

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,800	15,880	15,930
Support	15,700	15,630	15,550

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	15746.5	-78.0	-0.5
Nifty Future (July)	15733.3	-87.1	-0.5
Nifty Future (August)	15770.0	-90.5	-0.5
Nifty Bank	34797.5	-152.3	-0.4
Nifty 100	16011.1	-83.2	-0.5
Nifty 500	13610.3	-64.8	-0.5
NIFTY MIDCAP 100	27455.1	-118.8	-0.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,578.8	-273.5	-0.5
BSE-100	16,070.4	-84.6	-0.5
BSE-200	6,853.9	-35.1	-0.5
BSE-500	6,220.2	-28.9	-0.5
Mid Cap	22,879.4	-154.5	-0.7
Small Cap	26,485.1	-29.8	-0.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	39779.9	-52.7	-0.1
CAPITAL GOODS	23735.6	-110.4	-0.5
REALTY	3164.9	-24.3	-0.8
POWER	2667.6	-20.0	-0.8
OIL & GAS	15618.8	-92.9	-0.6
METAL	19503.5	120.4	0.6
CD	36243.9	246.4	0.7
AUTO	22630.9	-166.0	-0.7
TECK	13352.7	22.4	0.2
IT	30657.7	80.1	0.3
FMCG	13631.6	-11.4	-0.1
HEALTHCARE	26492.6	164.1	0.6
VIX	13.2	0.8	6.3

Exchange	Advance	Decline	Unchg
BSE	1541.0	1733.0	100.0
NSE	855.0	1155.0	63.0

Volume	Rs (in cr)	% Chg
NSE Cash	70,711.3	14.9
BSE Cash	5,437.9	3.3
NSE F&O	48,40,683.0	34.3

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8522.4	9981.5	(1459.1)
DII	6332.5	5602.5	730.0

Intraday Nifty Outlook

Index opened with minor gap up but failed to capitalise its gains and witnesses profit booking to end the near days low. Index has closed near rising trendline support, breakdown below the same would attract selling pressure. Going ahead index has an immediate support around 15700-15630-15550. While the resistance comes at 15800-15880-15930.

Corporate News

Four funds invested in Adani firms have history of bets gone wrong: Report

Four Mauritius-based funds that have attracted attention for parking almost all their money in companies controlled by Indian billionaire Gautam Adani have a history of investing in firms which ended up defaulting or were investigated for wrongdoing. Before they put about 90% of their \$6.9 billion under management in the Adani empire, the funds -- Elara India Opportunities Fund, Cresta Fund, Albula Investment Fund and APMS Investment Fund -- held significant stakes in two companies whose founders fled India and have since been probed for money laundering, another that went bankrupt, and a fourth that was liquidated after sparring with the Ethiopian government.

(Source: Livemint)

Vijay Mallya's bankruptcy: What it means for fugitive businessman, lenders

The Insolvency and Companies Court of London High Court on Monday declared fugitive business baron Vijay Mallya a bankrupt person as per UK laws. Legal experts explain what this means for 65-year old Mallya's personal liberties, his legal battle against extradition to India to face trial, and for the consortium of Indian lenders - at whose behest the bankruptcy proceedings were initiated in the UK courts.

(Source: Livemint)

Sebi asks for ultimate beneficial owners' information in Adani firms

The Securities and Exchange Board of India (Sebi) has written to the custodians of foreign portfolio investors (FPIs) owning shares in six Adani Group firms, seeking information on their ultimate beneficial owners (UBO). These funds include Albula Investment Fund, Cresta Fund, and APMS Investment Fund. A bulk of India investments of these firms is concentrated in Adani Ports and Special Economic Zone, Adani Enterprises, Adani Green Energy, Adani Power, Adani Transmission, and Adani Total Gas.

(Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HINDALCO	417.4	17.3	4.3
SBILIFE	1105.2	28.5	2.7
TATASTEEL	1330.7	32.7	2.5
BAJAJFINSV	13807.9	282.8	2.1
SBIN	430.0	6.6	1.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
DRREDDY	4843.4	-567.9	-10.5
CIPLA	913.1	-37.4	-3.9
AXISBANK	731.7	-24.6	-3.3
ADANIPTS	663.2	-19.6	-2.9
DIVISLAB	4791.4	-129.8	-2.6

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,376.3	-46.0	-1.1
Dow 30	34,940.8	-203.5	-0.6
Nasdaq	14,505.4	-335.3	-2.3
FTSE 100	6,996.1	-29.4	-0.4
DAX	15,519.1	-99.9	-0.6
CAC 40	6,531.9	-46.7	-0.7
Nikkei 225	27,970.2	136.9	0.5
Hang Seng	25,060.9	-1,159.1	-4.6

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.3	-1.1	-1.6
ICICI Bank	18.2	-0.2	-1.0
Infosys	21.6	-0.1	-0.6
Tata Motors	19.1	-0.6	-3.0
Wipro	8.2	-0.1	-1.5

Currencies	Close	Pts. Chg	% Chg
Dollar Index	90.5	0.5	0.5
USD/INR	73.2	0.2	0.2
EURO/INR	88.7	-0.3	-0.3
USD/YEN	109.7	0.3	0.2

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47583	122	0.26%
Silver (spot) Rs	65910	-1211	-1.80%
Crude (Brent) \$	74.24	-0.2	-0.35%
Crude (WTI) \$	71.37	-0.54	-0.75%

Economy

IMF slashes India's economic growth forecast for FY22 to 9.5%

The International Monetary Fund (IMF) has sharply scaled down India's economic growth projection by 300 basis points to 9.5 per cent for the current financial year from 12.5 per cent estimated earlier in April. IMF said the downward revision is owing to "lack of access to vaccines" and possibility of renewed waves of coronavirus. "Growth prospects in India have been downgraded following the severe second Covid wave during March-May and expected slow recovery in confidence from that setback," IMF said in the latest edition of its flagship World Economic Outlook (WEO) report, released on Tuesday.

(Source: Livemint)

International News

Russia OKs testing combination of Sputnik, AstraZeneca vaccine shots

Russia's health officials have given a go-ahead to testing a combination of the AstraZeneca coronavirus shot and the single-dose version of the domestically developed Sputnik V vaccine, according to the country's registry of approved clinical trials. The small study, which was scheduled to start July 26 and end in March next year, will enroll 150 volunteers and look at the mixed regimen's safety and capability to trigger immune response, records show. It will be conducted in five medical facilities in Moscow and St. Petersburg.

Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>21-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>22-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>23-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>24-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>25-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>
<p>28-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>29-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>30-June-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>01-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>02-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>
<p>05-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>06-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>07-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>08-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>	<p>09-July-2021</p> <p>RESULTS-</p> <p>Economic Indicators-</p> <p>US-</p>

(Source: Investing.com and BSE)

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