

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,780	15,850	15,900
Support	15,700	15,630	15,500

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	15923.4	-0.8	0.0
Nifty Futures (Jun)	15938.7	1.5	0.0
Nifty Futures (Jul)	15978.8	6.7	0.4
Bank Nifty	35751.8	-155.9	-0.4
Nifty 100	16172.1	11.9	0.1
Nifty 500	13742.4	22.0	0.2
Nifty Midcap	27851.2	96.5	0.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	53,140.1	-18.8	0.0
BSE-100	16,231.2	5.3	0.0
BSE-200	6,925.3	7.3	0.1
BSE-500	6,276.1	9.5	0.2
Mid Cap	23,130.4	103.8	0.5
Small Cap	26,462.3	99.5	0.4

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	40499.7	-189.2	-0.5
CAPITAL GOODS	23868.7	119.4	0.5
REALTY	3163.4	39.8	1.3
POWER	2721.8	14.1	0.5
OIL & GAS	15706.0	55.1	0.4
METAL	19499.2	231.5	1.2
CD	36032.4	102.6	0.3
AUTO	23309.8	4.1	0.0
TECK	13161.0	-97.1	-0.7
IT	30114.5	-299.6	-1.0
FMCG	13593.0	11.1	0.1
HEALTHCARE	26307.3	292.4	1.1
VIX	11.7	-0.6	-4.6

Exchange	Advance	Decline	Unchg
BSE	1724.0	1485.0	140.0
NSE	1005.0	973.0	68.0

Volume	Rs (in cr)	% Chg
NSE Cash	63,177.6	13.1
BSE Cash	5,840.8	25.0
NSE F&O	28,26,442.0	-27.7

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	4988.3	5454.6	(466.3)
DII	5619.3	4953.2	666.1

Intraday Nifty Outlook

Index opened with gap up but failed to continue its up move and witnessed minor profit booking ending the session on a flat note. Following Global Cues and SGX Nifty, index is expected to open gap down by around 200 points. Post gap down opening, index has a support placed around 15700-15630-15500. While resistance is seen at 15780-15850-15900.

Corporate News

Rossari Biotech to buy Tristar Intermediates for ₹120 crore

Rossari Biotech Ltd, a speciality chemicals manufacturer, on Sunday said its board of directors has approved the acquisition of Tristar Intermediates Pvt. Ltd, the company said in a statement. According to the agreement and subject to customary closing conditions, Rossari will be acquiring 100% of the equity share capital of Tristar Intermediates. Seventy-six per cent of the equity share capital will be acquired upon closure of the transaction, and the balance 24% over the next three years. The total enterprise value of the transaction is ₹120 crore. Rossari plans to fund the investment through cash on its balance sheet and doesn't intend to raise any debt for this acquisition, the statement said. (Source: Livemint)

Netflix's gaming plans may be to create more interactive movies, not games

A job listing for the Director of Product Innovation, Interactive, suggests that the company is looking to make more content similar to the 2018 episode of Black Mirror, called Bandersnatch, which Netflix had launched on its platform. American streaming giant Netflix's plans for the gaming space may not change the platform the way many expected. A job listing on the company's website suggests that though the company's new "Interactive" department is meant to add to products it already offers, rather than creating a whole new subscription tier. The company hired gaming veteran Mike Verdu earlier this month, prompting many to speculate for a whole new game streaming service built into Netflix. (Source: Livemint)

Kirloskar Oil Engines to invest ₹250 cr more in NBFC biz

Atul and his brother Rahul Kirloskar are 'very patient with the capital' and are not in the game of expanding the valuations for the NBFC. Kirloskar Oil Engines will be investing another ₹250 crore into its non-bank finance company (NBFC) Arka Fincap as it seeks to grow its operations, its promoters said on Friday. They also announced plans to monetise its 50-acre land bank in its base of Pune for its realty company Avante Spaces, starting with a mixed use project with a development potential of 20 lakh square feet on a 12-acre plot in the Kothrud area. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
DIVISLAB	4757.6	150.3	3.3
BHARTIARTL	541.2	15.7	3.0
ULTRACEMCO	7334.6	144.9	2.0
TATASTEEL	1278.5	22.5	1.8
POWERGRID	233.9	3.4	1.5

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HCLTECH	1005.0	-34.8	-3.3
EICHERMOT	2617.3	-50.3	-1.9
BAJAJFINSV	12745.7	-213.3	-1.7
ADANIPTS	687.6	-11.5	-1.6
INFY	1555.5	-25.3	-1.6

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,327.2	-32.9	-0.8
Dow 30	34,687.9	-299.2	-0.9
Nasdaq	14,427.2	-115.9	-0.8
FTSE 100	7,008.1	-3.9	-0.1
DAX	15,540.3	-89.4	-0.6
CAC 40	6,460.1	-33.3	-0.5
Nikkei 225	28,003.1	-276.0	-1.0
Hang Seng	28,082.0	108.6	0.4

ADR	Close	Pts. Chg	% Chg
HDFC Bank	74.6	-0.4	-0.5
ICICI Bank	17.6	-0.4	-2.0
Infosys	20.9	-0.3	-1.3
Tata Motors	20.4	-0.1	-0.7
Wipro	8.2	0.1	0.9

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.7	0.0	0.1
USD/INR	74.6	0.0	0.0
EURO/INR	88.0	0.0	0.0
USD/YEN	110.0	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48058.0	-342.0	-1%
Silver (spot) Rs	68345.0	-1336.0	-2%
Crude (Brent) \$	73.6	0.1	0%
Crude (WTI) \$	71.8	0.1	0%

Economy

Budget: First woman finance minister sets the ball rolling for a new Assam

Most of the expenditure in the budget is aimed at providing support to the neediest strata of the society. As a woman rose to present the state's budget, for the first time in the history of Assam, her first words were "I am presenting this budget with a mother's compassion". Amidst the Coronavirus (Covid-19) pandemic, when states across India are being forced to deal with economic and humanitarian crises, a good budget can do a lot to boost public morale and bring back hope. With not a single penny of new taxes levied and a perfect balance of measures to spur both investment and consumption-led growth in the state, Ajanta Neog, the first ever woman finance minister of Assam seems to have got it right. (Source: Livemint)

International News

Daughter of Afghan envoy kidnapped and injured in Pakistan

The daughter of Afghanistan's ambassador to Pakistan was briefly kidnapped and injured by unknown assailants, officials say. Silsila Alikhil was seized on her way home in the Pakistani capital Islamabad on Friday and held for several hours. Afghanistan's foreign ministry said she was "severely tortured". Later it said senior diplomats including the ambassador had been recalled. Relations between the two neighbours have long been strained. Pakistani officials said Silsila Alikhil, who is in her 20s, was assaulted by assailants who got into a car she was travelling in and beat her up. After her release she was treated in hospital. Condemning the "inhuman attack", the ambassador, Najib Alikhil, said his daughter "feels better now". (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
21-June-2021 RESULTS- Economic Indicators- US-	22-June-2021 RESULTS- Economic Indicators- US-	23-June-2021 RESULTS- Economic Indicators- US-	24-June-2021 RESULTS- Economic Indicators- US-	25-June-2021 RESULTS- Economic Indicators- US-
28-June-2021 RESULTS- Economic Indicators- US-	29-June-2021 RESULTS- Economic Indicators- US-	30-June-2021 RESULTS- Economic Indicators- US-	01-July-2021 RESULTS- Economic Indicators- US-	02-July-2021 RESULTS- Economic Indicators- US-
05-July-2021 RESULTS- Economic Indicators- US-	06-July-2021 RESULTS- Economic Indicators- US-	07-July-2021 RESULTS- Economic Indicators- US-	08-July-2021 RESULTS- Economic Indicators- US-	09-July-2021 RESULTS- Economic Indicators- US-

(Source: Investing.com and BSE)

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