

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,860	15,900	15,970
Support	15,780	15,700	15,630

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	15856.1	32.0	0.2
Nifty Futures (Jun)	15845.5	28.6	0.1
Nifty Futures (Jul)	15888.0	28.3	0.1
Bank Nifty	35034.4	357.1	1.0
Nifty 100	16119.1	24.9	0.2
Nifty 500	13687.0	16.8	0.1
Nifty Midcap	27584.8	46.5	0.2

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,975.8	138.6	0.3
BSE-100	16,180.2	25.5	0.2
BSE-200	6,897.6	10.4	0.2
BSE-500	6,252.8	8.3	0.1
Mid Cap	23,021.1	-16.8	-0.1
Small Cap	26,425.9	28.1	0.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	39832.6	470.7	1.2
CAPITAL GOODS	23846.0	-203.5	-0.9
REALTY	3189.2	46.0	1.5
POWER	2687.6	-10.8	-0.4
OIL & GAS	15711.7	-4.3	0.0
METAL	19383.1	55.6	0.3
CD	35997.5	-182.6	-0.5
AUTO	22796.9	-79.4	-0.4
TECK	13330.3	29.7	0.2
IT	30577.6	94.5	0.3
FMCG	13643.0	86.3	0.6
HEALTHCARE	26328.4	14.9	0.1
VIX	11.8	-0.1	-1.0

Exchange	Advance	Decline	Unchg
BSE	1541.0	1711.0	117.0
NSE	879.0	1122.0	62.0

Volume	Rs (in cr)	% Chg
NSE Cash	68,029.8	3.2
BSE Cash	5,264.1	5.3
NSE F&O	35,22,469.0	-65.2

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7663.5	7826.8	(163.3)
DII	7416.0	5228.2	2187.8

## Intraday Nifty Outlook

Index opened with gap up and remained strong throughout the day except last hour of the session, witnessing profit booking to end the session with minor gains. Going ahead index has an immediate support around 15780-15700-15630. While resistance comes at 15860-15900-15970

## Corporate News

### IFC lends \$250 million to HDFC to promote green affordable housing

International Finance Corporation (IFC) has provided a loan of \$250 million (₹1,875 crore) to HDFC, India's largest housing finance company, to promote affordable green housing finance for low and middle income borrowers. IFC, the private sector investment arm of World Bank Group, will support HDFC's move to grow its green affordable housing portfolio by improving access to such housing for those in the low-income group. Low and middle-income borrowers will be able to own homes with improved access to finance, thanks to a new investment aiming to boost affordable housing finance in India

(Source: Livemint)

### GM sues Ford in fight over branding of self-driving cars

General Motors Co. is suing its competitor Ford Motor Co. for violating a trademarked driver-assist technology that's used for hands-free features, according to a lawsuit. The automaker's taking action to protect the Cruise and Super-Cruise brands after Ford in April renamed its Co-Pilot360 automated driving system as Blue Cruise, GM said in court documents filed Friday. Talks to resolve the issue had been unsuccessful, the firm said.

(Source: Livemint)

### IndusInd Bank to raise up to ₹30,000 cr through equity and debt

IndusInd Bank on Saturday said it is planning to raise up to ₹30,000 crore through a mix of equity and debt to fund its business growth. The bank's board approved a proposal for raising funds through debt securities or equity instruments or convertible debt securities in any permitted mode such as Qualified Institutional Placement or American Depository Receipts or Global Depository Receipts, it said in a BSE filing.

(Source: Livemint)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HINDALCO	676.7	20.7	3.2
ONGC	212.4	5.4	2.6
SBIN	599.2	14.9	2.6
TATASTEEL	1050.5	24.5	2.4
COALINDIA	428.9	6.8	1.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HDFCLIFE	295.6	-7.0	-2.3
TECHM	1549.5	-32.6	-2.1
DRREDDY	1611.8	-30.4	-1.9
BPCL	680.1	-11.8	-1.7
BRITANNIA	1131.0	-17.6	-1.5

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,411.8	44.3	1.0
Dow 30	35,061.6	238.2	0.7
Nasdaq	14,837.0	152.4	1.0
FTSE 100	7,027.6	59.3	0.8
DAX	15,669.3	154.8	1.0
CAC 40	6,568.8	87.2	1.3
Nikkei 225	27,548.0	159.8	0.6
Hang Seng	27,284.9	-415.8	-1.5

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.9	0.3	0.4
ICICI Bank	18.3	0.7	3.8
Infosys	21.7	0.4	1.8
Tata Motors	19.6	-0.3	-1.4
Wipro	8.6	0.2	2.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.9	0.0	0.0
USD/INR	74.4	0.0	0.0
EURO/INR	87.6	0.0	0.0
USD/YEN	110.5	0.4	0.3

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47526.0	-108.0	0%
Silver (spot) Rs	67050.0	-324.0	0%
Crude (Brent) \$	74.1	0.3	0%
Crude (WTI) \$	72.1	0.2	0%

## Economy

**Honest taxpayers deserve to be recognised for paying due share of taxes: FM**

Finance Minister Nirmala Sitharaman on Saturday said honest taxpayers deserve to be recognised for dutifully paying their due share of taxes and appreciated the Income Tax Department for successful implementation of various reforms. In her message to the I-T Department on the 161st anniversary of Income Tax Day, she complimented the department for continuing to work towards simplifying its procedures and processes, and making its functioning hassle-free, fair and transparent. "The minister observed that the honest taxpayers deserve to be recognized for the contribution they are making to the progress of the nation by dutifully paying their due share of taxes... She also lauded taxpayers for discharging their compliance obligations despite the difficulties caused by the pandemic," an official statement said. (Source: Livemint)

## International News

**Afghanistan curfew imposed as Taliban militants advance**

The Afghan government imposed a month-long curfew across almost all of the country on Saturday in a bid to stop the Taliban from invading cities. Apart from the capital Kabul and two other provinces, no movement is allowed from 22:00 to 04:00 (17:30-23:30 GMT). Fighting between the Taliban and Afghan government forces has increased over the past two months as international troops pull out of the country. The militant group is thought to have captured up to half of all territory. It has moved swiftly in the wake of the US withdrawal, retaking border crossings and other land in rural areas. BBC Afghanistan correspondent Secunder Kermani says there are concerns that with peace talks moving slowly, the focus of fighting will increasingly turn to more heavily populated urban centres. (Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>12-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>13-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>14-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>15-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>16-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>
<p>19-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>20-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>21-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>22-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>23-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>
<p>26-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>27-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>28-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>29-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>	<p>30-July-2021</p> <p>RESULTS-</p> <p><b>Economic Indicators-</b></p> <p>US-</p>

(Source: Investing.com and BSE)

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