

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,780	15,850	15,930
Support	15,670	15,600	15,550

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	15632.1	-120.3	-0.8
Nifty Futures (Jun)	15631.9	-120.4	-0.7
Nifty Futures (Jul)	15682.3	-121.7	-0.7
Bank Nifty	34415.5	-663.8	-1.9
Nifty 100	15886.3	-120.7	-0.8
Nifty 500	13495.6	-124.3	-0.9
Nifty Midcap	27227.9	-397.6	-1.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,198.5	-354.9	-0.7
BSE-100	15,952.4	-121.2	-0.8
BSE-200	6,800.6	-57.6	-0.8
BSE-500	6,163.6	-58.0	-0.9
Mid Cap	22,700.7	-295.2	-1.3
Small Cap	26,001.8	-379.3	-1.4

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	39074.5	-713.5	-1.8
CAPITAL GOODS	23396.5	-340.1	-1.4
REALTY	3094.1	-76.5	-2.4
POWER	2645.1	-61.9	-2.3
OIL & GAS	15477.9	-134.3	-0.9
METAL	18761.1	-459.9	-2.4
CD	35513.9	-214.7	-0.6
AUTO	22849.9	-215.6	-0.9
TECK	13041.4	-29.7	-0.2
IT	29914.2	-13.1	0.0
FMCG	13586.6	-5.9	0.0
HEALTHCARE	26064.3	-286.9	-1.1
VIX	13.2	0.5	4.1

Exchange	Advance	Decline	Unchg
BSE	1099.0	2147.0	97.0
NSE	478.0	1511.0	59.0

Volume	Rs (in cr)	% Chg
NSE Cash	63,940.4	-3.0
BSE Cash	6,558.0	-20.0
NSE F&O	57,05,481.1	28.6

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	4276.7	7111.7	(2835.0)
DII	5675.9	4802.7	873.1

## Intraday Nifty Outlook

Index opened with gap down and remained under pressure throughout the day, closing session in loss. Index is likely to open 130-150 points higher following the Global cues and SGX Nifty. Post gap up opening, the resistance is placed around 15780-15850-15930. While support comes at 15670-15600-15550.

## Corporate News

### Rossari to acquire Tristar Intermediates

Rossari Biotech Ltd, a speciality chemicals manufacturer, on Wednesday announced that its board of directors has approved the acquisition of Tristar Intermediates Pvt. Ltd. Rossari will be acquiring 100% equity of Tristar Intermediates. Of this, 76% equity will be acquired on closing the transaction, and the balance 24% over the next 3 years, the speciality chemicals company said.

(Source: Livemint)

### Byju's acquires US-based reading platform Epic for \$500 million

Byju's has acquired Epic, a California-based online reading platform, for \$500 million in a cash-and-stock deal, marking the Bengaluru-based edtech major's second acquisition in the U.S after acquiring educational gaming startup Osmo in 2019. The acquisition helps Byju's to deepen its presence in the US as well as venture into a fresh segment – online reading.

(Source: Livemint)

### Airtel and Intel announce collaboration to accelerate 5G in India

Bharti Airtel, and Intel announced a collaboration to develop 5G network by leveraging virtualized radio access network (vRAN) and open radio access network (O-RAN) technologies. The collaboration is part of Airtel's 5G roadmap for India as it transforms its networks to allow its customers to reap the full possibilities of the hyperconnected world where Industry 4.0 to cloud gaming and virtual / augmented reality become an everyday experience.

(Source: Livemint)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
ASIANPAINT	3159.1	177.1	5.9
ULTRACEMCO	7424.7	112.3	1.5
HINDUNILVR	2434.9	26.3	1.1
GRASIM	1574.1	15.3	1.0
MARUTI	7232.7	67.1	0.9

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HINDALCO	383.0	-14.0	-3.5
INDUSINDBK	981.6	-34.3	-3.4
TATASTEEL	1233.4	-33.1	-2.6
NTPC	118.5	-3.0	-2.4
BHARTIARTL	525.8	-12.7	-2.4

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,348.2	25.0	0.6
Dow 30	34,764.6	252.6	0.7
Nasdaq	14,565.6	66.8	0.5
FTSE 100	6,998.3	117.2	1.7
DAX	15,422.5	206.2	1.3
CAC 40	6,464.5	117.6	1.8
Nikkei 225	27,548.0	159.8	0.6
Hang Seng	27,201.0	-12.1	0.0

ADR	Close	Pts. Chg	% Chg
HDFC Bank	70.0	0.6	0.9
ICICI Bank	17.5	0.1	0.6
Infosys	21.2	0.3	1.4
Tata Motors	20.4	0.0	0.0
Wipro	8.3	0.1	0.8

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.8	-0.1	-0.1
USD/INR	74.4	0.0	0.0
EURO/INR	87.8	0.0	0.0
USD/YEN	110.3	0.4	0.4

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47869.0	-225.0	0%
Silver (spot) Rs	66597.0	-649.0	-1%
Crude (Brent) \$	72.2	2.9	4%
Crude (WTI) \$	70.3	3.1	5%

## Economy

**Auto loan cos warn of sharp rise in bad debts due to Covid-19 lockdown**

Auto finance companies are expected to post a sharp rise in bad debts due to Covid-19-related shutdowns announced by various State governments in April and May. The auto loan business of Bajaj Finance--the first non-banking finance company to announce results for June quarter--has reported a sharp rise of 19 per cent in bad debts in the June quarter, led by defaults in the two- and three-wheeler segments. Tata Motors Finance Ltd, a subsidiary of Tata Motors, has already warned that June quarter will be challenging for the company due to lockdowns impacting collections and new business.

(Source: Livemint)

## International News

**Covid: Anger as half of Australians in lockdown again**

Anger is growing in Australia as 13 million people - about half the population - endure fresh lockdowns to quash Covid outbreaks. A third state went into lockdown on Tuesday. Stay-at-home orders are now in place in South Australia, Victoria and parts of New South Wales. Many people have expressed frustration at being back in highly policed lockdowns 18 months into the pandemic. And re-openings in the UK and the US have put pressure on the government. Fewer than 14% of people are vaccinated - the worst rating among OECD nations. Prime Minister Scott Morrison has been heavily criticised over the slow vaccination rate, but has resisted calls to apologise. "No country has got their pandemic response 100%," he told reporters on Wednesday.

(Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>21-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>22-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>23-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>24-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>25-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>
<p>28-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>29-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>30-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>01-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>02-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>
<p>05-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>06-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>07-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>08-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>09-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>

(Source: Investing.com and BSE)

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