

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,830	15,900	15,950
Support	15,680	15,600	15,530

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	15752.4	-171.0	-1.1
Nifty Futures (Jun)	15762.2	-173.7	-1.0
Nifty Futures (Jul)	15810.9	-167.1	-1.0
Bank Nifty	35079.2	-672.6	-1.9
Nifty 100	16006.9	-165.2	-1.0
Nifty 500	13619.9	-122.5	-0.9
Nifty Midcap	27625.4	-225.8	-0.8

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,553.4	-586.7	-1.1
BSE-100	16,073.6	-157.6	-1.0
BSE-200	6,858.2	-67.1	-1.0
BSE-500	6,221.7	-54.4	-0.9
Mid Cap	22,995.8	-134.6	-0.6
Small Cap	26,381.1	-81.2	-0.3

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	39788.1	-711.6	-1.8
CAPITAL GOODS	23736.6	-132.1	-0.6
REALTY	3170.5	7.2	0.2
POWER	2707.0	-14.8	-0.5
OIL & GAS	15612.2	-93.8	-0.6
METAL	19221.0	-278.2	-1.4
CD	35728.6	-303.8	-0.8
AUTO	23065.4	-244.4	-1.1
TECK	13071.1	-89.9	-0.7
IT	29927.3	-187.2	-0.6
FMCG	13592.6	-0.5	0.0
HEALTHCARE	26351.2	43.9	0.2
VIX	12.7	1.0	8.3

Exchange	Advance	Decline	Unchg
BSE	1692.0	1651.0	149.0
NSE	915.0	1113.0	72.0

Volume	Rs (in cr)	% Chg
NSE Cash	65,921.7	4.3
BSE Cash	8,193.5	40.3
NSE F&O	44,36,548.0	57.0

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	6366.8	8565.5	(2198.7)
DII	5913.3	4865.6	1047.7

Intraday Nifty Outlook

Index opened with wide gap down and remained volatile throughout the day ending session near opening price. Going ahead index has an immediate support around 15680-15600-15530. While on the higher side resistance comes at 15830-15900-15950.

Corporate News

Reliance Infrastructure raises ₹550.56 cr via preferential allotment of securities

After this allotment, the holding of the promoter group in Reliance Infrastructure would increase to 22.06 per cent upon full conversion of warrants. Reliance Infrastructure has raised ₹550.56 crore through issuance of securities on preferential basis, the company said in a regulatory filing on Monday. In this issue, the Anil Ambani-led company allotted 8.88 crore warrants convertible into equivalent number of equity shares. "Consequent to approval from members, through postal ballot, Reliance Infrastructure Limited (Reliance Infra) has today allotted 8.88 crore warrants convertible into equivalent number of equity shares of the Company to Risee Infinity Private Limited, a promoter group company and VFSI Holdings Pte Limited, an affiliate of Varde Investment Partners, LP," Reliance Infrastructure said in the filing. (Source: Livemint)

Jio to integrate Just Dial into super App platform

According to Credit Suisse, JD's B2B platform— JD Mart – matches wholesalers/manufacturers with retailers/industrial buyers. It constitutes 7-8mn out of the current 30mn plus listings. Reliance Retail Ventures Ltd's (RRVL) acquisition of a controlling stake in B2B search engine Just Dial (JD) will not only provide RRVL with access to a large merchant base for its new commerce platform JioMart but also allow the retail company to harness JD's evolution into a super app—booking flight/train/bus/cab/hotel, bill payments, recharge among others, said analysts. (Source: Livemint)

Nokia wins first 5G radio contract in China

Nokia, which didn't secure any 5G radio contracts in China last year, got a 10% share in one of the three contracts, while Ericsson got 9.6% of another contract. Nokia on Monday won its first 5G radio contract in China, securing a share in one of China Mobile's three new 5G contracts, while Nordic rival Ericsson lost market share after getting caught up in a political spat. As is customary, Chinese companies took the lion's share of the order. Huawei took a majority share in all three contracts, followed by ZTE, according to a document published by China Mobile. (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HINDALCO	121.4	2.3	1.9
ONGC	453.9	5.9	1.3
SBIN	4807.5	49.8	1.1
TATASTEEL	17752.5	98.3	0.6
COALINDIA	3450.2	9.2	0.3

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HDFCLIFE	1471.0	-51.3	-3.4
TECHM	678.7	-19.3	-2.8
DRREDDY	1015.9	-28.4	-2.7
BPCL	2481.7	-55.3	-2.2
BRITANNIA	397.0	-8.6	-2.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,238.6	-88.6	-2.1
Dow 30	33,789.3	-898.6	-2.7
Nasdaq	14,213.2	-214.0	-1.5
FTSE 100	6,844.4	-163.7	-2.4
DAX	15,133.2	-407.1	-2.7
CAC 40	6,296.0	-164.1	-2.6
Nikkei 225	27,652.7	-350.3	-1.3
Hang Seng	27,456.6	-625.4	-2.3

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.6	-5.0	-7.2
ICICI Bank	17.2	-0.4	-2.4
Infosys	20.6	-0.3	-1.4
Tata Motors	19.9	-0.5	-2.5
Wipro	8.1	-0.1	-1.1

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.8	0.1	0.1
USD/INR	74.8	0.2	0.3
EURO/INR	88.3	0.2	0.3
USD/YEN	109.3	-0.7	-0.6

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48073.0	20.0	0%
Silver (spot) Rs	67218.0	-1101.0	-2%
Crude (Brent) \$	68.6	-4.9	-7%
Crude (WTI) \$	66.5	-5.4	-7%

Economy

Recovery of bad loans impacted due to Covid pandemic, says B K Karad

The recovery as a percentage of gross non-performing assets moderated to 12.8 per cent in 2020-21 from 15.8 per cent in the previous fiscal year against the backdrop of the pandemic. The recovery as a percentage of gross non-performing assets moderated to 12.8 per cent in 2020-21 from 15.8 per cent in the previous fiscal year against the backdrop of the pandemic, Minister of State for Finance Bhagwat K Karad informed Parliament on Monday. As per Reserve Bank of India data on global operations, he said, scheduled commercial banks (SCBs) have recovered an amount of Rs 4,18,687 crore during the last three financial years.

(Source: Livemint)

International News

China accused of cyber-attack on Microsoft Exchange servers

The UK, US and EU have accused China of carrying out a major cyber-attack earlier this year. The attack targeted Microsoft Exchange servers, affecting at least 30,000 organisations globally. Western security services believe it signals a shift from a targeted espionage campaign to a smash-and-grab raid, leading to concerns Chinese cyber-behaviour is escalating. The Chinese Ministry of State Security (MSS) has also been accused of wider espionage activity and a broader pattern of "reckless" behaviour. China has previously denied allegations of hacking and says it opposes all forms of cyber-crime. The unified call-out of Beijing shows the gravity with which this case has been taken. Western intelligence officials say aspects are markedly more serious than anything they have seen before. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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