

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,900	15,000	15,080
Support	14,750	14,680	14,600

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,819.1	135.6	0.9
Nifty Futures (Apr)	14,884.6	133.2	0.9
Nifty Futures (May)	14,932.4	130.7	0.8
Bank Nifty	32,991.2	489.9	1.5
Nifty 100	14,973.9	137.7	0.9
Nifty 500	12,481.3	123.2	1.0
Nifty Midcap	24,333.3	317.1	1.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	49,661.8	460.4	0.9
BSE-100	15,018.7	149.0	1.0
BSE-200	6,369.9	59.6	1.0
BSE-500	19,868.9	196.3	1.0
Mid Cap	20,653.3	167.5	0.8
Small Cap	21,293.4	273.3	1.3

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	37,302.3	576.7	1.6
CAPITAL GOODS	21,131.7	62.2	0.3
REALTY	2,634.2	27.9	1.1
POWER	2,540.4	-5.6	-0.2
OIL & GAS	14,949.8	153.1	1.0
METAL	15,643.3	233.5	1.5
CD	32,259.0	231.6	0.7
AUTO	22,389.2	371.5	1.7
TECK	12,391.1	133.0	1.1
IT	27,655.5	292.3	1.1
FMCG	12,885.1	76.0	0.6
HEALTHCARE	22,129.2	202.2	0.9
VIX	17.4	-0.7	4.0

Exchange	Advance	Decline	Unchg
BSE	1,830	1,125	177
NSE	1,276	645	106

Volume	Rs (in cr)	% Chg
NSE Cash	72,350.1	11.8
BSE Cash	4,260.6	11.5
NSE F&O	43,86,299.2	25.8

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,380.2	7,152.7	227.4
DII	4,903.2	4,522.1	381.1

## Intraday Nifty Outlook

Nifty spot closed 0.92% higher at 14819. Index opened with gap up and remained strong throughout the day closing session in green. Going forward index has an immediate resistance around 14900, sustenance above the same will open the way for 15000-15080. On the downside support is visible around 14750-14680-14600.

## Corporate News

### Suspected China hack of Microsoft shows signs of prior reconnaissance

Investigators suspect personal data taken in earlier huge hacks or scraped off social-media sites aided breach of Microsoft Exchange Server. Microsoft Corp. and US government officials are still working to understand how a network of suspected Chinese hacking groups carried out an unusually indiscriminate and far-reaching cyberattack on Microsoft email software, more than a month after the discovery of an operation that rendered hundreds of thousands of small businesses, schools and other organizations vulnerable to intrusion. (Source: Livemint)

### IL&FS sells environ biz to Everstone arm, to pare ₹1,200 cr debt

IL&FS, which owed over 65,000 crore to the system, held 97.54 per cent of equity in IEISL and the balance 2.46% was held by IL&FS Employee Welfare Trust. Bankrupt Infrastructure Leasing & Financial Services (IL&FS) has sold the entire stake in the waste management arm IL&FS Environmental Infrastructure & Services (IEISL) and its subsidiaries to EverEnviro Resource Management (EverEnviro), an arm of the PE major Everstone Group, the companies said in separate statements. Though the value of the deal was not specifically disclosed, the crippled IL&FS -- which is under bankruptcy proceedings in NCLT -- said the sale will reduce its overall debt by ₹1,200 crore, which is the combined debt of entities under the group's environment businesses. (Source: Livemint)

### Wipro appoints Subha Tatavarti as CTO

Subha Tatavarti joins Wipro from Walmart, where she led product, technology development and commercialisation of enterprise infrastructure along with Security, data science and Edge platforms. IT services major Wipro Limited on Wednesday said it has appointed former Walmart executive Subha Tatavarti as its Chief Technology Officer. The company has also appointed Suzanne Dann as senior vice president and sector head for Capital Markets and Insurance, North America region. (Source: Livemint)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
JSWSTEEL	562.3	24.8	4.6
GAIL	138.7	4.1	3.1
WIPRO	438.0	10.9	2.5
SBILIFE	918.5	21.0	2.3
SBIN	358.6	8.0	2.3

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
ADANI PORTS	814.8	-20.8	-2.5
UPL	654.5	-6.9	-1.0
TITAN	1,514.1	-11.4	-0.8
NTPC	105.5	-0.6	-0.6
HINDUNILVR	2,405.3	-3.1	-0.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,080.0	6.0	0.1
Dow 30	33,446.3	16.0	0.0
Nasdaq	13,688.8	-9.5	-0.1
FTSE 100	6,885.3	61.8	0.9
DAX	15,176.4	-36.3	-0.2
CAC 40	6,130.7	-0.7	0.0
Nikkei 225	29,641.5	-89.3	-0.3
Hang Seng	28,886.0	307.4	1.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	74.6	-0.84	-1.1
ICICI Bank	15.6	0.11	0.7
Infosys	19.2	-0.13	-0.7
Tata Motors	20.5	-0.39	-1.9
Wipro	6.5	0.01	0.2

Currencies	Close	Pts. Chg	% Chg
Dollar Index	93.0	0.1	0.1
USD/INR	73.4	0.1	0.1
EURO/INR	86.3	-0.1	-0.0
USD/YEN	110.8	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,344.0	425.0	0.9
Silver (spot) Rs	66,660.0	763.0	1.2
Crude (Brent) \$	63.0	0.3	0.4
Crude (WTI) \$	59.6	0.2	0.4

## Economy

**Complete lockdown imposed in Raipur, Chhattisgarh till April 19**

Complete lockdown in Chhattisgarh Raipur: Voicing concern over the rate at which COVID-19 cases and deaths are rising in Chhattisgarh, Chief Minister Bhupesh Baghel urged people not to go out of their houses unnecessarily and adhere to safety protocols. The Chhattisgarh government on Wednesday imposed a total lockdown in the capital Raipur from April 9 in the wake of a steep hike in coronavirus cases. The lockdown will remain in effect till April 19. Earlier in the day, Chief Minister Bhupesh Baghel held a meeting with senior health officials to ensure sufficient availability of hospital beds for coronavirus patients in the state. (Source: Livemint)

## International News

**Covid: Brazil has more than 4,000 deaths in 24 hours for first time**

Brazil has recorded more than 4,000 Covid-related deaths in 24 hours for the first time, as a more contagious variant fuels a surge in cases. Hospitals are overcrowded, with people dying as they wait for treatment in some cities, and the health system is on the brink of collapse in many areas. The country's total death toll is now almost 337,000, second only to the US. But President Jair Bolsonaro continues to oppose any lockdown measures to curb the outbreak. (Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Barbeque Nation Hosp. Ltd	2,20,977	SELL	ALPHA LEON ENTERPRISES LLP	583.3

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
05-Apr-2021 RESULTS--  Economic Indicators--       US-	06-Apr-2021 RESULTS--  Economic Indicators--       US-	07-Apr-2021 RESULTS--  Economic Indicators--       US-	08-Apr-2021 RESULTS--  Economic Indicators--       US-	09-Apr-2021 RESULTS--  Economic Indicators--       US-
12-Apr-2021 RESULTS--  Economic Indicators--       US-	13-Apr-2021 RESULTS--  Economic Indicators--       US-	14-Apr-2021 RESULTS--  Economic Indicators--       US-	15-Apr-2021 RESULTS--  Economic Indicators--       US-	16-Apr-2021 RESULTS--  Economic Indicators--       US-
19-Apr-2021 RESULTS--  Economic Indicators--       US-	20-Apr-2021 RESULTS--  Economic Indicators--       US-	21-Apr-2021 RESULTS--  Economic Indicators--       US-	22-Apr-2021 RESULTS--  Economic Indicators--       US-	23-Apr-2021 RESULTS--  Economic Indicators--       US-

(Source: Investing.com and BSE)

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