

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,050	15,130	15,200
Support	14,930	14,850	14,800

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,864.6	211.5	1.4
Nifty Futures (Apr)	14,846.4	201.7	1.3
Nifty Futures (May)	14,900.0	201.9	1.3
Bank Nifty	33,722.8	987.5	3.0
Nifty 100	15,004.7	196.9	1.3
Nifty 500	12,517.9	155.4	1.3
Nifty Midcap	24,313.5	266.4	1.1

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	49,733.8	789.8	1.5
BSE-100	15,039.1	199.2	1.3
BSE-200	6,379.9	80.1	1.3
BSE-500	19,921.3	242.8	1.2
Mid Cap	20,481.6	200.0	1.0
Small Cap	21,658.4	151.7	1.0

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	38273.7	1115.8	3.0%
CAPITAL GOODS	20540.5	-21.0	-0.1%
REALTY	2485.3	-12.3	-0.5%
POWER	2499.5	29.8	1.2%
OIL & GAS	14752.1	22.0	0.2%
METAL	16924.1	-49.6	-0.3%
CD	32721.2	404.3	1.3%
AUTO	22223.8	389.0	1.8%
TECK	11939.7	58.1	0.5%
IT	26547.7	99.6	0.4%
FMCG	12670.7	46.6	0.4%
HEALTHCARE	23320.5	-23.1	-0.1%
VIX	17.6	0.1	0.3

Exchange	Advance	Decline	Unchg
BSE	1792	1173	179
NSE	1205	710	98

Volume	Rs (in cr)	% Chg
NSE Cash	74,159.3	13.7
BSE Cash	3,870.2	21.9
NSE F&O	43,53,205.7	56.3

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,822.6	7,056.5	766.0
DII	6,349.2	5,912.9	436.2

Intraday Nifty Outlook

Nifty spot closed 1.44% higher at 14864. Index opened with gap up and remained strong throughout the day closing session near days high. Following SGXNIFTY, index likely to open 180-200 points higher. Post gap up opening, index has an immediate resistance around 15050-15130-15200. While on the downside support comes at 14930-14850-14800.

Corporate News

Serum Institute reduces price of Covishield for states to Rs300 per dose

The move follows criticism over the company's sharp increase in price for governments and private hospital. Serum Institute of India has reduced the price of Covishield for states to ₹300 per dose from ₹400 earlier, chief executive officer Adar Poonawalla said. "As a philanthropic gesture on behalf of Serum Institute of India, I hereby reduce the price to the states from ₹400 to ₹300 per dose, effective immediately. This will save thousands of crores of state funds going forward. This will enable more vaccinations and save countless lives," Poonawalla tweeted. (Source: Livemint)

Air India divestment could be delayed due to Covid-19 second wave:

DIPAM secy

Government was earlier targeting the completion of Air India divestment process before H1, FY 2022 (April-September 2021 period) but 'there could be a little bit of slippage in terms of time', says Tuhin Kanta Pandey. The divestment process for national carrier Air India Limited could be delayed by a few months due to the ongoing pandemic and also due to processes like physical inspection of assets by potential bidders, Tuhin Kanta Pandey, secretary of the department of investment and public asset management (DIPAM), the nodal agency involved in the divestment process of the national carrier, said on Wednesday.

(Source: Livemint)

Bajaj Finserv shares climb 4% as Q4 profit jumps

Bajaj Finserv Ltd (BFL) on Wednesday reported an over four-fold jump in its consolidated net profit to ₹979 crore for the fourth quarter ended in March 2021, driven by its insurance business. Shares of Bajaj Finserv Ltd (BFL) on Wednesday gained 4 per cent after the company reported over four-fold jump in its consolidated net profit for the fourth quarter ended in March 2021. The stock jumped 4.03% to close at ₹10,491.65 on the BSE. During the day, it rallied 5.25 per cent to ₹10,615.95 – its 52-week high. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Bajaj Finance	5,280.9	415.9	8.6
Eicher Motors	2,521.2	121.1	5.1
IndusInd Bank	926.9	44.5	5.0
Bajaj Finserv	10,489.3	398.0	3.9
ICICI Bank	621.4	22.6	3.8

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Britannia	3,478.8	-62.5	-1.8
Hindalco	362.6	-3.7	-1.0
HDFC Life	672.6	-6.2	-0.9
Nestle	16,633.8	-145.2	-0.9
BPCL	417.5	-2.9	-0.7

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,183.3	-3.4	-0.1
Dow 30	33,820.4	-164.6	-0.5
Nasdaq	14,051.0	-39.2	-0.3
FTSE 100	6,963.7	18.7	0.3
DAX	15,292.2	42.9	0.3
CAC 40	6,307.0	33.2	0.5
Nikkei 225	29,054.0	62.1	0.2
Hang Seng	29,324.0	315.4	1.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	74.2	2.12	2.9
ICICI Bank	16.8	0.63	3.8
Infosys	18.2	0.12	0.7
Tata Motors	20.4	0.20	1.0
Wipro	7.2	-0.01	-0.1

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.8	-0.5	-0.6
USD/INR	74.9	-0.2	-0.2
EURO/INR	90.6	0.4	0.4
USD/YEN	108.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,087.0	-216.0	-0.5
Silver (spot) Rs	67,787.0	-1,171.0	-1.7
Crude (Brent) \$	66.8	1.0	1.5
Crude (WTI) \$	66.8	1.0	2.0

Economy

Over 35 lakh people register for COVID-19 vaccination within 1 hour

Many users experienced difficulties in registering on CoWin portal for the vaccine, with many complaining of delay in getting one-time password (OTP) delays and server crash. Registration for COVID-19 vaccine for everyone above the age of 18 years began at 4:00 pm on Wednesday, with over 35 lakh people registering within an hour of commencement. Many users experienced difficulties in registering on CoWin portal for the vaccine, with many complaining of delay in getting one-time password (OTP) delays and server crash. However, the government, through Twitter handle of Aarogya Setu app, said over 35 lakh people had registered in the first hour (Source: Livemint)

International News

US Covid-19 guidance: Fully vaccinated people do not need masks outside

The US Centers for Disease Control and Prevention (CDC) has announced that fully vaccinated Americans do not need to wear a mask when they are outdoors. Those who have received all required jabs can ditch their face coverings if alone or in small groups of vaccinated people, the new guidelines say. But the CDC left in place its guidance to don a mask indoors and in crowded settings or venues. Over 95 million Americans have been fully vaccinated thus far. Following the CDC announcement on Tuesday, President Joe Biden celebrated the new guidance as "extraordinary progress". (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
EPL	3136773	SELL	SMALLCAP WORLD FUND INC	221.5

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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