

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,380	14,450	14,550
Support	14,250	14,150	14,050

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,310.8	-524.1	-3.5
Nifty Futures (Apr)	14,367.0	-522.4	-3.5
Nifty Futures (May)	14,423.9	-518.3	-3.4
Bank Nifty	30,792.0	-1656.1	-5.1
Nifty 100	14,450.1	-554.1	-3.7
Nifty 500	12,024.1	-503.3	-4.0
Nifty Midcap	23,114.2	-1,391.6	-5.7

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	47,883.4	-1,707.9	-3.4
BSE-100	14,482.4	-568.8	-3.8
BSE-200	6,135.9	-251.5	-3.9
BSE-500	19,139.9	-804.2	-4.0
Mid Cap	19,656.8	-1,105.4	-5.3
Small Cap	20,557.0	-1,039.8	-4.8

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	34,967.8	-1,802.6	-4.9
CAPITAL GOODS	20,101.5	-982.8	-4.7
REALTY	2,436.6	-203.3	-7.7
POWER	2,360.5	-126.0	-5.1
OIL & GAS	14,272.0	-660.2	-4.4
METAL	15,243.6	-912.8	-5.7
CD	31,793.0	-1,490.8	-4.5
AUTO	21,224.1	-1152.6	-5.2
TECK	12,241.8	-317.8	-2.5
IT	27,464.5	-614.5	-2.2
FMCG	12,802.4	-259.5	-2.0
HEALTHCARE	22,550.7	-174.1	-0.8
VIX	17.3	0.6	3.5

Exchange	Advance	Decline	Unchg
BSE	487	2,502	172
NSE	227	1,780	57

Volume	Rs (in cr)	% Chg
NSE Cash	84,028.7	19.0
BSE Cash	5,780.2	43.8
NSE F&O	35,35,508.1	58.2

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	6,519.9	8,266.3	-1,746.4
DII	7,165.0	6,932.3	232.8

Intraday Nifty Outlook

Nifty spot closed 3.53% lower at 14310. Index opened with wide gap down and remained under pressure throughout the day closing session with hefty loss near days low. Index has surpassed its previous swing low but has closed above the same. Going ahead sustenance below 14250 will open the way for 14150-14050. On the upside resistance is seen at 14380-14450-14550.

Corporate News

Public shareholders of IndiGo vote against ESOP grant to CEO

However, resolution to this effect was passed given the support from airline promoters. Promoter entities of InterGlobe, including co-founder Rahul Bhatia and Rakesh Gangwal, polled 288 mn votes in favour of the resolution. The majority of InterGlobe Aviation Ltd's public shareholders opposed granting stock options to its chief executive officer (CEO), but a resolution to this effect was passed given the support from the airline's promoters who hold nearly three-fourths of its voting rights. (Source: Livemint)

Rising Sun Holdings' purchase of Magma Fincorp gets CCI nod

As part of the terms of the deal, Rising Sun Holdings will be classified as a 'promoter' of Magma Fincorp. The Competition Commission of India (CCI) on Monday said it has cleared the ₹3,456 crore deal, which will see Adar Poonawalla-owned Rising Sun Holdings Pvt. Ltd acquiring a controlling stake in Mumbai-based asset finance company Magma Fincorp Ltd. CCI said the transaction saw Rising Sun Holdings acquiring a 60% stake in the company through preferential allotment of equity shares, while existing promoters of Magma Fincorp, Sanjay Chamria and Mayank Poddar, acquired an additional 4.68% stake. (Source: Livemint)

Coforge to acquire 60% stake in SLK Global for ₹918 crore

Coforge will initially acquire a 60% stake for ₹918.3 crore, which will see SLK Global's founders exiting the firm, and Fifth Third Bank's stake will be reduced to 40%. IT services firm Coforge Ltd, formerly NIIT Technologies, on Monday said it has signed definitive agreements to acquire a controlling stake in SLK Global Solutions Pvt. Ltd, a business process transformation firm offering BPM and digital solutions for the financial services industry. SLK has domain expertise in banking and insurance and operates in North America, it added. It enjoys multiple long-standing and scalable relationships with clients, including Fifth Third Bank, which is also a significant minority of the company. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Dr. Reddys Labs	4,997.0	236.7	5.0
Cipla	902.4	19.4	2.2
Divis Labs	3,779.7	27.3	0.7
Britannia	3,812.8	15.1	0.4

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Tata Motors	286.6	-31.7	-10.0
Adani Ports	744.7	-79.0	-9.6
IndusInd Bank	844.4	-79.3	-8.6
Bajaj Finance	4,511.0	-361.3	-7.4
UPL	589.6	-45.4	-7.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,129.0	0.2	0.0
Dow 30	33,745.4	-55.2	-0.2
Nasdaq	13,850.0	-50.2	-0.4
FTSE 100	6,889.1	-26.6	-0.4
DAX	15,215.0	-19.2	-0.1
CAC 40	6,161.7	-7.7	-0.1
Nikkei 225	29,872.0	333.3	1.1
Hang Seng	28,836.0	440.0	1.5

ADR	Close	Pts. Chg	% Chg
HDFC Bank	68.9	-4.85	-7.0
ICICI Bank	14.4	-1.00	-7.0
Infosys	19.1	-0.42	-2.2
Tata Motors	18.6	-2.68	-14.4
Wipro	6.4	-0.34	-5.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.2	0.1	0.1
USD/INR	74.7	0.1	0.2
EURO/INR	88.9	0.1	0.1
USD/YEN	109.8	0.4	0.4

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,400.0	-193.0	-0.4
Silver (spot) Rs	66,140.0	-843.0	-1.3
Crude (Brent) \$	63.2	0.2	0.3
Crude (WTI) \$	59.6	0.3	0.5

Economy

Centre approves highway projects worth Rs 129 cr in Goa

"Ministry of Road Transport and Highways has sanctioned 8 projects of 39.7 km worth Rs 128.66 crore for the state of Goa, said Road Transport and Highways Minister Nitin Gadkari. The government on Monday said it has approved Rs 128.66 crore worth of highway projects in Goa. The eight projects are for building 39.7 km of highways in the state. "Ministry of Road Transport and Highways has sanctioned 8 projects of 39.7 km worth Rs 128.66 crore for the state of Goa," Road Transport and Highways Minister Nitin Gadkari said. (Source: Livemint)

International News

Iran vows revenge for 'Israeli' attack on Natanz nuclear site

The Iranian foreign minister has said his country will "take revenge" for an attack on an underground nuclear site, for which it has blamed Israel. Iranian officials said the Natanz uranium enrichment plant was the target of "nuclear terrorism" on Sunday, after initially reporting a power failure. New advanced centrifuges to enrich uranium had just been activated there. Israel has not commented, but public radio cited intelligence sources as saying it was a Mossad cyber operation. They said it had caused more extensive damage than Iran had reported. US intelligence officials told the New York Times that a large explosion had completely destroyed the independent internal power system that supplied the centrifuges inside the underground facility. They estimated it could take at least nine months to resume enrichment there. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Brigade Enterprises Limit	16,72,090	BUY	VANGUARD FUNDS PUBLIC LIMITED COMPANY VANGUARD FTSE ALL WORLD ETF	257.33

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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