

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,980	16,050	16,160
Support	15,850	15,770	15,700

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	15924.2	70.3	0.4
Nifty Futures (Jun)	15938.0	68.9	0.4
Nifty Futures (Jul)	15975.0	72.6	0.4
Bank Nifty	35907.7	239.4	0.7
Nifty 100	16160.2	68.7	0.4
Nifty 500	13720.4	59.3	0.4
Nifty Midcap	27754.7	131.4	0.5

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	53,158.9	254.8	0.5
BSE-100	16,225.8	66.7	0.4
BSE-200	6,918.0	27.5	0.4
BSE-500	6,266.5	24.8	0.4
Mid Cap	23,026.6	71.8	0.3
Small Cap	26,362.8	111.6	0.4

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	40688.9	257.6	0.6
CAPITAL GOODS	23749.4	474.2	2.0
REALTY	3123.6	120.5	4.0
POWER	2707.7	8.8	0.3
OIL & GAS	15650.9	-137.1	-0.9
METAL	19267.7	150.1	0.8
CD	35929.8	-27.7	-0.1
AUTO	23305.7	-84.9	-0.4
TECK	13258.2	84.0	0.6
IT	30414.1	360.3	1.2
FMCG	13581.9	32.3	0.2
HEALTHCARE	26014.9	-44.1	-0.2
VIX	12.3	-0.3	-2.5

Exchange	Advance	Decline	Unchg
BSE	1645.0	1587.0	134.0
NSE	928.0	1063.0	70.0

Volume	Rs (in cr)	% Chg
NSE Cash	55,846.1	0.2
BSE Cash	4,671.7	-45.0
NSE F&O	39,11,332.0	5.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	5547.1	5811.9	(264.8)
DII	5266.5	4827.1	439.4

Intraday Nifty Outlook

Index opened on a flat note and remained strong throughout the day closing near all time high levels. Going ahead index has an immediate resistance placed around 15980-16050-16160. While on the opposite side support is seen at 15850- 15770-15700.

Corporate News

India's ban on Mastercard to hit banks' card operations, income: Report

Mastercard accounted for about a third of roughly 100 debit cards on offer, and more than 75 credit card variants used its network. In 2019, Mastercard said it was 'bullish on India', announcing \$1 billion in investment over the next five years, after investing \$1 billion from 2014 to 2019. India's decision to ban Mastercard Inc for non-compliance with data storage rules has unsettled the country's financial sector as it will disrupt banks' card offerings and hit revenues, payments and banking industry executives told Reuters. Wednesday's central bank order followed similar action in April against American Express, but Mastercard is a much bigger player in the Indian market, where many lenders offer cards using the U.S. firm's payments network. (Source: Livemint)

Bisleri forays into hand hygiene segment

Packaged water company Bisleri International Pvt. Ltd on Thursday said it has expanded into the personal hygiene segment with the launch of Bisleri hand purifiers. With consumers becoming more health and hygiene conscious, sanitizers have become a necessity since the beginning of the pandemic, the company said in a statement. The product, launched across general trade stores, pharmacies and modern trade outlets as well as e-commerce platforms, is sold in a gel as well as a multipurpose spray format. (Source: Livemint)

Reliance Communications shareholders vent ire over bankruptcy

RP informs the shareholders that the NCLT has granted an additional three months to complete the corporate resolution process. Shareholders seek to know what was the RPs thinking on the way ahead and the fate of 132-acre Dhirubhai Ambani Knowledge City in Navi Mumbai. Investors' concerns on the future of the bankrupt Reliance Communications dominated the company's yearly shareholder meet on Monday. This was the first such annual general meeting to be addressed by the court-appointed resolution professional after the company filed for bankruptcy. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HINDALCO	1039.8	50.3	5.1
ONGC	1609.4	64.6	4.2
SBIN	1112.5	34.0	3.2
TATASTEEL	575.9	14.2	2.5
COALINDIA	401.5	9.8	2.5

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HDFCLIFE	116.9	-3.9	-3.2
TECHM	144.4	-3.4	-2.3
DRREDDY	2667.5	-32.5	-1.2
BPCL	146.7	-1.5	-1.0
BRITANNIA	525.5	-4.6	-0.9

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,360.0	-14.3	-0.3
Dow 30	34,987.0	53.8	0.2
Nasdaq	14,543.1	-101.8	-0.7
FTSE 100	7,012.0	-79.2	-1.1
DAX	15,629.7	-159.3	-1.0
CAC 40	6,493.4	-65.0	-1.0
Nikkei 225	27,964.5	-314.6	-1.1
Hang Seng	27,901.9	-71.5	-0.3

ADR	Close	Pts. Chg	% Chg
HDFC Bank	75.0	1.0	1.3
ICICI Bank	18.0	0.1	0.7
Infosys	21.1	-0.3	-1.2
Tata Motors	20.6	0.1	0.3
Wipro	8.1	0.1	1.2

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.5	0.1	0.1
USD/INR	74.5	0.0	0.1
EURO/INR	88.0	0.0	0.0
USD/YEN	110.0	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48409.0	110.0	0%
Silver (spot) Rs	69690.0	278.0	0%
Crude (Brent) \$	73.6	0.1	0%
Crude (WTI) \$	71.8	0.1	0%

Economy

Cabinet extends RoSCTL scheme for textile exporters till March 2024

The union cabinet on Wednesday extended the Rebate of State and Central Levies and Taxes (RoSCTL) scheme till March 2024, a move aimed at helping the textile exporters. "Continuation of RoSCTL for apparel/garments and made-ups is expected to make these products globally competitive by rebating all embedded taxes/levies which are currently not being rebated under any other mechanism. It will ensure a stable and predictable policy regime and provide a level playing field to Indian textiles exporters. Further, it will promote startups and entrepreneurs to export and ensure creation of lakhs of jobs," an official statement said.

(Source: Livemint)

International News

Melbourne: Australian city enters snap lockdown with 18 cases

The Australian state of Victoria - home to its second largest city, Melbourne - has begun a snap lockdown after two more local cases of the virus. The latest outbreak brings the total number of virus cases there to 18. This is the fifth lockdown for Victoria since the pandemic began and will last until Tuesday. Melbourne had largely avoided new cases despite an outbreak in neighbouring New South Wales, home to Australia's largest city, Sydney. But earlier this week, a team of Sydney furniture movers travelled to Melbourne, leading to a spread in cases. "You only get one chance to go hard and go fast. If you wait, if you hesitate, if you doubt, then you will always be looking back wishing you had done more earlier," Victoria's Premier Daniel Andrews said.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
12-July-2021 RESULTS– Economic Indicators– US–	13-July-2021 RESULTS– Economic Indicators– US–	14-July-2021 RESULTS– Economic Indicators– US–	15-July-2021 RESULTS– Economic Indicators– US–	16-July-2021 RESULTS– Economic Indicators– US–
19-July-2021 RESULTS– Economic Indicators– US–	20-July-2021 RESULTS– Economic Indicators– US–	21-July-2021 RESULTS– Economic Indicators– US–	22-July-2021 RESULTS– Economic Indicators– US–	23-July-2021 RESULTS– Economic Indicators– US–
26-July-2021 RESULTS– Economic Indicators– US–	27-July-2021 RESULTS– Economic Indicators– US–	28-July-2021 RESULTS– Economic Indicators– US–	29-July-2021 RESULTS– Economic Indicators– US–	30-July-2021 RESULTS– Economic Indicators– US–

(Source: Investing.com and BSE)

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