.)

Date	Purchases	Sales	Net
01-Apr-21	3,621.9	3,918.7	-296.8
31-Mar-21	6,160.8	4,079.2	2,081.5
30-Mar-21	11,262.4	9,081.4	2,181.0
<u>MTD</u>	3,621.9	3,918.7	-296.8

Weekly Wealth

BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	01-Apr-21	26-Mar-21	Weekly % Chg	01-Apr-21	26-Mar-21	Weekly % Chg
	Share Price (Rs.)			Open Interest		
AUBANK	1272.3	1187	7.2	2345000	637500	267.8
GAIL	140.9	132.6	6.3	47933800	24827000	93.1
NAUKRI	4292.75	4495.5	-4.5	1421250	945250	50.4
IDEA	10.15	9.2	10.3	647150000	443310000	46.0
TVSMOTOR	591.45	573.3	3.2	3767400	2646000	42.4

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	01-Apr-21	26-Mar-21	Weekly % Chg	01-Apr-21	26-Mar-21	Weekly % Chg
	Share Price (Rs.)			Open Interest		
ALKEM	2784.3	2664.1	4.5	219200	193400	-11.8
VEDL	231.7	226.95	2.1	70413400	64442800	-8.5
HINDPETRO	238.8	231	3.4	26619300	25752600	-3.3
BAJAJ-AUTO	3758.65	3619	3.9	2107000	2069750	-1.8
BALKRISIND	1690.1	1662.7	1.6	1700400	1678400	-1.3



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