

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,600	14,680	14,750
Support	14,480	14,400	14,350

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,504.8	194.0	1.4
Nifty Futures (Apr)	14,556.0	212.7	1.4
Nifty Futures (May)	14,602.7	204.3	1.4
Bank Nifty	31,771.6	979.6	3.2
Nifty 100	14,639.4	189.4	1.3
Nifty 500	12,186.7	162.6	1.4
Nifty Midcap	23,516.9	402.7	1.8

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,544.1	660.8	1.4
BSE-100	14,686.2	203.9	1.4
BSE-200	6,220.8	84.8	1.4
BSE-500	19,402.9	263.1	1.4
Mid Cap	19,943.9	287.2	1.5
Small Cap	20,805.5	248.5	1.2

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,088.5	1,120.7	3.2
CAPITAL GOODS	20,506.1	404.6	2.0
REALTY	2,502.3	65.7	2.7
POWER	2,399.1	38.7	1.6
OIL & GAS	14,576.3	304.3	2.1
METAL	15,778.9	535.3	3.5
CD	31,923.4	130.4	0.4
AUTO	22,137.0	912.9	4.3
TECK	11,990.3	-251.5	-2.1
IT	26,743.1	-721.4	-2.6
FMCG	12,867.4	65.1	0.5
HEALTHCARE	22,399.8	-150.8	-0.7
VIX	17.1	0.4	2.5

Exchange	Advance	Decline	Unchg
BSE	1,923	949	174
NSE	1,405	517	66

Volume	Rs (in cr)	% Chg
NSE Cash	72,675.8	-13.5
BSE Cash	3,993.1	-30.9
NSE F&O	42,92,923.9	21.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8,556.4	9,287.3	-730.8
DII	4,557.8	4,313.9	243.8

Intraday Nifty Outlook

Nifty spot closed 1.36% higher at 14504. Index opened with wide gap up and remained strong throughout the day closing session near days high with decent gains. Index has reversed taking support near its previous swing low placed near 14250 which is bullish signal for short term trend. Going ahead immediate support comes at 14480-14400-14350. While resistance is seen at 14600-14680-14750.

Corporate News

Elon Musk's SpaceX raises \$1.16 billion in equity financing

The filing comes after SpaceX, whose investors include Alphabet and Fidelity Investments, in February disclosed that it raised about \$850 million, which had reportedly lifted its valuation to about \$74 billion. Billionaire Elon Musk's SpaceX has raised about \$1.16 billion in equity financing over the last two months, the private rocket company said in an amended regulatory filing on Wednesday. The filing comes after SpaceX, whose investors include Alphabet Inc and Fidelity Investments, in February disclosed that it raised about \$850 million, which had reportedly lifted its valuation to about \$74 billion. (Source: Livemint)

Air India hunts for CEOs to head its subsidiaries

Air India Ltd is looking out for candidates to fill the chief executive's post at its subsidiaries Air India Air Transport Services Ltd (AIASL), Air India Engineering Services Ltd (AIESL), and Alliance Air Aviation Ltd (AAAL), the airline said in a notification on Wednesday. Divestment-bound national carrier Air India Ltd is looking out for candidates to fill the chief executive's post at its subsidiaries Air India Air Transport Services Ltd (AIASL), Air India Engineering Services Ltd (AIESL), and Alliance Air Aviation Ltd (AAAL), the airline said in a notification on Wednesday. The last day for receipt of application is 3 May, according to a notification from the airline's general manager (personnel). (Source: Livemint)

Infosys announces ₹9,200 crore share buyback; Q4 profit at ₹5,078 crore

The company also announced a final dividend of ₹15 per share. We have crossed a milestone of ₹100,000 crore in revenue in FY21, said Salil Parekh, CEO, Infosys. Infosys, India's second largest Information Technology company, reported a 17.1% year-on-year rise in net profit at ₹5,078 crore (before minority interest) for the quarter ended in March on Wednesday. It posted ₹4,321 crore net profit in the same quarter last year. Gross profit for the quarter stood at ₹9,147 crore. Revenue for the March quarter grew 13.1% year-on-year to ₹26,311 crore, the company said in the regulatory filing. Revenues in constant currency terms grew by 9.6% year-on-year. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
M&M	811.3	59.8	8.0
Bajaj Finserv	9,806.7	643.6	7.0
Tata Motors	302.9	16.3	5.7
Bajaj Finance	4,728.8	217.8	4.8
Maruti Suzuki	6,815.8	295.2	4.5

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Dr. Reddys Labs	4,777.3	-219.7	-4.4
TCS	3,104.1	-142.5	-4.4
Tech Mahindra	1,001.9	-38.0	-3.7
Wipro	419.0	-13.7	-3.2
HCL Tech	983.4	-26.0	-2.6

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,124.7	-16.9	-0.4
Dow 30	33,730.9	53.6	0.2
Nasdaq	13,857.8	-138.3	-1.0
FTSE 100	6,939.6	49.1	0.7
DAX	15,209.2	-25.2	-0.2
CAC 40	6,208.6	24.5	0.4
Nikkei 225	29,674.5	53.5	0.2
Hang Seng	28,877.0	397.6	1.4

ADR	Close	Pts. Chg	% Chg
HDFC Bank	70.5	1.32	1.9
ICICI Bank	14.8	0.11	0.7
Infosys	17.3	-1.10	-6.4
Tata Motors	20.1	0.39	1.9
Wipro	6.1	-0.16	-2.6

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.2	0.1	0.1
USD/INR	74.7	0.1	0.2
EURO/INR	88.9	0.1	0.1
USD/YEN	109.8	0.4	0.4

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,621.0	-354.0	-0.8
Silver (spot) Rs	67,561.0	-95.0	-0.1
Crude (Brent) \$	66.4	2.8	4.5
Crude (WTI) \$	62.9	2.7	4.5

Economy

Russia offers free transfer of Covid-19 vaccine tech to India, other manufacturing partners

Addressing a virtual press briefing on April 13, Dmitriev said its vaccine partnership covers 20 producers in 10 countries including Korea, China and India. As civil society groups urge US President Joe Biden to formulate a global vaccine manufacturing programme by sharing technology and providing financial assistance to companies and governments to scale up Covid-19 vaccine production across the world, Russia has announced that the country is already enabling free technology transfer and financial support for capital expenditure to its Covid-19 vaccine manufacturing partners in other countries, including India. (Source: Livemint)

International News

Afghanistan: Biden calls for end to 'America's longest war'

The US will continue to support Afghanistan after withdrawing all US troops, but not "militarily," President Joe Biden has pledged. "It is time to end America's longest war," he said in a speech from the White House room where US airstrikes there were first declared in 2001. The pull-out is to coincide with the 20th anniversary of the 11 September 2001 terror attacks, officials say. At least 2,500 US troops are part of the 9,600-strong Nato Afghan mission. The number of US troops on the ground in Afghanistan fluctuates, and US media report the current total is closer to 3,500. US and Nato officials have said the Taliban, a hardline Islamist movement, have so far failed to live up to commitments to reduce violence in Afghanistan. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
05-Apr-2021 RESULTS– Economic Indicators– US–	06-Apr-2021 RESULTS– Economic Indicators– US–	07-Apr-2021 RESULTS– Economic Indicators– US–	08-Apr-2021 RESULTS– Economic Indicators– US–	09-Apr-2021 RESULTS– Economic Indicators– US–
12-Apr-2021 RESULTS– TCS Economic Indicators– US–	13-Apr-2021 RESULTS– Economic Indicators– US–	14-Apr-2021 RESULTS–Infosys Economic Indicators– US–	15-Apr-2021 RESULTS– Mindtree,Wipro Economic Indicators– US–	16-Apr-2021 RESULTS– Economic Indicators– US–
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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