

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,430	14,500	14,600
Support	14,300	14,230	14,150

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,341.4	-64.8	-0.5
Nifty Futures (Apr)	14,332.1	-71.5	-0.5
Nifty Futures (May)	14,385.0	-68.2	-0.4
Bank Nifty	31,722.3	-60.3	-0.2
Nifty 100	14,510.9	-53.3	-0.4
Nifty 500	12,105.6	-26.5	-0.2
Nifty Midcap	23,492.8	60.1	0.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	47,878.5	-202.2	-0.4
BSE-100	14,533.1	-56.2	-0.4
BSE-200	6,171.5	-17.6	-0.3
BSE-500	19,270.9	-40.6	-0.2
Mid Cap	19,953.2	32.1	0.2
Small Cap	21,005.0	106.5	0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,023.8	-31.0	-0.1
CAPITAL GOODS	19,962.8	-29.4	-0.2
REALTY	2,397.5	-26.0	-1.1
POWER	2,447.7	56.1	2.4
OIL & GAS	14,514.0	4.1	0.0
METAL	16,156.0	-69.2	-0.4
CD	31,394.6	-135.6	-0.4
AUTO	21,610.7	-103.7	-0.5
TECK	11,775.7	-113.7	-1.0
IT	26,260.8	-203.9	-0.8
FMCG	12,516.8	-102.8	-0.8
HEALTHCARE	23,320.9	-98.1	-0.4
VIX	17.3	-1.4	-7.4

Exchange	Advance	Decline	Unchg
BSE	1,576	1,356	167
NSE	1,028	862	110

Volume	Rs (in cr)	% Chg
NSE Cash	65,545.2	-7.4
BSE Cash	3,303.2	-25.8
NSE F&O	24,41,002.2	-72.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	6,729.5	8,090.2	-1,360.8
DII	5,151.6	3,456.0	1,695.6

Intraday Nifty Outlook

Nifty spot closed 0.45% lower at 14341. Index opened with gap down and remained strong for the first half of the session, while later lost its early gains and closed the session near the opening price. Going ahead index has an immediate support around 14300-14230-14150. While the resistance is placed at 14430-14500-14600.

Corporate News

HCL Tech to shift workload from India to deal with Covid-19 surge

The company is hopeful that the situation will get better over the next couple of weeks. HCL Technologies has claimed that it is shifting workload from India to other geographies in order to sustain business continuity amid the second wave of record-high Covid cases. The company has claimed that it is engaging closely with clients to prioritise work. HCL Technologies is expecting to register double-digit growth in FY22 revenues. In a PTI report, HCL Technologies President and CEO C Vijayakumar said the company is working with clients to prioritise important work. "We have a global organisation. We already have almost 30 per cent of our workforces present outside India. Some geographies have stabilised and their vaccination levels are very high, so they are taking a little more load. Everybody's very understanding of the situation, clients and our employees in other geographies," he added. (Source: Livemint)

IFFCO's 3rd oxygen plant in Uttar Pradesh to commence operation by 30 May

Two plants will be established in Uttar Pradesh -- at Aonla in Barailly and the other one at Phulphur in Prayagraj. One each plant is coming at Paradeep (Odisha) and Kalol (Gujarat). Fertiliser cooperative IFFCO on Sunday said its third oxygen plant being set up at Phulphur, Uttar Pradesh, will commence operation by May 30 and provide free oxygen supply to hospitals in the state and adjoining areas. IFFCO is setting up a total of four oxygen plants in India at a cost of about ₹30 crore. (Source: Livemint)

Bharat Biotech to sell Covaxin to states at ₹600 per dose, Pvt hospitals at ₹1,200

Covaxin's price is higher than what Serum Institute of India plans to charge for its covid-19 vaccine Covishield, at ₹400 per dose for central and state governments and ₹600 for private hospitals. Bharat Biotech International Ltd on Saturday announced that it will sell its covid-19 vaccine to state governments at ₹600 per dose and to private hospitals at ₹1,200 per dose, a sharp jump from prices it currently charges the Centre for supply. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Power Grid Corp.	211.2	7.7	3.8
NTPC	102.6	3.6	3.6
Axis Bank	671.4	12.7	1.9
IndusInd Bank	850.0	14.3	1.7
BPCL	423.1	4.7	1.1

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
M&M	777.9	-21.8	-2.7
Britannia	3,650.3	-101.7	-2.7
Dr Reddys Labs	5,066.7	-133.2	-2.6
Wipro	475.7	-11.0	-2.3
Tech Mahindra	950.2	-17.6	-1.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,180.2	45.2	1.1
Dow 30	34,043.5	227.6	0.6
Nasdaq	14,016.8	198.4	1.4
FTSE 100	6,938.6	0.3	0.0
DAX	15,279.6	-40.9	-0.3
CAC 40	6,257.9	-9.3	-0.2
Nikkei 225	29,020.6	-165.5	-0.6
Hang Seng	29,078.8	323.4	1.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.4	0.2	0.2
ICICI Bank	15.2	0.1	0.6
Infosys	17.9	0.1	0.5
Tata Motors	19.6	-0.1	-0.7
Wipro	7.2	0.0	0.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.8	-0.5	-0.6
USD/INR	74.9	-0.2	-0.2
EURO/INR	90.6	0.4	0.4
USD/YEN	108.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,560.0	-212.0	-0.4
Silver (spot) Rs	68,710.0	-508.0	-0.7
Crude (Brent) \$	66.0	0.6	0.9
Crude (WTI) \$	62.1	0.6	1.0

Economy

States' COVID restrictions could hit exports: EEPC

The Engineering Export Promotion Council (EEPC) said while recovery in the last few months of the fiscal year offers a ray of hope for the sector, the rising number of COVID-19 cases poses a downward risk. Engineering exporters body EEPC on Sunday said imposition of restrictions by states to contain rising coronavirus cases could affect the exports and the worst impacted would be MSMEs. The Engineering Export Promotion Council (EEPC) said while recovery in the last few months of the fiscal year offers a ray of hope for the sector, the rising number of COVID-19 cases poses a downward risk. "In order to contain the virus spread, many states have imposed restrictions. This could affect exports and the worst impacted would be MSMEs (micro, small and medium enterprises). (Source: Livemint)

International News

Iraq Covid hospital fire: 82 dead after 'oxygen tank explodes'

At least 82 people have been killed in a fire at a hospital treating coronavirus patients in the capital of Iraq, Baghdad. More than 100 others were injured in the blaze, which erupted at the Ibn Khatib hospital on Saturday night. Reports say an accident had caused an oxygen tank to explode, sparking the blaze. Videos on social media show firefighters scrambling to extinguish the flames as people flee the building. Iraq's Prime Minister Mustafa al-Kadhimi on Sunday suspended the health minister and ordered an investigation into the tragedy. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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