

| Nifty Futures | Level 1 | Level 2 | Level 3 |
|---------------|---------|---------|---------|
| Resistance    | 14,900  | 15,000  | 15,080  |
| Support       | 14,800  | 14,730  | 14,650  |

| Indices (NSE)       | Close    | Pts. Chg | % Chg |
|---------------------|----------|----------|-------|
| Nifty               | 14,873.8 | 54.8     | 0.4   |
| Nifty Futures (Apr) | 14,937.4 | 49.4     | 0.3   |
| Nifty Futures (May) | 14,984.7 | 48.6     | 0.3   |
| Bank Nifty          | 32,782.9 | -208.4   | -0.6  |
| Nifty 100           | 15,036.2 | 62.2     | 0.4   |
| Nifty 500           | 12,541.8 | 60.4     | 0.5   |
| Nifty Midcap        | 24,462.4 | 129.1    | 0.5   |

| Indices (BSE) | Close    | Pts. Chg | % Chg |
|---------------|----------|----------|-------|
| Sensex        | 49,746.2 | 84.5     | 0.2   |
| BSE-100       | 15,087.9 | 69.3     | 0.5   |
| BSE-200       | 6,397.8  | 27.9     | 0.4   |
| BSE-500       | 19,965.6 | 96.6     | 0.5   |
| Mid Cap       | 20,777.8 | 124.5    | 0.6   |
| Small Cap     | 21,449.6 | 156.2    | 0.7   |

| Sectoral Indices | Close    | Pts. Chg | % Chg |
|------------------|----------|----------|-------|
| BANKEX           | 37,075.3 | -227.1   | -0.6  |
| CAPITAL GOODS    | 21,236.5 | 104.8    | 0.5   |
| REALTY           | 2,658.4  | 24.2     | 0.9   |
| POWER            | 2,514.0  | -26.4    | -1.0  |
| OIL & GAS        | 14,990.9 | 41.1     | 0.3   |
| METAL            | 16,338.0 | 694.7    | 4.4   |
| CD               | 33,092.7 | 833.7    | 2.6   |
| AUTO             | 22,445.5 | 56.3     | 0.3   |
| TECK             | 12,506.8 | 115.7    | 0.9   |
| IT               | 27,922.2 | 266.7    | 1.0   |
| FMCG             | 12,945.9 | 60.8     | 0.5   |
| HEALTHCARE       | 22,210.2 | 81.1     | 0.4   |
| VIX              | 17.0     | -0.2     | 1.2   |

| Exchange | Advance | Decline | Unchg |
|----------|---------|---------|-------|
| BSE      | 1,810   | 1,107   | 168   |
| NSE      | 1,237   | 705     | 87    |

| Volume   | Rs (in cr)  | % Chg |
|----------|-------------|-------|
| NSE Cash | 71,665.4    | -0.9  |
| BSE Cash | 6,430.8     | 50.9  |
| NSE F&O  | 85,04,305.5 | 93.9  |

| Net Inflows/<br>Outflows (Rs in cr) | Buy     | Sell    | Net   |
|-------------------------------------|---------|---------|-------|
| FII                                 | 8,752.0 | 8,641.2 | 110.9 |
| DII                                 | 4,854.4 | 4,301.6 | 552.8 |

## Intraday Nifty Outlook

Nifty spot closed 0.37% higher at 14873. Index opened with gap up and remained volatile throughout the day closing the session near opening price with minor gains. Index surpassed the immediate resistance of 14900 but failed to hold above the same closed beneath the resistance. Going ahead sustenance above 14900, can take index higher towards 15000-15080. While on downside support is placed at 14800-14730-14650

## Corporate News

### Netflix signs deal for rights to Sony Movies, including 'Spider-man' films: Report

Netflix Inc signed a multi-year agreement for domestic streaming rights to Sony Pictures Entertainment's theatrical movies, including upcoming "Spider-Man" Films, The Wall Street Journal reported on Thursday. The deal is to begin with Sony Pictures' 2022 movie slate, the report mentioned. (Source: Livemint)

### KKR invests \$500 mn in cloud storage firm Box, gets board seat

The investment will be executed through convertible preferred stock. Demand for Box's offerings including file sharing, cloud storage and cloud backup services has risen since the onset of COVID-19, driven by companies whose employees are working from home. Box Inc said on Thursday private equity giant KKR & Co Inc will lead a \$500 million investment in the cloud services provider and get a seat on its board, amid pressure from hedge fund Starboard Value LP. (Source: Livemint)

### RIL to appeal in SAT against Sebi fine on Ambani

There has been no violation of the Sebi takeover regulations and all laws have been complied with, RIL said in a filing. Reliance Industries Ltd (RIL) on Thursday said it will appeal in the Securities Appellate Tribunal (SAT) against the Securities and Exchange Board of India's (Sebi) penalty of ₹25 crore on its chairman and managing director Mukesh Ambani. "There has been no violation of Regulation 11(1) of the Sebi Takeover Regulations and they have complied with applicable laws. An appeal will be preferred to the Securities Appellate Tribunal and they remain confident of vindicating their position," RIL said in a filing with the Bombay Stock Exchange. (Source: Livemint)



## Morning Wealth

| Nifty Top 5 Gainers | Close    | Pts. Chg | % Chg |
|---------------------|----------|----------|-------|
| JSWSTEEL            | 614.1    | 51.8     | 9.2   |
| TATASTEEL           | 918.4    | 43.6     | 5.0   |
| SHREECEM            | 31,582.7 | 1,352.0  | 4.5   |
| TITAN               | 1,571.3  | 57.2     | 3.8   |
| HINDALCO            | 365.2    | 13.0     | 3.7   |

| Nifty Top 5 Losers | Close   | Pts. Chg | % Chg |
|--------------------|---------|----------|-------|
| INDUSINDBK         | 934.9   | -10.7    | -1.1  |
| SUNPHARMA          | 614.3   | -6.8     | -1.1  |
| SBILIFE            | 908.5   | -10.0    | -1.1  |
| ONGC               | 103.6   | -1.1     | -1.0  |
| HDFCBANK           | 1,432.8 | -14.4    | -1.0  |

| Int. Indices | Close    | Pts. Chg | % Chg |
|--------------|----------|----------|-------|
| S&P 500      | 4,097.2  | 17.2     | 0.4   |
| Dow 30       | 33,503.6 | 57.3     | 0.2   |
| Nasdaq       | 13,829.3 | 140.5    | 1.0   |
| FTSE 100     | 6,942.2  | 56.9     | 0.8   |
| DAX          | 15,202.7 | 26.3     | 0.2   |
| CAC 40       | 6,165.7  | 35.1     | 0.6   |
| Nikkei 225   | 29,786.5 | 77.5     | 0.3   |
| Hang Seng    | 28,774.6 | -241.8   | -0.8  |

| ADR         | Close | Pts. Chg | % Chg |
|-------------|-------|----------|-------|
| HDFC Bank   | 74.3  | -0.31    | -0.4  |
| ICICI Bank  | 15.4  | -0.16    | -1.0  |
| Infosys     | 19.3  | 0.11     | 0.6   |
| Tata Motors | 20.9  | 0.49     | 2.3   |
| Wipro       | 6.6   | 0.05     | 0.8   |

| Currencies   | Close | Pts. Chg | % Chg |
|--------------|-------|----------|-------|
| Dollar Index | 93.0  | 0.1      | 0.1   |
| USD/INR      | 73.4  | 0.1      | 0.1   |
| EURO/INR     | 86.3  | -0.1     | -0.0  |
| USD/YEN      | 110.8 | 0.1      | 0.1   |

| Commodities      | Close    | Pts. Chg | % Chg |
|------------------|----------|----------|-------|
| Gold (spot) Rs   | 46,831.0 | 469.0    | 1.0   |
| Silver (spot) Rs | 67,418.0 | 784.0    | 1.2   |
| Crude (Brent) \$ | 63.2     | 0.1      | 0.1   |
| Crude (WTI) \$   | 59.7     | -0.1     | -0.1  |

## Economy

**Maharashtra leads in COVID-19 vaccination, shows Centre's data**

India had administered 9,01,98,673 vaccine doses till today morning, of which eight states accounted for 60 per cent of the total doses. Maharashtra was leading with 89,49,560 doses, accounting for 9.92 per cent of total doses. While the government of Maharashtra is complaining about an acute shortage of COVID-19 vaccines, data from the Ministry of Health and Family Welfare says that the state has the highest share in vaccinations done so far in India. India had administered 9,01,98,673 vaccine doses till today morning, of which eight states accounted for 60 per cent of the total doses. Maharashtra was leading with 89,49,560 doses, accounting for 9.92 per cent of total doses. It was followed by Rajasthan with 82,87,840 doses, or 9.19 per cent of total doses, and Gujarat with 81,47,689 doses, or 9.03 per cent of total doses. (Source: Livemint)

## International News

**Czech vaccines: European rights court backs mandatory pre-school jobs**

The European Court of Human Rights (ECHR) has backed the Czech Republic in its requirement for mandatory pre-school vaccinations. The case was brought by families who were fined or whose children were refused entry to pre-schools because they had not been vaccinated. In a landmark ruling, the court found that while the Czech policy interfered with the right to a private life, there was a need to protect public health. All the cases pre-date the pandemic. However, the issue of routine childhood vaccinations has come under increasing scrutiny due to the spread of Covid-19. (Source: Livemint)

## Major Bulk Deal (NSE)

| Scrip Name    | Qty      | Type | Client Name                                    | Trade Price |
|---------------|----------|------|--|-------------|
| INDIA GRID RE | 6,99,111 | SELL | RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED | 13.51       |

## Major Bulk Deal (BSE)

| Scrip Name | Qty     | Type | Client Name                | Trade Price |
|------------|---------|------|----------------------------|-------------|
| MONTECARLO | 489,384 | SELL | KANCHI INVESTMENTS LIMITED | 225.02      |



EVENTS CALENDAR

| Monday   | Tuesday  | Wednesday  | Thursday   | Friday   |
|--|--|--|--|--|
| 05-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 06-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 07-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 08-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 09-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– |
| 12-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 13-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 14-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 15-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 16-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– |
| 19-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 20-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 21-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 22-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– | 23-Apr-2021<br>RESULTS–<br><br>Economic Indicators–<br><br><br><br><br><br><br>US– |

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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