

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,700	14,800	14,880
Support	14,570	14,500	14,400

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,634.2	3.1	0.0
Nifty Futures (May)	14,696.9	6.1	0.0
Nifty Futures (Jun)	14,732.7	2.9	0.0
Bank Nifty	32,465.8	-316.1	-0.9
Nifty 100	14,811.2	20.6	0.1
Nifty 500	12,395.3	30.9	0.3
Nifty Midcap	24,263.5	67.6	0.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,718.5	-63.8	-0.1
BSE-100	14,840.4	6.6	0.0
BSE-200	6,306.6	7.8	0.1
BSE-500	19,735.2	45.6	0.2
Mid Cap	20,322.5	10.3	0.1
Small Cap	22,011.1	341.0	1.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,970.3	-334.7	-0.9
CAPITAL GOODS	20,372.7	120.3	0.6
REALTY	2,449.4	-18.8	-0.8
POWER	2,512.1	30.9	1.3
OIL & GAS	14,882.4	-113.3	-0.8
METAL	18,082.6	261.0	1.5
CD	31,680.2	-644.4	-2.0
AUTO	21,712.0	44.2	0.2
TECK	11,848.4	45.6	0.4
IT	26,326.5	20.6	0.1
FMCG	12,676.1	167.5	1.3
HEALTHCARE	23,681.9	151.2	0.6
VIX	18.3	-0.3	-1.5

Exchange	Advance	Decline	Unchg
BSE	1,779	1,258	177
NSE	1,166	786	106

Volume	Rs (in cr)	% Chg
NSE Cash	70,782.4	-11.9
BSE Cash	4,018.0	-14.4
NSE F&O	30,48,844.9	36.1

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	4,273.2	6,562.6	-2,289.5
DII	4,366.3	3,813.3	552.9

Intraday Nifty Outlook

Nifty spot closed 0.02% higher at 14634. Index opened with wide gap down but recovered smartly from the lows to close the session on a flat note. Going forward index has an immediate resistance around 14700, sustenance above the same will open the way for 14800- 14880. While on the downside support comes at 14570-14500-14400.

Corporate News

Reliance takes steps to expand its pharma biz

Mukesh Ambani-led Reliance Industries Ltd (RIL) is expanding its presence in the pharma sector and has operationalized 114 pharmacies. Mukesh Ambani-led Reliance Industries Ltd (RIL) is expanding its presence in the pharma sector and has operationalized 114 pharmacies. It is engaging customers through outreach initiatives, an RIL official said, adding that the company has started a pilot for hyperlocal delivery in Bengaluru. (Source: Livemint)

Verizon to sell Yahoo, AOL for \$5 billion to Apollo

Wireless giant retreats from digital-media sector in deal with private-equity firm. Apollo Global Management Inc. agreed to pay about \$5 billion to acquire Yahoo and AOL from Verizon Communications Inc. as the wireless company exits its ill-fated foray into the media business. The private-equity firm is paying \$4.25 billion in cash for a 90% share of the media assets. Verizon will keep a 10% stake and \$750 million of additional preferred stock in the new company, called Yahoo, that will be formed to operate the business. (Source: Livemint)

Pfizer discussing expedited approval pathway for vaccine with Indian govt: CEO

Albert Bourla's comments were in the context of the massive surge in covid-19 cases in the second wave. Pfizer is in discussions with the Indian government to come up with a pathway to secure an expedited approval for its covid-19 vaccines under revised regulations, the company's chief executive officer Albert Bourla said on Monday. "We are currently discussing with the Indian government an expedited approval pathway to make our Pfizer-BioNTech vaccine available for use in the country," Bourla said. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
Adani Ports	761.4	31.4	4.3
Bharti Airtel	558.9	22.1	4.1
SBI Life Insura	958.6	29.9	3.2
Tata Steel	1,064.8	30.8	3.0
HUL	2,408.0	54.3	2.3

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
Titan Co.	1,424.0	-67.7	-4.5
IndusInd Bank	913.6	-21.4	-2.3
Reliance	1,959.1	-35.5	-1.8
Axis Bank	702.8	-12.2	-1.7
BPCL	416.0	-5.8	-1.4

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,192.7	11.5	0.3
Dow 30	34,113.2	238.4	0.7
Nasdaq	13,895.1	-67.6	-0.5
FTSE 100	6,969.8	8.3	0.1
DAX	15,236.5	100.6	0.7
CAC 40	6,307.9	38.4	0.6
Nikkei 225	28,812.6	-241.3	-0.8
Hang Seng	28,450.6	170.6	0.6

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.8	-0.49	-0.7
ICICI Bank	16.3	0.03	0.2
Infosys	18.2	0.12	0.7
Tata Motors	19.7	0.31	1.6
Wipro	7.2	0.04	0.6

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.8	-0.5	-0.6
USD/INR	74.9	-0.2	-0.2
EURO/INR	90.6	0.4	0.4
USD/YEN	108.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,351.0	614.0	1.3
Silver (spot) Rs	69,991.0	2467.0	3.7
Crude (Brent) \$	67.6	0.1	0.2
Crude (WTI) \$	64.6	0.1	0.1

Economy

COVID-19: Railways delivers 1125 MT of liquid medical oxygen to states

Indian Railways noted that 20 Oxygen Expresses have completed their journeys till now. The Indian Railways added that currently 7 more loaded Oxygen Expresses are carrying 422 MT (approx.) of LMO in 27 tankers. Indian Railways has stated it has delivered 1125 Metric Tonnes (MT) of Liquid Medical Oxygen (LMO) in 76 tankers to various states. It noted that 20 Oxygen Expresses have completed their journeys till now. The Indian Railways added that currently 7 more loaded Oxygen Expresses are carrying 422 MT (approx.) of LMO in 27 tankers (Source: Livemint)

International News

Colombia tax protests: At least 17 dead, ombudsman says

Colombia's office of the ombudsman has confirmed that at least 17 people were killed in five days of protests against a proposed tax reform. At least 800 people were injured as the police clashed with demonstrators in major cities. Human rights groups and protesters have accused riot police squads of using unnecessary force. The reforms, which would have increased taxes on low- and middle-income groups, have now been shelved. President Iván Duque announced on Sunday that the controversial measure would be withdrawn. The casualty figures were made public by Colombia's office of the ombudsman which used data provided by the police and the attorney general's office. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Tata Metaliks	180000	SELL	HDFC MUTUAL FUND	1254.5

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

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