

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,550	14,600	14,700
Support	14,430	14,350	14,250

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,485.0	143.8	1.0
Nifty Futures (Apr)	14,486.0	174.7	1.0
Nifty Futures (May)	14,540.0	146.0	1.0
Bank Nifty	32,275.2	552.9	1.8
Nifty 100	14,645.9	135.0	1.0
Nifty 500	12,216.9	111.3	1.0
Nifty Midcap	23,675.1	182.4	0.8

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,386.5	508.1	1.1
BSE-100	14,672.2	139.2	1.0
BSE-200	6,228.4	57.0	1.0
BSE-500	19,447.1	176.2	1.0
Mid Cap	20,073.1	119.9	1.0
Small Cap	21,190.4	185.4	0.9

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,732.6	708.7	2.0
CAPITAL GOODS	20,100.6	137.8	0.7
REALTY	2,485.7	88.2	3.7
POWER	2,456.0	8.4	0.3
OIL & GAS	14,578.6	64.5	0.4
METAL	16,506.6	350.7	2.2
CD	31,791.8	397.2	1.3
AUTO	21,712.7	102.0	0.5
TECK	11,801.9	26.2	0.2
IT	26,311.4	50.6	0.2
FMCG	12,567.4	50.6	0.4
HEALTHCARE	23,172.0	-149.0	-0.6
VIX	17.9	0.6	3.5

Exchange	Advance	Decline	Unchg
BSE	1,867	1,132	210
NSE	1,277	662	101

Volume	Rs (in cr)	% Chg
NSE Cash	65,545.2	-7.4
BSE Cash	3,303.2	-25.8
NSE F&O	24,41,002.2	-72.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,660.7	8,772.6	-1,111.9
DII	6,518.0	5,495.5	1,022.6

Intraday Nifty Outlook

Nifty spot closed 1.00% higher at 14485. Index opened with wide gap up and traded in narrow range throughout the day closing session near opening price. Going ahead index has an immediate resistance around 14550-14600-14700. While on the other hand support is placed around 14430-14350-14250.

Corporate News

Procter & Gamble to spend Rs50 crore towards vaccination drive for Indians

In addition, the company will also cover the vaccination cost of over 5,000 employees and their eligible immediate family members. Packaged consumer goods maker Procter & Gamble on Monday said that it will contribute Rs50 crore to vaccinate over 5 lakh citizens through partnerships with government and local authorities in India. In addition, the company will also cover the vaccination cost of over 5,000 employees and their eligible immediate family members. (Source: Livemint)

Government extends cap on airfare, capacity till 31 May

The decision was taken as per the prevailing situation involving the covid-19 pandemic which has resulted in a health crisis throughout the county. The government has extended the cap on domestic airfare, which was earlier slated till 30 April, to 31 May, the Ministry of Civil Aviation (MoCA) said in a circular on Monday. Along with this, the MoCA has also capped the maximum capacity utilised by airlines to 80% of that of the summer schedule of 2020, till May-end. (Source: Livemint)

RIL-BP begin production from Satellite Cluster in KG D6

The field will produce gas from four reservoirs, utilising a total of five wells and is expected to reach an output of up to 6 mmscmd. Together, the R Cluster and Satellite Cluster will likely contribute about 20% to India's current gas production. Reliance Industries Limited (RIL) and its partner BP have begun production from the Satellite Cluster gas field in block KG D6, off the east coast of India, the companies said today. The Satellite Cluster is the second of the three developments to come onstream, following the start of R Cluster in December 2020. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Axis Bank	700.5	29.1	4.3
ICICI Bank	591.1	21.2	3.7
UltraTechCement	6,275.9	208.0	3.4
JSW Steel	655.8	20.4	3.2
Grasim	1,312.4	34.3	2.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Cipla	905.4	-30.2	-3.2
Britannia	3,539.2	-111.1	-3.0
HCL Tech	928.8	-26.9	-2.8
BPCL	418.9	-4.2	-1.0
HDFC Bank	1,404.8	-9.4	-0.7

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4189.3	9.1	0.2
Dow 30	33981.6	-61.9	-0.2
Nasdaq	14138.8	122.0	0.9
FTSE 100	6963.1	24.6	0.4
DAX	15296.3	16.7	0.1
CAC 40	6275.5	17.6	0.3
Nikkei 225	29029.0	-97.2	-0.3
Hang Seng	28849.0	-112.1	-0.4

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.4	0.2	0.2
ICICI Bank	15.2	0.1	0.6
Infosys	17.9	0.1	0.5
Tata Motors	19.6	-0.1	-0.7
Wipro	7.2	0.0	0.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.8	-0.5	-0.6
USD/INR	74.9	-0.2	-0.2
EURO/INR	90.6	0.4	0.4
USD/YEN	108.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,489.0	-43.0	-0.1
Silver (spot) Rs	68,684.0	10.0	0.0
Crude (Brent) \$	64.4	-1.0	-1.5
Crude (WTI) \$	61.2	-1.0	-1.5

Economy

14 day lockdown in Karnataka from Apr 27 to curb COVID-19 spread

Strict measures to control COVID will be taken. From tomorrow night till next 14 days there will be a close down for the whole state, Chief Minister B S Yediyurappa said. Aimed at controlling the COVID-19 spike, the Karnataka government on Monday announced "close down" across the state for 14 days from Tuesday night. The state cabinet also decided to provide COVID-19 vaccinations free of cost at government hospitals for those between 18-45 years of age. "Strict measures to control COVID will be taken. From tomorrow night till next 14 days there will be a close down for the whole state," Chief Minister B S Yediyurappa said. (Source: Livemint)

International News

Covid-19: EU hints at summer return for US travellers

Americans may be able to travel to the EU this summer - if they are fully vaccinated against Covid-19. European Commission President Ursula von der Leyen told the New York Times this should be possible as both sides have approved the same jabs. However, she gave no exact timetable and said it would depend on the "epidemiological situation". European nations have restricted non-essential travel from the US for more than a year. The EU toughened its recommendations on foreign visitors in January - but each member state must put the measures in place. Greece, for example, has already said Americans with proof of negative tests can enter. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

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