

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,330	14,400	14,500
Support	14,200	14,130	14,050

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,296.4	-63.1	-0.4
Nifty Futures (Apr)	14,290.0	-84.1	-0.5
Nifty Futures (May)	14,338.5	-88.6	-0.6
Bank Nifty	31,112.7	-95.7	-0.3
Nifty 100	14,466.8	-46.1	-0.3
Nifty 500	12,055.4	-21.1	-0.2
Nifty Midcap	23,326.0	69.6	0.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	47,705.8	-243.6	-0.5
BSE-100	14,495.1	-46.8	-0.3
BSE-200	6,150.9	-15.3	-0.3
BSE-500	19,189.5	-36.3	-0.2
Mid Cap	19,865.9	97.1	0.5
Small Cap	20,775.5	101.4	0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	35,300.2	-99.8	-0.3
CAPITAL GOODS	19,973.2	175.5	0.9
REALTY	2,390.0	5.1	0.2
POWER	2,383.1	2.2	0.1
OIL & GAS	14,402.5	-3.4	0.0
METAL	15,928.2	47.9	0.3
CD	32,012.0	39.2	0.1
AUTO	21,713.2	192.7	0.9
TECK	11,900.0	-92.8	-0.8
IT	26,505.8	-279.9	-1.1
FMCG	12,695.7	-79.3	-0.6
HEALTHCARE	23,387.1	280.8	1.2
VIX	17.8	-0.9	-4.6

Exchange	Advance	Decline	Unchg
BSE	1,613	1,268	168
NSE	1,075	824	112

Volume	Rs (in cr)	% Chg
NSE Cash	69,939.3	2.7
BSE Cash	3,934.3	0.6
NSE F&O	41,71,483.2	35.3

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8,722.7	9,805.1	-1,082.3
DII	5,595.0	4,271.9	1,323.0

Intraday Nifty Outlook

Nifty spot closed 0.44% lower at 14296. Index opened with wide gap up but failed to capitalise its early gains and witnessed sharp selling pressure to close to session near days low with minor loss. Going ahead index has an immediate support around 14200-14130-14050. On the higher side resistance comes at 13330-14400-14500.

Corporate News

Indiabulls Housing partners HDFC Ltd to source home loans

Indiabulls said it will originate retail home loans as per the jointly-drawn up credit policy and retain 20% of the loan in its books, while the remaining 80% will be on HDFC Ltd's books. Indiabulls Housing Finance Ltd (IBH) on Wednesday said it has entered into a strategic co-lending partnership with housing finance major HDFC Ltd to offer housing loans to homebuyers at competitive rates. Indiabulls said it will originate retail home loans as per the jointly-drawn up credit policy and retain 20% of the loan in its books, while the remaining 80% will be on HDFC Ltd's books. It added that Indiabulls will service the loan account throughout the life cycle of the loan. (Source: Livemint)

Serum Institute fixes price of covid vaccine Covishield in private, state government hospitals

Serum Institute of India has requested the corporate entities and private individuals to access the vaccines through the state facilitated machinery and private health systems. Serum Institute of India (SII) has fixed the price of Covishield vaccine at ₹600 per dose for private hospitals and ₹400 per jab for state governments, Serum Institute of India chief executive Adar Poonawalla said in a statement on Wednesday. Serum Institute said the company will serve 50% of the total production to the Government of India's vaccination program, and the remaining 50% of the capacity will be for the State governments and private hospitals. (Source: Livemint)

Hero MotoCorp temporarily halts manufacturing in India due to COVID

Each plant and GPC will remain shut for four days, in a staggered manner between April 22- May 1 basis the local scenario, Hero MotoCorp said. Two-wheeler market leader Hero MotoCorp today said that it will halt all its operations due to the rising covid-19 cases in the country. The company in a release said, "In keeping with its commitment to the safety and welfare of its people, Hero MotoCorp has decided to proactively halt operations temporarily at all of its manufacturing facilities across the country, including its Global Parts Center (GPC), in view of the ongoing escalation in the spread of Covid-19 across the country." (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Dr Reddys Labs	5,156.8	188.7	3.8
Bajaj Finserv	9,819.4	349.5	3.7
Bajaj Finance	4,613.7	134.1	3.0
HDFC Life	685.2	19.3	2.9
Bajaj Auto	3,600.9	85.4	2.4

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Ultratech cement	6,200.9	-308.9	-4.8
HCL Tech	961.3	-33.3	-3.4
HDFC	2,415.9	-76.5	-3.1
Grasim	1,291.9	-32.8	-2.5
Shree Cements	29,320.7	-737.1	-2.5

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,173.4	38.5	0.9
Dow 30	34,137.3	316.0	0.9
Nasdaq	13,950.2	164.0	1.2
FTSE 100	6,895.3	35.4	0.5
DAX	15,196.0	66.5	0.4
CAC 40	6,210.6	45.4	0.7
Nikkei 225	29,107.0	598.5	2.1
Hang Seng	28,711.0	66.9	0.2

ADR	Close	Pts. Chg	% Chg
HDFC Bank	68.5	-0.06	-0.1
ICICI Bank	14.7	0.10	0.7
Infosys	18.1	0.07	0.4
Tata Motors	19.6	0.31	1.6
Wipro	7.0	0.05	0.7

Currencies	Close	Pts. Chg	% Chg
Dollar Index	91.5	-0.2	-0.2
USD/INR	74.5	-0.2	-0.2
EURO/INR	89.3	-0.1	-0.1
USD/YEN	108.8	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48,213.0	356.0	0.7
Silver (spot) Rs	70,122.0	1,377.0	2.0
Crude (Brent) \$	66.0	-0.6	-0.9
Crude (WTI) \$	62.0	-0.6	-1.0

Economy

600% jump in oxygen demand from hospitals

During the first COVID-19 wave, the demand for liquid medical oxygen went up from 700 metric tonnes per day (MTPD) to 2,800 MTPD. But during the second wave, it has further skyrocketed to 5,000 MTPD. The second wave of coronavirus infections has hit the country hard. Putting tremendous pressure on the nation's medical infrastructure, the latest surge in COVID-19 cases has driven up the demand for medical oxygen, a critical commodity in treating the respiratory ailment. The demand for oxygen in hospitals has reportedly gone up 600-800 per cent over the past few days. (Source: Livemint)

International News

Mexico cartel used explosive drones to attack police

Suspected criminals in Mexico have used drones to drop explosives on police, injuring two officers. Officials think the powerful Jalisco New Generation Cartel (CJNG) is behind Tuesday's attack in the western state of Michoacán. In August, two rigged drones were found in the car of suspected CJNG members. The drones are thought to be the latest weapons in a deadly war between the drugs cartel and the security forces and vigilantes opposed to them. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Osiajee	38026	Buy	ACVC FOREX PRIVATE LIMITED	24.7

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

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