

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,720	14,800	14,900
Support	14,580	14,500	14,400

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,653.1	168.1	1.2
Nifty Futures (Apr)	14,645.1	158.9	1.1
Nifty Futures (May)	14,696.9	159.5	1.1
Bank Nifty	32,735.4	460.2	1.4
Nifty 100	14,807.8	161.9	1.1
Nifty 500	12,362.6	145.7	1.2
Nifty Midcap	24,047.2	372.1	1.6

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,944.1	557.6	1.2
BSE-100	14,839.9	167.7	1.1
BSE-200	6,299.9	71.4	1.2
BSE-500	19,678.4	231.4	1.2
Mid Cap	20,281.5	208.5	1.0
Small Cap	21,506.7	316.3	1.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	37,157.8	425.3	1.2
CAPITAL GOODS	20,561.6	460.9	2.3
REALTY	2,497.6	11.9	0.5
POWER	2,469.7	13.6	0.6
OIL & GAS	14,730.2	151.6	1.0
METAL	16,973.7	467.1	2.8
CD	32,317.0	525.2	1.7
AUTO	21,834.8	122.1	0.6
TECK	11,881.7	79.8	0.7
IT	26,448.1	136.6	0.5
FMCG	12,624.1	56.7	0.5
HEALTHCARE	23,343.6	171.7	0.7
VIX	17.6	0.1	0.3

Exchange	Advance	Decline	Unchg
BSE	1,921	1,037	161
NSE	1,324	571	106

Volume	Rs (in cr)	% Chg
NSE Cash	65,225.4	-0.5
BSE Cash	3,174.3	-3.9
NSE F&O	27,85,598.8	14.1

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	5,527.8	6,982.5	-1,454.8
DII	6,484.6	5,021.3	1,463.4

Intraday Nifty Outlook

Nifty spot closed 1.16% higher at 14653. Index opened on a flat note and remained strong throughout the day closing session near days high with decent gains. Going ahead index has an immediate resistance around 14720, sustenance above the same will open the gate for 14800-14900. While on downside support is visible around 14580-14500-14400.

Corporate News

Info Edge to sell stake worth ₹750 cr in Zomato-IPO

The company is now eyeing for a \$1 billion listing, as a part of its public offering. In its official submission to the Bombay Stock Exchange (BSE), Info Edge India Ltd., on Tuesday said that it will be selling its stake worth ₹750 crore in Zomato's upcoming public offering. The foodtech platform is expected to file its draft red herring prospectus by tomorrow morning, told one of the individuals aware of the discussion to Mint. (Source: Livemint)

Indian Oil repurposing LNG tankers for last mile oxygen delivery

This comes in the backdrop of state-run oil firms setting up Pressure Swing Adsorption (PSA) medical oxygen generation plants at 93 locations to help meet the acute oxygen shortage in the country. State run Indian Oil Corporation is converting 29 of its unused liquified natural gas (LNG) tankers for last mile deliveries of liquid medical oxygen. This comes in the backdrop of state-run oil firms are setting up Pressure Swing Adsorption (PSA) medical oxygen generation plants at 93 locations to help meet the acute oxygen shortage in the country (Source: Livemint)

Amazon to airlift and import 100 ICU ventilators to India amid Covid surge

Amazon expects the consignment to enter the country in the next two weeks. Amazon has also carried out its own compatibility checks to immediately fund 100 units of Medtronic's PB980 model and bring them into India for urgent use. In a bid to fight the covid-crisis in the nation, Amazon India on Tuesday said that it has procured 100 ICU ventilators through its global resources and looks to import these into India, in the next two weeks. The e-commerce major said that it has worked with the Ministry of Health and Family Welfare (MoHFW), Government of India to ensure the ventilators are of acceptable technical specification. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Hindalco	366.3	17.9	5.1
Tata Steel	977.8	37.0	3.9
Larsen	1,380.7	44.8	3.4
Divis Labs	3,909.0	124.6	3.3
Bajaj Finance	4,865.1	128.5	2.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HDFC Life	678.8	-25.7	-3.7
SBI Life Insura	928.8	-13.8	-1.5
Maruti Suzuki	6,568.8	-70.2	-1.1
Nestle	16,779.0	-91.6	-0.5
Kotak Mahindra	1,750.3	-9.4	-0.5

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,186.7	-0.9	0.0
Dow 30	33,984.9	3.4	0.0
Nasdaq	14,090.2	-48.6	-0.3
FTSE 100	6,945.0	-18.2	-0.3
DAX	15,249.3	-47.1	-0.3
CAC 40	6,273.8	-1.8	0.0
Nikkei 225	29,084.0	92.1	0.3
Hang Seng	28,991.4	89.0	0.3

ADR	Close	Pts. Chg	% Chg
HDFC Bank	72.1	0.98	1.4
ICICI Bank	16.1	0.20	1.2
Infosys	18.1	0.10	0.6
Tata Motors	20.2	0.42	2.1
Wipro	7.2	0.03	0.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.8	-0.5	-0.6
USD/INR	74.9	-0.2	-0.2
EURO/INR	90.6	0.4	0.4
USD/YEN	108.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,360.0	-102.0	-0.2
Silver (spot) Rs	68,988.0	308.0	0.5
Crude (Brent) \$	65.5	0.5	0.8
Crude (WTI) \$	62.5	0.6	0.9

Economy

West Bengal elections: Calcutta HC orders strict enforcement of EC ban on victory rallies

The EC counsel apprised the court that it has banned all public meetings and victory processions throughout India on the said date in the wake of soaring COVID-19 cases. The Calcutta High Court on Tuesday directed all authorities to strictly enforce the ban imposed by the Election Commission on rallies and gatherings on May 2, the day of counting of votes and declaration of results of assembly elections in West Bengal and four other states. The EC counsel apprised the court that it has banned all public meetings and victory processions throughout India on the said date in the wake of soaring COVID-19 cases. (Source: Livemint)

International News

West Virginia to give young people \$100 bond to get vaccine

A US state says it will offer young people a \$100 (£72) savings bond if they receive a Covid-19 vaccine. West Virginia says it hopes the payment for those aged 16 to 35 will "motivate" them to get the jab. "Our kids today probably don't really realise just how important they are in shutting this thing down," State Governor Jim Justice said on Monday. West Virginia had been among the top US states for vaccination rates, but progress has slowed in recent weeks. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Lux Industries	250000	BUY	NIPPON INDIA MUTUAL FUND (NIPPON INDIA LARGE CAP FUND)	1875

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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