

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,880	15,930	16,000
Support	15,740	15,680	15,600

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	15812.4	119.8	0.8
Nifty Futures (Jun)	15834.0	122.0	0.8
Nifty Futures (Jul)	15868.0	115.4	0.7
Bank Nifty	35673.4	474.5	1.3
Nifty 100	16055.6	99.7	0.6
Nifty 500	13628.9	79.9	0.6
Nifty Midcap	27560.8	57.2	0.2

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,769.7	397.0	0.8
BSE-100	16,125.3	98.9	0.6
BSE-200	6,875.0	40.0	0.6
BSE-500	6,227.6	35.3	0.6
Mid Cap	22,906.6	2.0	0.0
Small Cap	26,188.5	120.3	0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	40433.5	562.8	1.4
CAPITAL GOODS	23067.5	85.1	0.4
REALTY	3033.5	15.6	0.5
POWER	2700.8	5.2	0.2
OIL & GAS	15911.5	101.4	0.6
METAL	19077.3	126.7	0.7
CD	35999.7	161.9	0.5
AUTO	23448.3	141.2	0.6
TECK	12929.7	-33.1	-0.3
IT	29393.6	-88.1	-0.3
FMCG	13567.2	-21.3	-0.2
HEALTHCARE	25985.9	78.4	0.3
VIX	12.6	-0.4	-2.8

Exchange	Advance	Decline	Unchg
BSE	1818.0	1419.0	118.0
NSE	1062.0	924.0	63.0

Volume	Rs (in cr)	% Chg
NSE Cash	55,846.1	0.2
BSE Cash	4,671.7	-45.0
NSE F&O	39,11,332.0	5.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	5215.7	5101.9	113.8
DII	5589.7	5245.5	344.2

Intraday Nifty Outlook

Index opened with minor gap up and remained volatile throughout the day closing session near the days high. Going ahead Nifty has an immediate support around 15740-15680-15600. While on the higher side resistance stands at 15880- 15930-16000.

Corporate News

Tiger Global, CPPIB, Blackrock, others invest in Zomato's ₹4,196 cr anchor allocation ahead of IPO

Zomato's valuation will be more than long-established and well-known names such as Hero MotoCorp Ltd, Aurobindo Pharma, Piramal Enterprises, Apollo Hospitals, Biocon Ltd and Bandhan Bank. Post the IPO, Zomato will have about \$2 billion, or roughly ₹15,000 crore in cash in the bank. Online food delivery platform Zomato on Tuesday said that it has raised ₹4,196 crore from several prominent institutional investors as part of an anchor book allocation, a day ahead of its public offering. The company informed exchanges that it has allocated 552.17 million equity shares, to anchor investors, at a price of ₹76 per share, the upper end of its price band of Rs72-76 per share. (Source: Livemint)

Google Fined \$593 Million In France over treatment of news publishers

Regulator says company violated orders to negotiate with publishers for right to show snippets of content in search results. France's Competition Authority fined Google \$593 million for allegedly violating orders to negotiate paid deals with news publishers, raising pressure on the company in a global fight over how and whether tech companies should pay for news. The French regulator said that Google had violated its April 2020 orders that the Alphabet Inc. company must negotiate with publishers for the right to show snippets of their content in its search results. Those orders came after complaints from publishers that Google was sidestepping France's implementation of a new European Union copyright directive. (Source: Livemint)

Baba Ramdev's Patanjali Group clocks ₹30k cr turnover in FY'21; aims to be debt free in 3-4 years

Baba Ramdev-led Patanjali Group on Tuesday said it has achieved a turnover of around ₹30,000 crore in fiscal 2020-21, helped by a revenue boost of ₹16,318 crore from Ruchi Soya — a company had acquired last fiscal through insolvency resolution. The Patanjali Group is aiming to make its companies debt-free in the coming 3-4 years, and a substantial portion of the follow-on public offer (FPO) of Ruchi Soya, which has a debt of around ₹3,330 crore, will be diverted to pare its debt, Ramdev said while addressing a virtual press conference. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
ICICIBANK	665.0	18.7	2.9
HDFC	2544.9	68.0	2.7
GRASIM	1576.7	40.5	2.6
AXISBANK	770.8	17.2	2.3
SUNPHARMA	683.0	14.5	2.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
ADANI PORTS	704.0	-14.1	-2.0
HCLTECH	968.0	-11.5	-1.2
DRREDDY	5437.1	-57.2	-1.0
TECHM	1050.2	-6.4	-0.6
MARUTI	7430.4	-39.8	-0.5

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,389.6	5.0	0.1
Dow 30	34,955.9	-40.3	-0.1
Nasdaq	14,798.5	65.3	0.4
FTSE 100	7,125.8	0.4	0.0
DAX	15,792.7	2.2	0.0
CAC 40	6,558.5	-0.8	0.0
Nikkei 225	28,718.2	149.2	0.5
Hang Seng	27,885.6	434.6	1.6

ADR	Close	Pts. Chg	% Chg
HDFC Bank	73.3	0.0	0.0
ICICI Bank	17.8	0.1	0.8
Infosys	21.0	0.0	0.0
Tata Motors	20.5	0.2	0.9
Wipro	7.6	-0.1	-0.7

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.5	0.2	0.3
USD/INR	74.5	0.0	0.0
EURO/INR	88.0	-0.3	-0.3
USD/YEN	110.3	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47993.0	219.0	0%
Silver (spot) Rs	69306.0	-69.0	0%
Crude (Brent) \$	75.9	0.7	1%
Crude (WTI) \$	74.7	0.5	1%

Economy

Govt may appoint National Maritime Security Coordinator to handle issues

The government is likely to appoint a National Maritime Security Coordinator to ensure cohesive and quicker decision making among multiple organisations that are handling maritime issues in India. The government is likely to appoint a National Maritime Security Coordinator to ensure cohesive and quicker decision making among multiple organisations that are handling maritime issues in India, officials said on Tuesday. China's approach to the Indo-Pacific region during the last couple of years has become a major talking point among leading global powers. India and China have also been locked in a military standoff at multiple friction points in eastern Ladakh since May last year.

(Source: Livemint)

International News

South Africa Zuma riots: Death toll mounts amid looting

At least 45 people have now died in the violence that has been engulfing parts of South Africa since the jailing of former President Jacob Zuma last week. This includes 10 people killed in a stampede during looting on Monday night at a shopping centre in Soweto. The BBC filmed a baby being thrown from a building in Durban that was on fire after ground-floor shops were looted. The military has now been deployed to help the police overstretched since the unrest began last Thursday. President Cyril Ramaphosa has called it some of the worst violence witnessed in South Africa since the 1990s, before the end of apartheid, with fires set, highways blocked and businesses and warehouses looted in major cities and small towns in KwaZulu-Natal and Gauteng provinces.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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