

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,880	15,930	16,000
Support	15,770	15,700	15,600

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	15824.1	192.0	1.2
Nifty Futures (Jun)	15820.5	183.3	1.1
Nifty Futures (Jul)	15861.7	175.5	1.1
Bank Nifty	34677.3	261.9	0.8
Nifty 100	16094.3	208.0	1.3
Nifty 500	13670.2	174.6	1.3
Nifty Midcap	27538.4	310.5	1.1

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,837.2	638.7	1.2
BSE-100	16,154.8	202.4	1.3
BSE-200	6,887.2	86.5	1.3
BSE-500	6,244.5	80.8	1.3
Mid Cap	23,038.0	337.3	1.5
Small Cap	26,397.8	396.0	1.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	39361.9	287.4	0.7
CAPITAL GOODS	24049.5	653.0	2.8
REALTY	3143.2	49.2	1.6
POWER	2698.5	53.3	2.0
OIL & GAS	15715.9	238.0	1.5
METAL	19327.5	566.5	3.0
CD	36180.1	666.2	1.9
AUTO	22876.3	26.4	0.1
TECK	13300.6	259.2	2.0
IT	30483.1	568.8	1.9
FMCG	13556.7	-30.0	-0.2
HEALTHCARE	26313.6	249.3	1.0
VIX	11.9	-1.3	-10.0

Exchange	Advance	Decline	Unchg
BSE	2151.0	1100.0	136.0
NSE	1369.0	638.0	49.0

Volume	Rs (in cr)	% Chg
NSE Cash	65,929.6	3.1
BSE Cash	4,999.8	-23.8
NSE F&O	1,01,29,739.6	77.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8329.3	8576.9	(247.6)
DII	6386.5	5443.9	942.6

## Intraday Nifty Outlook

Index opened with wide gap up and remained strong throughout the day closing session near days high with decent gains. Going ahead index has an immediate resistance placed around 15880-15930-16000. While the support is placed around 15770-15700-15600.

## Corporate News

### Bajaj Auto expects pent-up demand to drive retail sales in the Q2

Bajaj Auto Ltd – one of the country's largest motorcycle manufacturers – is expecting retail sales of motorcycles to improve in the second half on account of pent-up demand in the domestic market after gradual easing of the regional restrictions. The company, though, expects wholesale dispatches to remain below retail demand since dealers are holding stocks in the range of 7-8 weeks.

(Source: Livemint)

### Government eases FDI rules to ease BPCL privatization

Government wants to sell its near 53% stake in BPCL in this financial year ending in March 2022, as part of plans to raise ₹1.75 trillion from stakes in companies. India's federal cabinet approved plans on Thursday to allow 100% foreign direct investment in state-run oil companies in which a strategic stake sale is announced, a move to help privatisation of Bharat Petroleum Corp, two government sources said.

(Source: Livemint)

### BalckBuck turns unicorn with \$67 million fund raise

Online trucking platform BlackBuck on Thursday said it has raised \$67 million as a part of its Series E funding round at a valuation of \$1.02 billion, making it the newest entrant to India's growing list of unicorn startups. The company will use the funds to increase its penetration in the market and launch new service offerings for its trucking partners and invest heavily in product and data science capabilities.

(Source: Livemint)

## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
TECHM	1148.6	61.4	5.7
JSWSTEEL	716.6	34.6	5.1
BAJFINANCE	6195.6	253.7	4.3
BHARTIARTL	546.7	21.0	4.0
BAJAJFINSV	13064.6	467.5	3.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HINDUNILVR	2378.2	-56.8	-2.3
ASIANPAINT	3106.8	-52.3	-1.7
BAJAJ-AUTO	3853.2	-52.2	-1.3
CIPLA	949.9	-5.3	-0.6
BRITANNIA	3425.3	-8.3	-0.2

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,359.9	1.2	0.0
Dow 30	34,763.5	-34.5	-0.1
Nasdaq	14,655.2	23.2	0.2
FTSE 100	6,966.0	-32.3	-0.5
DAX	15,510.4	87.9	0.6
CAC 40	6,483.8	19.4	0.3
Nikkei 225	27,548.0	159.8	0.6
Hang Seng	27,700.6	499.6	1.8

ADR	Close	Pts. Chg	% Chg
HDFC Bank	70.0	-0.3	-0.5
ICICI Bank	17.6	0.1	0.6
Infosys	21.4	0.1	0.3
Tata Motors	20.0	-0.5	-2.4
Wipro	8.4	0.1	1.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.8	0.0	0.0
USD/INR	74.4	0.0	0.0
EURO/INR	87.6	-0.1	-0.1
USD/YEN	110.0	-0.1	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47450.0	-123.0	0%
Silver (spot) Rs	67265.0	128.0	0%
Crude (Brent) \$	72.8	0.6	1%
Crude (WTI) \$	70.8	0.5	1%

## Economy

**Cabinet approves PLI scheme for specialty steel, to generate 5.25 lakh jobs**

The Union Cabinet on Thursday approved Production-linked Incentive (PLI) Scheme for Specialty Steel with incentives worth ₹6,322 crore to be provided over five years. The scheme is expected to bring in investment of approximately Ra 40,000 crore and capacity addition of 25 MT. In a press briefing in New Delhi, I&B Minister Anurag Thakur said the scheme proposes to incentivize eligible manufacturers by paying between 4% to 12% incentive on incremental production. He also said that ₹39,625 crore investment is expected in specialty steel manufacturing, moreover, a cap of ₹200 crore per company will be imposed under the PLI scheme.

(Source: Livemint)

## International News

**IMF Board approves lending reforms to better support low-income countries**

The International Monetary Fund on Thursday said it would revamp its concessional lending programs to better support low-income countries during the COVID-19 pandemic and recovery, and raised the prospect of limited sales of IMF gold to boost its lending capability. The IMF said its executive board last week backed reforms that include raising the access limits for concessional financing for low-income countries by 45%; eliminating access limits for the poorest countries with eligible programs; and maintaining zero-percent interest rates on such loans. The changes are needed given an eightfold increase in IMF lending to low-income countries to \$13.2 billion in 2020.

(Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
21-June-2021 RESULTS– Economic Indicators– US–	22-June-2021 RESULTS– Economic Indicators– US–	23-June-2021 RESULTS– Economic Indicators– US–	24-June-2021 RESULTS– Economic Indicators– US–	25-June-2021 RESULTS– Economic Indicators– US–
28-June-2021 RESULTS– Economic Indicators– US–	29-June-2021 RESULTS– Economic Indicators– US–	30-June-2021 RESULTS– Economic Indicators– US–	01-July-2021 RESULTS– Economic Indicators– US–	02-July-2021 RESULTS– Economic Indicators– US–
05-July-2021 RESULTS– Economic Indicators– US–	06-July-2021 RESULTS– Economic Indicators– US–	07-July-2021 RESULTS– Economic Indicators– US–	08-July-2021 RESULTS– Economic Indicators– US–	09-July-2021 RESULTS– Economic Indicators– US–

(Source: Investing.com and BSE)

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