

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,780	14,850	14,900
Support	14,600	14,530	14,450

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,834.9	-39.0	-0.3
Nifty Futures (Apr)	14,893.0	-31.3	-0.2
Nifty Futures (May)	14,947.6	-28.2	-0.1
Bank Nifty	32,448.1	-334.8	-1.0
Nifty 100	15,004.2	-32.0	-0.2
Nifty 500	12,527.4	-14.3	-0.1
Nifty Midcap	24,505.7	43.3	0.2

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	49,591.3	-154.9	-0.3
BSE-100	15,051.2	-36.8	-0.2
BSE-200	6,387.4	-10.3	-0.2
BSE-500	19,944.1	-21.5	-0.1
Mid Cap	20,762.2	-15.6	-0.1
Small Cap	21,596.9	147.3	0.7

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36770.4	-304.8	-0.8
CAPITAL GOODS	21084.4	-152.2	-0.7
REALTY	2639.9	-18.4	-0.7
POWER	2486.4	-27.6	-1.1
OIL & GAS	14932.2	-58.7	-0.4
METAL	16156.4	-181.6	-1.1
CD	33283.8	191.1	0.6
AUTO	22376.7	-68.9	-0.3
TECK	12559.6	52.8	0.4
IT	28079.0	156.7	0.6
FMCG	13061.9	116.0	0.9
HEALTHCARE	22724.7	514.5	2.3
VIX	16.8	-0.3	-1.6

Exchange	Advance	Decline	Unchg
BSE	1,610	1,298	170
NSE	1,069	843	100

Volume	Rs (in cr)	% Chg
NSE Cash	70,616.4	-1.5
BSE Cash	4,019.6	-37.5
NSE F&O	22,34,467.1	-73.7

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	6307.9	6961.4	-635.5
DII	5224.9	5496.1	-271.3

Intraday Nifty Outlook

Nifty spot closed 0.26% lower at 14834. Index opened on a flat note and traded in a narrow range throughout the day closing session with minor loss. Following SGX Nifty, it is expected Nifty to open 200-250 lower. Post gap down opening support is seen around 14600-14530- 14450. While resistance is seen around 14780-14850-14900.

Corporate News

Microsoft in talks to buy AI firm Nuance Communications

An agreement could be announced as soon as this week, said the people, who asked not to be identified because the information is private. Microsoft Corp. is in advanced talks to buy artificial intelligence and speech technology company Nuance Communications Inc., according to people familiar with the matter. An agreement could be announced as soon as this week, said the people, who asked not to be identified because the information is private. The price being discussed could value Nuance at about \$56 a share, though the terms could still change, one of the people said. (Source: Livemint)

China's record Alibaba fine shows big tech can't fight back

The fine is a sign of how odd China's crackdown on the power of big tech has been compared with the rest of the world. After China imposed a record anti-trust fine on Alibaba Group Holding Ltd., the e-commerce giant did an unusual thing: It thanked regulators. "Alibaba would not have achieved our growth without sound government regulation and service, and the critical oversight, tolerance and support from all of our constituencies have been crucial to our development," the company said in an open letter. "For this, we are full of gratitude and respect." (Source: Livemint)

M&M to invest ₹3,000 cr on electric vehicle business in next 3 years

Mahindra & Mahindra Ltd will put in fresh investments to the tune of ₹3,000 crore on its electric vehicles business in the next three years, while it looks for more alliances and partnerships in the vertical, according to a top company official. M&M is working on developing on an EV platform by combining capabilities of its operations across the globe, including Detroit and Italy. "So, for EVs we are going to invest ₹3,000 crore additional to what we have talked about," Mahindra Group Managing Director and CEO Anish Shah told PTI. Mahindra & Mahindra Ltd had earlier said it was investing ₹9,000 crore in auto and farm sectors in the next five years. The company, which has set a goal of putting 5 lakh electric vehicles on Indian roads by 2025, has already invested ₹1,700 crore in the EV business in India with another ₹500 crore on a new research and development (R&D) centre. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Cipla	883.1	41.1	4.9
Sun Pharma	636.8	22.5	3.7
HUL	2476.0	66.1	2.7
Tech Mahindra	1053.0	24.0	2.3
Wipro	450.1	8.0	1.8

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Bajaj Finance	4,872.3	-157.2	-3.1
UPL	634.9	-16.7	-2.6
NTPC	102.8	-2.2	-2.1
UltraTechCement	6,825.9	-145.4	-2.1
Tata Steel	899.5	-18.9	-2.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,128.8	31.6	0.8
Dow 30	33,800.6	297.0	0.9
Nasdaq	13,900.2	70.9	0.5
FTSE 100	6,915.8	-26.5	-0.4
DAX	15,234.2	31.5	0.2
CAC 40	6,169.4	3.7	0.1
Nikkei 225	29,607.0	-161.1	-0.5
Hang Seng	28,277.4	-400.6	-1.4

ADR	Close	Pts. Chg	% Chg
HDFC Bank	73.8	-0.5	-0.7
ICICI Bank	15.4	0.1	0.3
Infosys	1,441.0	1.2	0.1
Tata Motors	21.2	-0.0	-0.2
Wipro	450.9	8.8	2.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.2	0.1	0.1
USD/INR	74.7	0.1	0.2
EURO/INR	88.9	0.1	0.1
USD/YEN	109.8	0.4	0.4

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,610.0	-228.0	-0.5
Silver (spot) Rs	66,961.0	-540.0	-0.8
Crude (Brent) \$	63.0	-0.2	-0.3
Crude (WTI) \$	59.3	-0.3	-0.4

Economy

Amid talks of lockdown in Mumbai, migrant movement spotted on MP route

The number of motorcycles, black-and-yellow mini trucks and autorickshaws, teeming with migrants, have been on the rise over the past few days on a by-pass road connected to this route, popularly known as Mumbai-Agra road. A severe spike in COVID-19 cases in Mumbai and persistent talk of a "complete lockdown" there to tackle it has, like last year, made the national highway number 3 skirting past Madhya Pradesh's commercial hub Indore a prime route for wary migrants returning home to states like Uttar Pradesh and Bihar. (Source: Livemint)

International News

Myanmar coup: 'Dozens killed' in military crackdown in Bago

More than 80 people have been killed by Myanmar security forces in a crackdown on a protest in the city of Bago, activists say. The military is reported to have taken away the bodies of those killed, and the true number of deaths may never be accurately established. Witnesses told local media that soldiers had used heavy weapons and had shot at anything that moved. More than 600 people have been killed since the 1 February military coup. The military has resorted to increasing levels of violence to maintain its grip on power. The latest killings in Bago, near the main city of Yangon, are reported to have happened on Friday but took a whole day to emerge as many residents were forced to flee to nearby villages. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Barbeque Nation Hosp. Ltd	1,91,784	BUY	NK SECURITIES RE-SEARCH PRIVATE LIMITED	736.15

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
05-Apr-2021 RESULTS– Economic Indicators– US–	06-Apr-2021 RESULTS– Economic Indicators– US–	07-Apr-2021 RESULTS– Economic Indicators– US–	08-Apr-2021 RESULTS– Economic Indicators– US–	09-Apr-2021 RESULTS– Economic Indicators– US–
12-Apr-2021 RESULTS– Economic Indicators– US–	13-Apr-2021 RESULTS– Economic Indicators– US–	14-Apr-2021 RESULTS– Economic Indicators– US–	15-Apr-2021 RESULTS– Economic Indicators– US–	16-Apr-2021 RESULTS– Economic Indicators– US–
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS– Economic Indicators– US–	21-Apr-2021 RESULTS– Economic Indicators– US–	22-Apr-2021 RESULTS– Economic Indicators– US–	23-Apr-2021 RESULTS– Economic Indicators– US–

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

We analysts and the authors of this report, hereby certify that all of the views expressed in this research report accurately reflect our personal views about any and all of the subject issuer (s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation (s) or view (s) in this report. Analysts aren't registered as research analysts by FINRA and might not be an associated person of the BP Equities Pvt. Ltd. (Institutional Equities).

General Disclaimer

This report has been prepared by the research department of BP EQUITIES Pvt. Ltd, is for information purposes only. This report is not construed as an offer to sell or the solicitation of an offer to buy or sell any security in any jurisdiction where such an offer or solicitation would be illegal.

BP EQUITIES Pvt. Ltd have exercised due diligence in checking the correctness and authenticity of the information contained herein, so far as it relates to current and historical information, but do not guarantee its accuracy or completeness. The opinions expressed are our current opinions as of the date appearing in the material and may be subject to change from time to time. Prospective investors are cautioned that any forward looking statement are not predictions and are subject to change without prior notice.

Recipients of this material should rely on their own investigations and take their own professional advice. BP EQUITIES Pvt. Ltd or any of its affiliates or employees shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. BP EQUITIES Pvt. Ltd. or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.

BP EQUITIES Pvt. Ltd and/or its affiliates and/or employees may have interests/ positions, financial or otherwise in the securities mentioned in this report. Opinions expressed are our current opinions as of the date appearing on this material only. While we endeavor to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so.

This report is not directed to or intended for display, downloading, printing, reproducing or for distribution to or use by any person in any locality, state and country or other jurisdiction where such distribution, publication or use would be contrary to the law or regulation or would subject to BP EQUITIES Pvt. Ltd or any of its affiliates to any registration or licensing requirement within such jurisdiction.

Corporate Office:

4th floor,
Rustom Bldg,
29, Veer Nariman Road, Fort,
Mumbai-400001
Phone- +91 22 6159 6464
Fax-+91 22 6159 6160
Website- www.bpwealth.com

Registered Office:

24/26, 1st Floor, Cama Building,
Dalal street, Fort,
Mumbai-400001

BP Equities Pvt. Ltd.**CIN No: U67120MH1997PTC107392**