

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,430	14,500	14,580
Support	14,300	14,250	14,180

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,359.5	-258.4	-1.8
Nifty Futures (Apr)	14,382.0	-263.7	-1.8
Nifty Futures (May)	14,432.0	-261.8	-1.7
Bank Nifty	31,208.4	-769.1	-2.4
Nifty 100	14,512.9	-260.4	-1.8
Nifty 500	12,076.5	-221.6	-1.8
Nifty Midcap	23,256.4	-504.3	-2.1

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	47,949.4	-882.6	-1.8
BSE-100	14,541.9	-266.5	-1.8
BSE-200	6,166.2	-113.0	-1.8
BSE-500	19,225.7	-354.3	-1.8
Mid Cap	19,768.8	-388.5	-1.9
Small Cap	20,674.1	-344.5	-1.6

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	35,400.0	-887.3	-2.5%
CAPITAL GOODS	19,797.7	-631.7	-3.1%
REALTY	2,384.9	-98.3	-4.0%
POWER	2,380.9	-71.5	-2.9%
OIL & GAS	14,405.9	-343.7	-2.3%
METAL	15,880.3	-226.8	-1.4%
CD	31,972.8	-457.5	-1.4%
AUTO	21,520.5	-608.5	-2.8%
TECK	11,992.8	-62.4	-0.5%
IT	26,785.7	-44.1	-0.2%
FMCG	23,106.3	99.4	0.4%
HEALTHCARE	12,775.0	-143.8	-1.1%
VIX	17.1	1.0	5.1

Exchange	Advance	Decline	Unchg
BSE	742	2,243	187
NSE	379	1,595	68

Volume	Rs (in cr)	% Chg
NSE Cash	68,103.2	3.0
BSE Cash	3,909.5	0.7
NSE F&O	30,83,299.9	42.1

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	6,381.9	8,015.6	-1,633.8
DII	6,843.1	4,487.6	2,355.5

Intraday Nifty Outlook

Nifty spot closed 1.77% lower at 14359. Index opened with wide gap down and remained under pressure for the first half the session while late index recovered from the lows to close near days high. Going ahead index has an immediate strong around 14300-14250-14180. While on higher side resistance comes at 14430-14500-14580.

Corporate News

GameStop CEO George Sherman to step down by July 31

Move is latest in a series of changes since Chewy co-founder Ryan Cohen joined board. GameStop Corp. said Chief Executive George Sherman will step down by July 31, the latest in a series of changes to the videogame retailer's leadership team since Chewy Inc. co-founder Ryan Cohen became a board member in January. Mr. Cohen, who has been nominated as GameStop's chairman, had urged the company to focus on e-commerce and reduce store count, among other initiatives. The company is now working to transform its decades-old bricks-and-mortar business to become more technology-centric.

(Source: Livemint)

Jubilant Pharma develops oral formulation of remdesivir

Remdesivir is the first and the only anti-viral drug fully approved by the US Food and Drug Administration (FDA) for the treatment of patients with covid-19 requiring hospitalisation. Jubilant Pharma on Monday announced that it has developed a novel oral formulation of Remdesivir, which, the company said, is likely to ease the capacity constraint that injectable formulation faces and ensure wider and timely availability for covid-19 patients. The development includes successful completion of safety and studies showing absorption of the oral formulation in bodies of animals and healthy human volunteers in India, the company said. (Source: Livemint)

Government of Ghana to acquire 100% stake in AirtelTigo

In the proposed agreement, the government of Ghana, besides acquiring the entire shares of AirtelTigo, will also take its customers, assets and liabilities. The government of Ghana, Bharti Airtel, and Millicom International Cellular S.A. have announced the execution of a definitive agreement for transfer of 'AirtelTigo' to the government of Ghana, on a going concern basis. At 11.51 am, shares of Bharti Airtel fell 2.62% to Rs526.40 on BSE, while the benchmark index, Sensex, fell 2.08% to 47,815.15. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Dr Reddys Labs	4,968.1	74.9	1.5
Britannia	3,742.8	46.3	1.3
Cipla	946.3	8.3	0.9
Wipro	472.8	3.6	0.8
Infosys	1,362.6	8.8	0.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Adani Ports	721.0	-34.6	-4.6
Power Grid Corp	201.2	-8.7	-4.1
ONGC	103.1	-4.3	-4.0
Hero Motocorp	2,785.6	-109.3	-3.8
Bajaj Finserv	9,469.9	-354.9	-3.6

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,163.3	-22.2	-0.5
Dow 30	34,077.6	-123.0	-0.4
Nasdaq	13,914.8	-137.6	-1.0
FTSE 100	7,000.1	-19.5	-0.3
DAX	15,368.4	-91.4	-0.6
CAC 40	6,296.7	9.6	0.2
Nikkei 225	29,117.0	-568.4	-2.0
Hang Seng	29,040.1	-76.9	-0.3

ADR	Close	Pts. Chg	% Chg
HDFC Bank	68.3	-3.56	-5.2
ICICI Bank	15.0	-0.27	-1.8
Infosys	18.3	0.08	0.4
Tata Motors	20.0	-0.49	-2.4
Wipro	7.0	0.00	0.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	91.5	-0.2	-0.2
USD/INR	74.5	-0.2	-0.2
EURO/INR	89.3	-0.1	-0.1
USD/YEN	108.8	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,465.0	112.0	0.2
Silver (spot) Rs	68,401.0	-283.0	-0.4
Crude (Brent) \$	66.9	0.1	0.2
Crude (WTI) \$	63.4	0.2	0.3

Economy

COVID-19 vaccination to be available for all aged above 18 years from May 1

States have also been empowered to procure additional vaccine doses directly from the manufacturers. In the view of the rising COVID-19 cases in the country, the government on Monday announced that from May 1 everyone above the age of 18 would be eligible to get the vaccination against the virus. Vaccine manufacturers have been permitted to release up to 50 per cent of their supply to state governments and in the open market at a pre-declared price. States have also been empowered to procure additional vaccine doses directly from the manufacturers, as well as open up vaccination to any category of people above the age of 18 years for the same. (Source: Livemint)

International News

Coronavirus: Africa's new variants are causing growing concern

Experts believe the emergence of new coronavirus variations in Africa have contributed to an increase in the number of both cases and deaths reported in many countries on the continent. There's also concern that these variants can't easily be tracked because the type of testing required to identify them isn't available in most countries. At least 40 countries have now seen a second wave of the pandemic, including all countries in the southern Africa region, says the Africa Centres for Disease Control (CDC). "This new wave of infections is thought to be associated with the emergence of variants that are more transmissible." A new variant of the virus emerged in South Africa last year, and has contributed to record case numbers in the southern African region, according to the World Health Organization (WHO). (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
KDDL RE	10000	SELL	SAIF INDIA V FII HOLDINGS LIMITED	306.4

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
05-Apr-2021 RESULTS– Economic Indicators– US–	06-Apr-2021 RESULTS– Economic Indicators– US–	07-Apr-2021 RESULTS– Economic Indicators– US–	08-Apr-2021 RESULTS– Economic Indicators– US–	09-Apr-2021 RESULTS– Economic Indicators– US–
12-Apr-2021 RESULTS– TCS Economic Indicators– US–	13-Apr-2021 RESULTS– Economic Indicators– US–	14-Apr-2021 RESULTS–Infosys Economic Indicators– US–	15-Apr-2021 RESULTS– Mindtree,Wipro Economic Indicators– US–	16-Apr-2021 RESULTS– Economic Indicators– US–
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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