

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,650	14,730	14,800
Support	14,530	14,450	14,440

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,581.5	76.8	0.5
Nifty Futures (Apr)	14,600.0	58.8	0.4
Nifty Futures (May)	14,645.0	49.8	0.3
Bank Nifty	32,112.9	341.3	1.1
Nifty 100	14,719.3	79.9	0.6
Nifty 500	12,237.6	50.9	0.4
Nifty Midcap	23,530.0	13.2	0.1

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,803.8	259.6	0.5
BSE-100	14,756.5	70.3	0.5
BSE-200	6,250.5	30.0	0.5
BSE-500	19,483.8	80.8	0.4
Mid Cap	19,923.6	-20.4	-0.1
Small Cap	20,799.6	-5.8	-0.0

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,473.2	384.6	1.1
CAPITAL GOODS	20,509.6	3.5	0.0
REALTY	2,492.7	-9.6	-0.4
POWER	2,421.4	22.3	0.9
OIL & GAS	14,699.7	123.4	0.9
METAL	16,013.2	234.3	1.5
CD	32,004.0	80.6	0.
AUTO	21,870.5	-266.5	-1.2
TECK	12,006.9	16.6	0.1
IT	26,747.2	4.1	0.0
FMCG	12,844.6	-22.8	-0.2
HEALTHCARE	22,582.4	182.6	0.8
VIX	16.6	-0.3	-1.9

Exchange	Advance	Decline	Unchg
BSE	1,202	1,685	170
NSE	755	1,159	90

Volume	Rs (in cr)	% Chg
NSE Cash	70,533.0	-2.9
BSE Cash	4,353.3	9.0
NSE F&O	92,51,859.2	115.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	11,711.5	10,731.8	979.9
DII	4,979.6	5,506.2	-526.6

## Intraday Nifty Outlook

Nifty spot closed 0.53% higher at 14581. Index opened on a flat note and witnessed sharp selling pressure for first half of the session, later on witnessed strong recovery to close near days high with minor gains. Going ahead index has an immediate support around 14530- 14450-14400. On the higher side resistance is placed near 14650-14730-14800.

## Corporate News

### Citigroup to exit consumer banking business in India

The bank is now expected to sell its retail portfolio in the country. Citigroup on Thursday said it will exit its retail banking business in India and 12 other countries, choosing to deploy its capital and resources in investments that offer better returns and growth. The move will see the bank also exit consumer businesses across parts of Asia and the Europe, including Australia and China. It will, however, retain its consumer-banking franchise in the four wealth centres in Singapore, Hong Kong, the United Arab Emirates and London. (Source: Livemint)

### SoftBank looking to bet on Swiggy, to invest \$450 million

Deal will mark the Masayoshi Son-led firm's first direct investment in India's foodtech sector. Last week, Swiggy had raised about ₹5,863 cr from a consortium of new and old investors. SoftBank Vision Fund 2 is expected to invest \$450 million in Swiggy in a deal that will mark the Masayoshi Son-led SoftBank Group Corp.'s first direct bet in the foodtech sector in India. The infusion is part of a larger \$1.25 billion round, which has been in the works for the past few months. (Source: Livemint)

### CSC, Tata Power to set up 10,000 solar micro grids in rural areas

Under the partnership, over 3.75 lakh CSCs will be involved in supplying solar water pumps to farmers and help in setting up micro grids in residential and commercial establishments in rural areas. The government's e-governance services arm CSC on Thursday announced a collaboration with Tata Power to set up solar-powered micro grids and water pumps in rural areas across the country. To begin with, Tata Power has proposed to set up 10,000 micro grids to support rural consumers through Common Service Centres (CSCs). (Source: Livemint)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
TCS	3,219.0	114.9	3.7
Cipla	914.2	29.0	3.3
ONGC	105.1	3.1	3.0
Wipro	430.7	11.8	2.8
Adani Ports	750.4	19.3	2.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Eicher Motors	2,412.6	-81.3	-3.3
Grasim	1,349.3	-43.0	-3.1
Infosys	1,360.8	-36.4	-2.6
Maruti Suzuki	6,644.3	-171.6	-2.5
IndusInd Bank	858.4	-19.1	-2.2

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,170.4	45.8	1.1
Dow 30	34,036.0	305.1	0.9
Nasdaq	14,038.8	180.9	1.3
FTSE 100	6,983.5	43.9	0.6
DAX	15,255.3	46.2	0.3
CAC 40	6,234.1	25.6	0.4
Nikkei 225	29,674.0	31.3	0.1
Hang Seng	28,754.5	-10.5	0.0

ADR	Close	Pts. Chg	% Chg
HDFC Bank	71.5	0.98	1.4
ICICI Bank	15.4	0.59	3.8
Infosys	18.0	0.69	3.8
Tata Motors	20.2	0.12	0.6
Wipro	6.6	0.46	7.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.2	0.1	0.1
USD/INR	74.7	0.1	0.2
EURO/INR	88.9	0.1	0.1
USD/YEN	109.8	0.4	0.4

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,170.0	562.0	1.2
Silver (spot) Rs	68,500.0	862.0	1.3
Crude (Brent) \$	66.8	0.2	0.4
Crude (WTI) \$	63.3	0.2	0.3

## Economy

**COVID-19: Mukesh Ambani's Reliance comes to rescue! Supplies oxygen to Maharashtra from Jamnagar refinery.**

Reliance is diverting oxygen streams meant for its petroleum coke gasification units after making it suitable for medical use. Billionaire Mukesh Ambani-led Reliance Industries Ltd has started supplying oxygen to Maharashtra from the company's refinery in Jamnagar to help the state in its fight against the coronavirus. India is reeling under the second wave of coronavirus cases with Maharashtra being the worst-hit state, consistently contributing the highest number of cases. Out of 2,00,739 new COVID-19 cases reported in the country in the preceding 24 hours as on Thursday morning, Maharashtra contributed 58,952 cases. Mumbai, Pune and Thane are amongst the worst affected districts in the state. (Source: Livemint)

## International News

**Afghanistan: 'We have won the war, America has lost', say Taliban**

Driving to Taliban-controlled territory doesn't take long. Around 30 minutes from the northern city of Mazar-e-Sharif, passing large craters left by roadside bombs, we meet our host: Haji Hekmat, the Taliban's shadow mayor in Balkh district. Perfumed and in a black turban, he's a veteran member of the group, having first joined the militants in the 1990s when they ruled over the majority of the country. The Taliban have arranged a display of force for us. Lined up on either side of the street are heavily armed men, one carrying a rocket propelled grenade launcher, another an M4 assault rifle captured from US forces.

(Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
05-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–	06-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–	07-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–	08-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–	09-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–
12-Apr-2021 RESULTS– TCS <b>Economic Indicators–</b>          US–	13-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–	14-Apr-2021 RESULTS–Infosys <b>Economic Indicators–</b>          US–	15-Apr-2021 RESULTS– Mindtree,Wipro <b>Economic Indicators–</b>          US–	16-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–
19-Apr-2021 RESULTS– <b>Economic Indicators–</b>          US–	20-Apr-2021 RESULTS–NESTLE <b>Economic Indicators–</b>          US–	21-Apr-2021 RESULTS–ICICI securi- ties <b>Economic Indicators–</b>          US–	22-Apr-2021 RESULTS–CYIENT <b>Economic Indicators–</b>          US–	23-Apr-2021 RESULTS–MM Financial <b>Economic Indicators–</b>          US–

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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