

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,580	14,650	14,750
Support	14,480	14,400	14,330

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,631.1	-263.8	-1.8
Nifty Futures (May)	14,664.0	-268.2	-1.8
Nifty Futures (Jun)	14,700.1	-258.6	-1.7
Bank Nifty	32,781.8	-932.7	-2.8
Nifty 100	14,790.6	-239.4	-1.6
Nifty 500	12,364.4	-168.5	-1.3
Nifty Midcap	14,790.6	-90.6	-0.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,782.4	-983.6	-2.0
BSE-100	14,833.8	-230.8	-1.5
BSE-200	6,298.8	-89.9	-1.4
BSE-500	19,689.5	-259.1	-1.3
Mid Cap	20,312.2	-133.2	-0.8
Small Cap	21,670.1	-15.9	-0.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	37,305.0	-997.4	-2.6
CAPITAL GOODS	20,252.4	-179.3	-0.9
REALTY	2,468.2	-15.3	-0.6
POWER	2,481.2	-13.3	-0.5
OIL & GAS	14,995.7	194.4	1.3
METAL	17,821.6	12.0	0.1
CD	32,324.5	-235.2	-0.7
AUTO	21,667.8	-312.9	-1.4
TECK	11,802.9	-100.1	-0.8
IT	26,306.0	-217.6	-0.8
FMCG	12,508.6	-125.9	-1.0
HEALTHCARE	23,530.7	174.4	0.8
VIX	18.6	1.0	5.6

Exchange	Advance	Decline	Unchg
BSE	1,320	1,630	165
NSE	799	1,086	104

Volume	Rs (in cr)	% Chg
NSE Cash	80,367.6	6.0
BSE Cash	4,693.9	21.3
NSE F&O	22,40,692.2	-77.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,951.1	11,416.1	-3,465.1
DII	5,761.8	4,342.5	1,419.3

Intraday Nifty Outlook

Nifty spot closed 1.77% lower at 14631. Index opened with wide gap down and remained under pressure throughout the day closing session near days low with decent loss. Following SGX Nifty, index is expected to open lower by 170-190 points. Post gap down opening immediate support comes around 14480-14400-14330. While on the opposite side resistance is visible around 14580-14650-14750.

Corporate News

M&M to increase stake in Meru to 100%, Pravin Shah to take over as new CEO

Mahindra and Mahindra Ltd (M&M) said that it has agreed to buy the shares it didn't already own in Meru Travel Solutions Pvt. Mahindra and Mahindra Ltd (M&M) said that it has agreed to buy the shares it didn't already own in Meru Travel Solutions Pvt. Ltd (Meru) from existing shareholders. This would take M&M's stake in Meru to 100% from 43.2%. M&M will acquire 44.14% shares from private equity investor True North and others for an amount of ₹76.03 crore and 12.66% shares from founder Neeraj Gupta and promoter Farhat Gupta, for ₹21.63 crore. (Source: Livemint)

CarTrade set to file IPO papers, to raise up to ₹2,000 crore

A host of technology companies are lining up to float their initial public offerings. A host of technology companies are lining up to float their initial public offerings. After Zomato's ₹8,250- crore public offer, auto classifieds platform CarTrade is now set to file its draft prospectus, said two people, requesting anonymity. "They are ready to file the DRHP. Final touches are being put on the document. It should happen in the next 10-15 days. This will be the first online auto classifieds company to go public in India," said one of the two people cited above. CarTrade will be looking to raise ₹2,000 crore, he added. (Source: Livemint)

SBI ties with hospitals to facilitate treatment for employees

The bank has already earmarked ₹30 crore and is engaging with non-governmental organisations (NGOs) and hospital management for setting up medical facilities on an emergency basis for the treatment of Covid-19 patients. State Bank of India (SBI) will try to keep the interest rates benign as long as possible with a view to supporting the economic growth, its chairman Dinesh Kumar Khara has said. On the impact of the second wave of Covid-19 on non-performing assets of the bank, the SBI chief said that as the lockdown was not pan-India, one will have to wait and watch to assess its impact on the banking sector. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
ONGC	108.2	4.1	3.9
Coal India	133.1	5.0	3.9
Divis Labs	4,062.4	151.5	3.9
Grasim	1,401.8	51.1	3.8
IOC	90.9	2.0	2.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HDFC	2,420.1	-118.75	-4.7
HDFC Bank	1,412.3	-60.2	-4.1
ICICI Bank	600.5	-20.9	-3.4
Kotak Mahindra	1,748.8	-56.2	-3.1
Asian Paints	2,536.4	-77.1	-3.0

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,181.2	-30.3	-0.8
Dow 30	33,874.9	-185.5	-0.5
Nasdaq	13,962.8	-119.8	-0.9
FTSE 100	6,969.8	8.3	0.1
DAX	15,135.9	-18.3	-0.1
CAC 40	6,269.5	-33.1	-0.5
Nikkei 225	28,812.6	-241.3	-0.8
Hang Seng	28,724.9	-578.4	-1.9

ADR	Close	Pts. Chg	% Chg
HDFC Bank	70.3	-2.8	-4.0
ICICI Bank	16.2	-0.1	-0.8
Infosys	18.0	-0.0	-0.2
Tata Motors	19.4	0.0	0.0
Wipro	7.2	-0.2	-2.1

Currencies	Close	Pts. Chg	% Chg
Dollar Index	91.3	0.8	0.8
USD/INR	74.1	-0.0	-0.1
EURO/INR	89.2	0.1	0.2
USD/YEN	109.3	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,785.0	59.0	0.1
Silver (spot) Rs	67,492.0	18.0	0.0
Crude (Brent) \$	66.8	-1.4	-2.2
Crude (WTI) \$	63.6	-1.3	-1.9

Economy

COVID-19: SC asks Centre to consider fixing ceiling price for drugs

The court said it has been informed by the Centre that NPPA has revised the maximum retail price of Remdesivir to Rs 3,500. The Supreme Court on Sunday asked the Centre to consider fixing ceiling price for drugs like Favipiravir, Tocilizumab, among others, used for treatment of COVID-19 patients as they are being sold at exorbitant rates. The court said it has been informed by the Centre that the National Pharmaceutical Pricing Authority (NPPA) has revised the maximum retail price of Remdesivir, an anti-viral drug used in COVID-19 treatment, to Rs 3,500. "However, it has come to our notice that several other drugs which are being prescribed by doctors for treating COVID-19 patients like Favipiravir, Tocilizumab, Enoxaparin, Ivermectin, Methylprednisolone, Paracetamol and Hydroxy-chloroquine are being priced at exorbitant rates creating issues of access and affordability."(Source: Livemint)

International News

South Africa to ban lion breeding for cub petting

South Africa has revealed plans to clamp down on breeding lions for hunting or so tourists can pet cubs. The move comes after the results were published from a two-year study into the controversial practice of captive lion breeding. It found that the practice risked conservation efforts and harmed wild animals. South Africa's government accepted the panel's recommendations which could anger the hunting industry. "What the majority report says, with regards to captive breeding of lions: it says we must halt and reverse the domestication of lions through captive breeding and keeping," environment minister Barbara Creecy said. "We don't want captive breeding, captive hunting, captive petting, captive use of lions and their derivative."(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Filatex India	1271716	BUY	WHEELERS DEVELOPERS PRIVATE LIMITED	92.7

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

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