

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,580	14,650	14,700
Support	14,500	14,430	14,350

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,617.9	36.4	0.3
Nifty Futures (Apr)	14,624.4	32.4	0.2
Nifty Futures (May)	14,670.2	27.4	0.1
Bank Nifty	31,977.5	-135.4	-0.4
Nifty 100	14,773.2	53.9	0.4
Nifty 500	12,298.1	60.5	0.5
Nifty Midcap	23,760.7	230.7	0.9

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,832.0	28.4	0.1
BSE-100	14,808.5	51.9	0.4
BSE-200	6,279.2	28.8	0.5
BSE-500	19,580.1	96.4	0.5
Mid Cap	20,157.4	233.8	1.2
Small Cap	21,018.6	218.9	1.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,287.3	-185.8	-0.5
CAPITAL GOODS	20,429.4	-80.1	-0.4
REALTY	2,483.2	-9.5	-0.4
POWER	2,452.4	31.0	1.3
OIL & GAS	14,749.6	49.9	0.3
METAL	16,107.0	93.9	0.6
CD	32,430.2	426.2	1.3
AUTO	22,129.0	258.5	1.2
TECK	12,055.2	48.3	0.4
IT	26,829.8	82.6	0.3
FMCG	12,918.8	74.2	0.6
HEALTHCARE	23,006.9	424.5	1.9
VIX	16.3	-0.3	-2.0

Exchange	Advance	Decline	Unchg
BSE	1,654	1,240	166
NSE	1,131	762	107

Volume	Rs (in cr)	% Chg
NSE Cash	66,091.8	-6.3
BSE Cash	3,883.5	-10.8
NSE F&O	21,70,508.9	-76.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,512.3	7,074.8	437.5
DII	5,523.6	4,866.0	657.6

Intraday Nifty Outlook

Nifty spot closed 0.25% higher at 14617. Index opened on a flat note and remained strong for most of the time while in last hour witnessed strong selling and gave up its early gains to close the day near opening price. Following SGXNIFTY, index is expected to open lower by 150-180 points. Post gap down support comes at 14500-14430-14350 while resistance is seen at 14580-14650 -14700.

Corporate News

Realty firm M3M repays Rs418 crore of debt

Post reduction, the company said its debt is currently around Rs1,280 crore. Real estate firm M3M Group on Sunday said it has retired ₹418 crore of debt in the January-March quarter, mainly due to timely collection of receivables of sold inventory. The company had earlier set a target of repaying ₹200 crore till March 2021 but said "the fast collection of sold receivables enabled the group to pay the existing inventory funding facilities as an advance till December 2021."(Source: Livemint)

GameStop CEO sells \$12 million of stock in chain

The 76,097 shares were withheld by GameStop upon vesting to cover taxes related to the 2019 inducement award, according to a regulatory filing Friday. GameStop Corp. Chief Executive Officer George Sherman, who is expected to leave the struggling video-game retailer, disposed of almost \$12 million in shares, with the proceeds earmarked by the company to pay compensation-related taxes. The 76,097 shares were withheld by GameStop upon vesting to cover taxes related to the 2019 inducement award, according to a regulatory filing Friday. The shares were valued at \$156.44 each, or about \$11.9 million. (Source: Livemint)

Angel Broking CEO Vinay Agrawal passes away

Agrawal had an experience of nearly two decades in various domains including finance and operations, business development, product development and e-broking. Vinay Agrawal, chief executive officer and whole-time director of brokerage firm Angel Broking has passed away on Saturday. "It is hereby informed that Vinay Agrawal whole-time director and chief executive officer of the company passed away today i.e. Saturday, April 17, 2021," the company said in an exchange filing. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Wipro	469.2	38.5	8.9
Hindalco	370.0	16.5	4.7
Asian Paints	2,663.7	76.0	2.9
UltraTechCement	6,715.2	175.9	2.7
Cipla	938.1	23.9	2.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
JSW Steel	619.4	-9.7	-1.5
ICICI Bank	567.0	-8.3	-1.4
Larsen	1,359.2	-15.5	-1.1
Bajaj Finance	4,616.6	-43.7	-0.9
Tata Steel	890.3	-8.0	-0.9

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,185.5	15.1	0.4
Dow 30	34,200.8	164.8	0.5
Nasdaq	14,052.3	13.6	0.1
FTSE 100	7,019.5	36.0	0.5
DAX	15,459.8	204.4	1.3
CAC 40	6,287.1	52.9	0.9
Nikkei 225	29,683.4	40.8	0.1
Hang Seng	28,969.7	176.6	0.6

ADR	Close	Pts. Chg	% Chg
HDFC Bank	71.8	0.3	0.4
ICICI Bank	15.2	0.0	0.0
Infosys	18.2	-0.0	-0.1
Tata Motors	20.5	0.0	0.0
Wipro	6.9	0.4	6.1

Currencies	Close	Pts. Chg	% Chg
Dollar Index	91.5	-0.2	-0.2
USD/INR	74.5	-0.2	-0.2
EURO/INR	89.3	-0.1	-0.1
USD/YEN	108.8	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,350.0	175.0	0.4
Silver (spot) Rs	68,602.0	62.0	0.1
Crude (Brent) \$	66.7	-0.2	-0.3
Crude (WTI) \$	63.2	0.0	0.0

Economy

COVID surge: Delhi's Chandni Chowk market to remain shut till April 25

Several market associations also supported the decision to keep shops closed to break the chain of COVID-19 infections as Delhi recorded its highest ever single-day spike and positivity rate. Delhi's famous Chandni Chowk market will be almost entirely closed to check the recent surge in COVID-19 cases. Apart from a few shops along the main road all shop will be shut till April 25, announced a Chandni Chowk traders' body on Sunday. (Source: Livemint)

International News

Syria to hold election in May after years of war

Syria is to hold a presidential election next month, the country's parliament says - a move likely to maintain President Bashar al-Assad's grip on power. Mr Assad is not expected to face serious opposition despite continuing conflict and a growing economic crisis. After 10 years of war the Syrian government controls most of the big population centres in the country. About 400,000 people have been killed and over half of Syrians displaced. The election for a president who will serve a seven-year-term will take place on 26 May, Speaker Hamouda Sabbagh said. Prospective candidates for the election would be able to register from Monday while Syrians abroad would be able to vote at embassies on 20 May. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
05-Apr-2021 RESULTS– Economic Indicators– US–	06-Apr-2021 RESULTS– Economic Indicators– US–	07-Apr-2021 RESULTS– Economic Indicators– US–	08-Apr-2021 RESULTS– Economic Indicators– US–	09-Apr-2021 RESULTS– Economic Indicators– US–
12-Apr-2021 RESULTS– TCS Economic Indicators– US–	13-Apr-2021 RESULTS– Economic Indicators– US–	14-Apr-2021 RESULTS–Infosys Economic Indicators– US–	15-Apr-2021 RESULTS– Mindtree,Wipro Economic Indicators– US–	16-Apr-2021 RESULTS– Economic Indicators– US–
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–

(Source: Investing.com and BSE)

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