

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,700	14,750	14,830
Support	14,550	14,480	14,400

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,637.8	-229.6	-1.5
Nifty Futures (Apr)	14,706.6	-246.7	-1.6
Nifty Futures (May)	14,755.0	-246.7	-1.6
Bank Nifty	32,678.9	-1,179.2	-3.5
Nifty 100	14,775.7	-217.4	-1.5
Nifty 500	12,298.6	-180.4	-1.5
Nifty Midcap	23,798.6	-319.2	-1.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	49,159.3	-870.2	-1.7
BSE-100	14,811.4	-233.1	-1.5
BSE-200	6,282.1	-91.5	-1.4
BSE-500	19,580.1	-286.8	-1.4
Mid Cap	20,283.9	-232.5	-1.1
Small Cap	20,844.9	-226.7	-1.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,912.9	-1326.5	-3.1
CAPITAL GOODS	21,028.4	-419.2	-2.0
REALTY	2,581.1	-97.0	-3.6
POWER	2,542.5	-1.2	-0.1
OIL & GAS	14,803.9	-281.9	-1.9
METAL	15,272.6	145.3	1.0
CD	32,097.5	-711.6	-2.2
AUTO	21,997.7	-593.3	-2.6
TECK	12,231.1	200.5	1.7
IT	27,294.1	524.3	2.0
FMCG	12,683.7	-183.4	-1.4
HEALTHCARE	21,572.0	43.4	0.2
VIX	18.1	1.0	4.8

Exchange	Advance	Decline	Unchg
BSE	1,023	1,934	184
NSE	624	1,371	82

Volume	Rs (in cr)	% Chg
NSE Cash	58,765.5	3.5
BSE Cash	4,444.4	22.1
NSE F&O	29,68,146.8	-59.6

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	4,443.8	5,375.5	-931.6
DII	5,097.5	5,022.1	75.5

Intraday Nifty Outlook

Nifty spot closed 1.54% lower at 14637. Index opened with minor gap down and witnessed sharp selling pressure in first half of the session, while in second half index recovered some losses and closes above 14600. Going forward index has an immediate support around 14550-14480-11400. On the higher side resistance is seen at 14700-14750-14830.

Corporate News

Maharashtra: E-com firms face logistical nightmare, to approach govt

Online retailers and food-tech companies are expected to make a joint representation to the Maharashtra government, seeking an extension of the deadline for vaccination or covid tests of their delivery riders, four industry executives said. This comes a day after the state imposed new restrictions to contain the spread of infections. The new rules mandate that all delivery personnel are either vaccinated or carry a negative RT-PCR report, valid for 15 days, starting 10 April. Failure to comply with the rule may attract penalties. (Source: Livemint)

NHAI files draft prospectus for first InvIT; plans to raise at least ₹5,100 cr

The InvIT is part of NHAI's plans to mobilize resources by unlocking value in operational road assets. While PowerGrid is planning an IPO of its InvIT, NHAI's InvIT is going to be a privately placed one. The National Highways Authority of India (NHAI) on Monday filed draft papers with markets regulator Sebi to set up an Infrastructure Investment Trust (InvIT) to raise ₹5,100 crore. NHAI plans to mop up a total of ₹5,100 crore through fresh issue, as per the draft papers filed with the Securities and Exchange Board of India (Sebi). In addition, there would be an offer-for-sale. (Source: Livemint)

Kirloskar Industries to keep offices shut till April-end over Covid-19 surge

'All employees of the company will manage work from home,' Kirloskar Industries said in a statement. Amid the massive Covid-19 surge in the country, Kirloskar Industries on Monday said that all its offices will remain closed from 6 April till 30 April. "...considering the gravity of the threat posed by COVID 19 and in compliance with the directives issued by the State Government, offices of Kirloskar Industries Limited will remain closed from 6 April 2021 till 30 April 2021 and all employees of the Company will manage work from home," the company said in a regulatory filing. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HCL Tech	1,033.5	30.9	3.1
TCS	3,238.9	73.9	2.3
Britannia	3,700.4	81.9	2.3
Wipro	425.5	9.1	2.2
Infosys	1,409.9	24.7	1.8

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Bajaj Finance	4,962.5	-309.7	-5.9
IndusInd Bank	937.4	-56.0	-5.6
SBI	353.6	-17.1	-4.6
Eicher Motors	2,517.2	-114.0	-4.3
M&M	774.5	-33.2	-4.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,077.9	58.0	1.4
Dow 30	33,527.2	374.0	1.1
Nasdaq	13,705.6	225.5	1.6
FTSE 100	6,737.3	23.7	0.4
DAX	15,107.2	98.8	0.7
CAC 40	6,103.0	35.7	0.6
Nikkei 225	29,737.5	-351.8	-1.2
Hang Seng	28,938.7	560.4	1.9

ADR	Close	Pts. Chg	% Chg
HDFC Bank	75.8	-1.90	-2.5
ICICI Bank	15.8	-0.38	-2.4
Infosys	19.4	0.36	1.9
Tata Motors	20.9	-0.10	-0.5
Wipro	6.5	0.04	0.6

Currencies	Close	Pts. Chg	% Chg
Dollar Index	93.0	0.1	0.1
USD/INR	73.4	0.1	0.1
EURO/INR	86.3	-0.1	-0.0
USD/YEN	110.8	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	45,350.0	-68.0	-0.2
Silver (spot) Rs	64,505.0	-584.0	-0.9
Crude (Brent) \$	62.3	-2.6	-4.0
Crude (WTI) \$	58.7	-2.7	-4.4

Economy

Economy to take Rs 40,000 crore hit due to Maharashtra lockdown: CARE

The rating agency said the loss of economic activity will have a 0.32 per cent impact on the gross value added (GVA) growth at the national level. It revised down its national GDP growth estimate to 10.7 - 10.9 per cent from the 11 - 11.2 per cent. Maharashtra's "radical" lockdown move will have an economic impact of Rs 40,000 crore, with the trade, hotels and transport sector to bear the biggest dent, Care Ratings said on Monday. The rating agency said the loss of economic activity will have a 0.32 per cent impact on the gross value added (GVA) growth at the national level. It revised down its national GDP growth estimate to 10.7 - 10.9 per cent from the 11 - 11.2 per cent given a week ago. Maharashtra has been contributing nearly 60 per cent to the daily COVID-19 infections nationally and had over 57,000 new cases on Sunday. (Source: Livemint)

International News

England's lockdown to ease as planned on 12 April

Pubs and restaurants serving outside can reopen as planned next Monday, along with non-essential shops, gyms and hairdressers, as England's lockdown is further eased, the PM has said. But Boris Johnson urged caution, saying: "We can't be complacent." Officials were examining the potential role of Covid status certificates, he told a Downing Street briefing. Pilot events will take place from mid-April to trial the system, with later events checking vaccinations. Speaking in Downing Street, the prime minister also said the government was "hopeful" international travel could resume in the next stage of lockdown easing on 17 May, but cautioned against the effects of the surge of coronavirus in other parts of the world. He said the government would set out "well before 17 May what is reasonable" and aim to give the aviation industry "as much notice as possible". (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Easy Trip Planners Ltd	5,44,388	BUY	ALGOQUANT FINANCIALS LLP	203.05

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
22-Mar-2021 RESULTS- Economic Indicators- US-	23-Mar-2021 RESULTS- Economic Indicators- US-	24-Mar-2021 RESULTS- Economic Indicators- US-	25-Mar-2021 RESULTS- Economic Indicators- US-	26-Mar-2021 RESULTS- Economic Indicators- US-
29-Mar-2021 RESULTS- Economic Indicators- US-	30-Mar-2021 RESULTS- Economic Indicators- US-	31-Mar-2021 RESULTS- Economic Indicators- US-	01-Apr-2021 RESULTS- Economic Indicators- US-	02-Apr-2021 RESULTS- Economic Indicators- US-
05-Apr-2021 RESULTS- Economic Indicators- US-	06-Apr-2021 RESULTS- Economic Indicators- US-	07-Apr-2021 RESULTS- Economic Indicators- US-	08-Apr-2021 RESULTS- Economic Indicators- US-	09-Apr-2021 RESULTS- Economic Indicators- US-

(Source: Investing.com and BSE)

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