

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,630	14,700	14,780
Support	14,520	14,450	14,350

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,496.5	-137.6	-1.0
Nifty Futures (May)	14,551.9	-133.9	-0.9
Nifty Futures (Jun)	14,597.6	-125.2	-0.8
Bank Nifty	32,270.4	-195.4	-0.6
Nifty 100	14,683.7	-127.5	-1.0
Nifty 500	12,300.5	-94.8	-0.8
Nifty Midcap	24,167.8	-95.7	-0.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	48,253.5	-465.0	-1.0
BSE-100	14,713.4	-127.0	-0.9
BSE-200	6,258.0	-48.6	-0.8
BSE-500	19,586.4	-148.8	-0.8
Mid Cap	20,220.1	-102.4	-0.5
Small Cap	21,885.6	-125.5	-0.6

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,758.4	-211.9	-0.6
CAPITAL GOODS	20,384.3	11.7	0.1
REALTY	2,436.4	-13.0	-0.5
POWER	2,505.7	-6.3	-0.3
OIL & GAS	14,989.7	107.3	0.7
METAL	17,965.4	-117.2	-0.7
CD	31,329.3	-350.9	-1.1
AUTO	21,493.6	-218.4	-1.0
TECK	11,743.2	-105.3	-0.9
IT	26,135.4	-191.1	-0.7
FMCG	12,612.7	-63.4	-0.5
HEALTHCARE	23,325.5	-356.4	-1.5
VIX	20.0	1.8	9.0

Exchange	Advance	Decline	Unchg
BSE	1,328	1,637	176
NSE	778	1,136	97

Volume	Rs (in cr)	% Chg
NSE Cash	78,889.1	11.5
BSE Cash	5,210.0	29.7
NSE F&O	37,28,946.9	22.3

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	5,849.0	7,621.4	-1,772.4
DII	4,952.6	3,965.3	987.3

Intraday Nifty Outlook

Nifty spot closed 0.94% lower at 14496. Index opened with mild gap up but failed to sustain on higher levels. Afternoon session selloff brings nifty from high to low point of the day. Going forward index has an immediate resistance around 14630, sustenance above the same will open the way for 14700-14780. While on the downside support comes at 14520-14450-14350.

Corporate News

Nissan follows Renault in selling \$1.4 bn Daimler stake

Nissan is offering about 16.4 million shares through a sale run by BofA Securities and Societe Generale, as per report. Renault shed its Daimler stake in March, bringing in 1.14 billion euros. Nissan Motor Co. is selling stock it owns in Daimler AG worth about 1.19 billion euros (\$1.4 billion), joining its partner Renault SA in generating funds for turnaround efforts. Nissan is offering about 16.4 million shares through a sale run by BofA Securities and Societe Generale, according to terms obtained by Bloomberg News. Renault shed its Daimler stake in March, bringing in 1.14 billion euros (Source: Livemint)

SAIL enhances daily oxygen supply limit to 1,100 MT

Steel plants are supplying liquid medical oxygen (LMO) to hospitals across the country for the treatment of COVID-19 patients. State-owned SAIL on Tuesday said it has enhanced its daily limit of oxygen supply to over 1,100 metric tonne (MT). Steel plants are supplying liquid medical oxygen (LMO) to hospitals across the country for the treatment of COVID-19 patients. (Source: Livemint)

Bajaj Group pledges to donate ₹200 crore for Covid-19 relief steps

Bajaj Group said it will work with local authorities and NGO partners to further upgrade the rural, peri-urban and urban healthcare facilities. Bajaj Group on Tuesday pledged to donate ₹200 crore towards Covid-19 response. According to the Pune-based firm, the financial support will be utilised to alleviate the immediate on-ground challenges as well as to build capability and resources to tackle a possible third wave of Covid-19. This contribution is in addition to ₹100 crore donated by the Bajaj Group last year. (Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
GAIL	143.8	6.3	4.6
SBILIFE	982.9	24.3	2.5
ONGC	109.7	2.0	1.8
BPCL	421.5	5.4	1.3
BAJFINANCE	5,615.8	64.6	1.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
CIPLA	878.5	-31.8	-3.5
DRREDDY	5,067.3	-118.7	-2.3
DIVISLAB	3,985.4	-88.7	-2.2
RELIANCE	1,916.6	-42.5	-2.2
SUNPHARMA	645.2	-14.1	-2.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,163.9	-28.7	-0.7
Dow 30	34,133.0	19.8	0.1
Nasdaq	13,633.5	-261.6	-1.9
FTSE 100	6,928.5	-41.4	-0.6
DAX	14,874.6	-361.9	-2.4
CAC 40	6,251.8	-56.2	-0.9
Nikkei 225	28,812.6	-241.3	-0.8
Hang Seng	28,546.1	266.1	0.9

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.4	0.2	0.2
ICICI Bank	15.2	0.1	0.6
Infosys	17.9	0.1	0.5
Tata Motors	19.6	-0.1	-0.7
Wipro	7.2	0.0	0.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.8	-0.5	-0.6
USD/INR	74.9	-0.2	-0.2
EURO/INR	90.6	0.4	0.4
USD/YEN	108.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,784.0	-535.0	-1.1
Silver (spot) Rs	68,554.0	-1317.0	-1.9
Crude (Brent) \$	69.4	1.2	2.8
Crude (WTI) \$	65.6	1.2	1.9

Economy

Consumer sentiment weakens in April amid coronavirus surge

Consumer sentiments have been particularly battered during the last three weeks of April, says the Centre for Monitoring Indian Economy's (CMIE) managing director and chief executive Mahesh Vyas. The COVID-19 second wave had a detrimental impact on household sentiments in April, according to the Centre for Monitoring Indian Economy (CMIE). There is widespread anguish that is spilling over into the anxiety concerning the long-term well-being of households, says CMIE's managing director and chief executive Mahesh Vyas. He mentions household sentiments and expectations were bound to get clouded because of rampant infections, scarcities, fear, and deaths. "Science has delivered vaccines but India fell short of delivering these or providing other, more ordinary medical services to the millions that got infected," says Vyas. (Source: Livemint)

International News

Covid vaccine: Biden unveils plan to vaccinate young Americans

US President Joe Biden has announced new vaccine targets, including a plan to jab young teenagers once a Covid-19 vaccine is approved for children. It comes as US drug officials consider approving the Pfizer-BioNTech vaccine for children ages 12 to 15, which could happen as early as next week. A new study shows that US children account for 22% of new daily Covid cases, up from 3% last year. The announcement could ease fears for parents about school's re-opening. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Mirc Electronics Ltd.	31,23,721	SELL	BENNETT COLEMAN & CO LTD	14.9

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
19-Apr-2021 RESULTS– Economic Indicators– US–	20-Apr-2021 RESULTS–NESTLE Economic Indicators– US–	21-Apr-2021 RESULTS–ICICI securi- ties Economic Indicators– US–	22-Apr-2021 RESULTS–CYIENT Economic Indicators– US–	23-Apr-2021 RESULTS–MM Financial Economic Indicators– US–
26-Apr-2021 RESULTS– HDFC Life, Tech Mahindra Economic Indicators– US–	27-Apr-2021 RESULTS–Maruti, TVS motors, Bajaj Finance Economic Indicators– US–	28-Apr-2021 RESULTS–Bajaj Finance Economic Indicators– US–	29-Apr-2021 RESULTS–Bajaj Auto Economic Indicators– US–	30-Apr-2021 RESULTS–IndusInd Bank, Atul Economic Indicators– US–
03-May-2021 RESULTS– L&T Tech Economic Indicators– US–	04-May-2021 RESULTS– Economic Indicators– US–	05-May-2021 RESULTS–Meghmani Organics Economic Indicators– US–	06-May-2021 RESULTS–Hero Moto- corp, Tata Consumer Economic Indicators– US–	07-May-2021 RESULTS–Navin Fluo- rine, Dabur India Economic Indicators– US–

(Source: Investing.com and BSE)

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