

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,770	15,830	15,900
Support	15,650	15,580	15,500

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	15,709.4	-37.1	-0.2
Nifty Future (July)	15,707.9	-26.7	-0.1
Nifty Future (August)	15,745.0	-27.1	-0.1
Nifty Bank	34,532.9	-264.6	-0.8
Nifty 100	15,983.9	-27.2	-0.2
Nifty 500	13,579.2	-31.2	-0.2
NIFTY MIDCAP 100	27,315.3	-139.8	-0.5

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,443.7	-135.1	-0.3
BSE-100	16,040.9	-29.5	-0.2
BSE-200	6,842.6	-11.4	-0.2
BSE-500	6,206.6	-13.6	-0.2
Mid Cap	22,880.1	0.7	0.0
Small Cap	26,366.0	-119.2	-0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	39,194.5	-318.9	-0.8
CAPITAL GOODS	23,686.4	7.7	0.0
REALTY	3,120.3	-23.0	-0.7
POWER	2,626.0	-1.4	-0.1
OIL & GAS	15,493.3	-36.1	-0.2
METAL	20,110.1	280.1	1.4
CD	36,098.4	-225.6	-0.6
AUTO	22,312.9	-226.6	-1.0
TECK	13,390.9	80.5	0.6
IT	30,586.8	-10.8	0.0
FMCG	13,589.5	-10.0	-0.1
HEALTHCARE	25,596.8	-126.8	-0.5
VIX	13.7	0.5	3.5

Exchange	Advance	Decline	Unchg
BSE	1375.0	1842.0	116.0
NSE	747.0	1229.0	69.0

Volume	Rs (in cr)	% Chg
NSE Cash	67,625.5	-4.4
BSE Cash	4,997.2	-8.1
NSE F&O	69,15,352.1	42.9

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	6941.2	9215.9	-2274.8
DII	6663.1	5741.6	921.5

## Intraday Nifty Outlook

Index opened on a flat note but witnessed sharp selloff in first hour of the session, while post that index recovered from the lows and remained strong throughout the day to end session with minor loss. Going ahead index has an immediate resistance around 15770-15830-15900. While the support is seen around 15650-15580-15500.

## Corporate News

### Data breaches cost Indian companies Rs 165 mn, rising 18% from 2020: Report

Data breaches cost companies \$4.24 million per incident on average, said an IBM global study on Wednesday, marking the highest such expense in the 17-year history of the report. For India, the average total cost of a data breach was Rs 165 million in the 2021: an increase of 17.85 per cent from last year. The findings were part of the annual Cost of a Data Breach Report, conducted by Ponemon Institute and sponsored and analyzed by IBM Security.

(Source: Livemint)

### GVK promoter buys Jubilee Hills house for Rs 23.15 crore

Owner of GVK Group has bought a house in Hyderabad's posh Jubilee Hills area for Rs 23.15 crore, documents made available by Zapkey.com showed, various news websites reported. GV Krishna Reddy, chairman of GVK Group, bought the plot on July 16, the documents showed. The land area is 1,447 sq. yard, which takes the per sq. yard value about Rs 1.6 lakh. This, local brokers said, was a fair market price. (Source: Livemint)

### ShareChat, Moj valued at \$2.88 billion in \$145-million fundraise

Mohalla Tech, the parent company of short video app Moj and social media platform ShareChat, has raised \$145 million as an extension of Series F, at a valuation of \$2.88 billion. The investment was led by Singapore state investor Temasek, Moore Strategic Ventures (MSV) and Mirae-Naver Asia Growth Fund, which is jointly set up by Mirae Asset and South Korean web portal Naver Corp. This is an additional investment beyond the \$502 million raised in April this year at a valuation of \$2.1 billion. (Source: Livemint)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
BHARTIARTL	567.9	27.4	5.1
TATASTEEL	1365.0	34.3	2.6
SBILIFE	1133.4	28.3	2.6
DIVISLAB	4890.6	99.2	2.1
INDUSINDBK	992.8	17.0	1.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
KOTAKBANK	1652.9	-45.1	-2.7
CIPLA	889.9	-23.2	-2.5
TATAMOTORS	284.5	-6.9	-2.4
DRREDDY	4731.8	-111.6	-2.3
M&M	728.7	-16.8	-2.3

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,403.0	1.5	0.0
Dow 30	35,023.2	-35.4	-0.1
Nasdaq	14,745.8	85.2	0.6
FTSE 100	7,020.5	24.4	0.3
DAX	15,572.1	53.0	0.3
CAC 40	6,605.1	73.2	1.1
Nikkei 225	27,581.7	-388.6	-1.4
Hang Seng	25,421.0	360.1	1.4

ADR	Close	Pts. Chg	% Chg
HDFC Bank	70.2	0.4	0.6
ICICI Bank	18.6	0.5	2.5
Infosys	21.8	0.1	0.5
Tata Motors	19.2	0.0	-0.2
Wipro	8.4	0.1	0.7

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.5	0.1	0.1
USD/INR	74.5	0.0	0.0
EURO/INR	87.9	0.0	0.0
USD/YEN	110.0	0.3	0.3

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47612	39	0.0%
Silver (spot) Rs	66650	594	0.9%
Crude (Brent) \$	74.5	0.1	0.1%
Crude (WTI) \$	71.9	03	0.4%

## Economy

**Petrol, diesel prices unchanged; here are the prices in your city today**

Petrol prices remain unchanged in major cities on Monday for the 11th straight day, according to the website Good Returns. In New Delhi, petrol is selling at Rs 101.84 per litre. In Mumbai, the price stands at Rs 107.83. The diesel prices also remain unchanged at Rs 89.87 at the national capital. In Mumbai, diesel is selling at Rs 97.45, unchanged from yesterday's prices, according to the website. Currently, the fuel rates are among the highest in cities of Madhya Pradesh.

(Source: Livemint)

## International News

**Bitcoin jumps on speculation about Amazon considering crypto sector**

Bitcoin's price surged again on Monday after speculation that Amazon may be entering the cryptocurrency sector after it posted a job seeking for a product leader to develop its digital currency. Bitcoin jumped more than 14 per cent in the past 24 hours, nearly reaching \$40,000 per unit before settling closer to \$37,000. The five-week intra-day high reached Monday comes after a long slide where it dipped under \$30,000 from an April high of nearly \$65,000.

(Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
12-July-2021 RESULTS– Economic Indicators– US–	13-July-2021 RESULTS– Economic Indicators– US–	14-July-2021 RESULTS– Economic Indicators– US–	15-July-2021 RESULTS– Economic Indicators– US–	16-July-2021 RESULTS– Economic Indicators– US–
19-July-2021 RESULTS– Economic Indicators– US–	20-July-2021 RESULTS– Economic Indicators– US–	21-July-2021 RESULTS– Economic Indicators– US–	22-July-2021 RESULTS– Economic Indicators– US–	22-July-2021 RESULTS– Economic Indicators– US–
26-July-2021 RESULTS– Economic Indicators– US–	27-July-2021 RESULTS– Economic Indicators– US–	28-July-2021 RESULTS– Economic Indicators– US–	29-July-2021 RESULTS– Economic Indicators– US–	30-July-2021 RESULTS– Economic Indicators– US–

(Source: Investing.com and BSE)

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