

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,830	14,900	15,000
Support	14,750	14,700	14,600

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,894.9	30.3	0.2
Nifty Futures (May)	14,920.0	12.1	0.0
Nifty Futures (Jun)	14,955.0	20.3	0.1
Bank Nifty	33,714.5	-8.3	-0.0
Nifty 100	15,029.9	25.3	0.2
Nifty 500	12,532.8	14.9	0.1
Nifty Midcap	24,286.5	-27.1	-0.1

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	49,765.9	32.1	0.1
BSE-100	15,064.6	25.5	0.2
BSE-200	6,388.7	8.9	0.1
BSE-500	19,948.5	27.3	0.1
Mid Cap	20,445.4	-36.1	-0.2
Small Cap	21,686.0	27.6	0.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	38,302.4	28.7	0.1
CAPITAL GOODS	20,431.6	-108.9	-0.5
REALTY	2,483.5	-1.8	-0.1
POWER	2,494.4	-5.1	-0.2
OIL & GAS	14,801.3	49.2	0.3
METAL	17,809.6	885.6	5.2
CD	32,559.7	-161.5	-0.5
AUTO	21,980.7	-243.1	-1.1
TECK	11,903.0	-36.7	-0.3
IT	26,523.6	-24.1	-0.1
FMCG	12,634.5	-36.2	-0.3
HEALTHCARE	23,356.4	35.8	0.2
VIX	17.6	0.3	1.9

Exchange	Advance	Decline	Unchg
BSE	1,373	1,574	175
NSE	866	1,001	100

Volume	Rs (in cr)	% Chg
NSE Cash	75,807.3	2.2
BSE Cash	3,174.3	-3.9
NSE F&O	99,43,969.8	128.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	6,399.3	5,589.9	809.4
DII	4,222.3	5,164.6	-942.4

## Intraday Nifty Outlook

Nifty spot closed 0.20% higher at 14894. Index opened with wide gap up but failed to capitalise its early gains and witnessed selling pressure in first hour of the session. Later on index recovered from the lows and closed the days on a flat note. Going ahead index has an immediate support around 14750-14700-14600. On the higher side resistance is seen at 14830-14900-15000

## Corporate News

### LIC books record profit of ₹37,000 crore from share sale

During the fiscal year, India's largest institutional investor purchased shares amounting to ₹94,000 crore, also its highest ever. Life Insurance Corp. of India (LIC) booked a record ₹37,000 crore profit from share sales in 2020-21, the highest in its 65-year history, as the stock market reached record highs. The latest profit is a 44.4% jump against its ₹25,625 crore profit from stock sales in fiscal 2020. During the fiscal year, India's largest institutional investor purchased shares amounting to ₹94,000 crore, also its highest ever. (Source: Livemint)

### Cognizant to contribute about ₹10 cr towards fight against COVID-19 in India

Cognizant, which has about two lakh employees in India, is also providing an additional \$2 million (about ₹15 crore) in emergency funding to UNICEF in India to help address acute shortages in oxygen and deploying medical and testing supplies. IT services major Cognizant on Thursday said it is providing USD 1.5 million (about ₹10 crore) towards operationalising efforts in the fight against the COVID-19 pandemic in the country. Cognizant, which has about two lakh employees in India, is also providing an additional USD 2 million (about ₹15 crore) in emergency funding to UNICEF in India to help address acute shortages in oxygen and deploying medical and testing supplies. (Source: Livemint)

### Bharat Biotech cuts Covaxin price by a third to Rs400 for states

The move comes after Serum Institute of India a day earlier had reduced prices of Covishield. Bharat Biotech International on Thursday announced that it will cut its price for supply of Covaxin to state governments by a third to ₹400 per dose, following in the footsteps of Serum Institute of India which a day earlier had also reduced prices of Covishield. Price reduction by the two companies follows severe criticism for the high prices they were charging states and private hospitals for supply of their covid-19 vaccines, although the companies cited their intention to expand and recoup costs as the reason for the prices. (Source: Livemint)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
JSW Steel	726.5	63.9	9.6
Bajaj Finserv	11,176.6	687.3	6.6
Tata Steel	1031.4	60.0	6.2
Bajaj Finance	5,484.9	204.0	3.9
Hindalco	372.2	9.6	2.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Eicher Motors	2,462.9	-58.3	-2.3
Hero Motocorp	2,860.1	-66.2	-2.3
HCL Tech	909.6	-14.3	-1.5
HDFC	2,538.9	-38.2	-1.5
Bajaj Auto	3,836.5	-53.3	-1.4

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,211.5	28.3	0.7
Dow 30	34,060.4	240.0	0.7
Nasdaq	14,082.6	31.5	0.2
FTSE 100	6,961.5	-2.2	0.0
DAX	15,154.2	-138.0	-0.9
CAC 40	6,302.6	-4.4	-0.1
Nikkei 225	28,920.0	-134.0	-0.5
Hang Seng	28,822.0	-481.0	-1.7

ADR	Close	Pts. Chg	% Chg
HDFC Bank	73.1	-1.09	-1.5
ICICI Bank	16.8	0.00	0.0
Infosys	18.5	0.23	1.2
Tata Motors	20.1	-0.33	-1.6
Wipro	7.3	0.10	1.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.8	-0.5	-0.6
USD/INR	74.9	-0.2	-0.2
EURO/INR	90.6	0.4	0.4
USD/YEN	108.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,740.0	-353.0	-0.8
Silver (spot) Rs	67,502.0	-284.0	-0.4
Crude (Brent) \$	68.0	0.1	0.1
Crude (WTI) \$	64.8	-0.1	-0.1

## Economy

**Govt issues new guidelines for home isolation of mild, asymptomatic COVID-19 cases**

The Centre clarified that asymptomatic cases are those that are confirmed so by the laboratories but are not experiencing any symptoms and have oxygen saturation at room air of more than 94 per cent. The government has revised the guidelines for home isolation of mild and asymptomatic COVID-19 cases. These guidelines are in supersession to the guidelines issued on July 2, 2020. The Centre clarified that asymptomatic cases are those that are confirmed so by the laboratories but are not experiencing any symptoms and have oxygen saturation at room air of more than 94 per cent. Clinically assigned mild cases are those that have upper respiratory tract symptoms and/or fever without shortness of breath and have oxygen saturation at room air of more than 94 per cent. (Source: Livemint)

## International News

**Covid: Turkey enters first full lockdown**

The streets were crowded, the shopping centres busy and the traffic heavy. Some flocked to the main bus terminal to get out of Istanbul, while others tried to stockpile alcohol amid news of a "booze ban". This was the mood in the hours before Turkey went into its first full pandemic lockdown, to curb a surge in infections and deaths. WhatsApp groups have been dominated by messages about how life will be in the coming days. This time last year, Turkey was seen as a success story for its early combative action and was even praised by the WHO. One year on, it is among the countries worst affected by Covid, with the highest infection rate in Europe. (Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– <b>Economic Indicators–</b>  US–	20-Apr-2021 RESULTS–NESTLE <b>Economic Indicators–</b>  US–	21-Apr-2021 RESULTS–ICICI securi- ties <b>Economic Indicators–</b>  US–	22-Apr-2021 RESULTS–CYIENT <b>Economic Indicators–</b>  US–	23-Apr-2021 RESULTS–MM Financial <b>Economic Indicators–</b>  US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra <b>Economic Indicators–</b>  US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance <b>Economic Indicators–</b>  US–	28-Apr-2021 RESULTS–Bajaj Finance <b>Economic Indicators–</b>  US–	29-Apr-2021 RESULTS–Bajaj Auto <b>Economic Indicators–</b>  US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul <b>Economic Indicators–</b>  US–
03-May-2021 RESULTS– L&T Tech <b>Economic Indicators–</b>  US–	04-May-2021 RESULTS– <b>Economic Indicators–</b>  US–	05-May-2021 RESULTS–Meghmani Organics <b>Economic Indicators–</b>  US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer <b>Economic Indicators–</b>  US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India <b>Economic Indicators–</b>  US–

(Source: Investing.com and BSE)

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**Corporate Office:**

4th floor,  
Rustom Bldg,  
29, Veer Nariman Road, Fort,  
Mumbai-400001  
Phone- +91 22 6159 6464  
Fax-+91 22 6159 6160  
Website- [www.bpwealth.com](http://www.bpwealth.com)

**Registered Office:**

24/26, 1st Floor, Cama Building,  
Dalal street, Fort,  
Mumbai-400001

**BP Equities Pvt. Ltd.****CIN No: U67120MH1997PTC107392**