

Nifty Futures	Level 1	Level 2	Level 3
Resistance	15,800	15,850	15,930
Support	15,680	15,630	15,550

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	15,746.5	69.1	0.4
Nifty Future (July)	15,733.3	71.1	0.4
Nifty Future (August)	15,770.0	68.6	0.4
Nifty Bank	34,797.5	158.6	0.5
Nifty 100	16,011.1	61.3	0.4
Nifty 500	13,610.3	64.6	0.5
NIFTY MIDCAP 100	27,455.1	197.0	0.7

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	52,653.1	209.4	0.4
BSE-100	16,106.0	65.1	0.4
BSE-200	6,873.3	30.7	0.5
BSE-500	6,238.5	31.9	0.5
Mid Cap	22,968.2	88.1	0.4
Small Cap	26,603.3	237.3	0.9

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	39,331.6	137.1	0.4
CAPITAL GOODS	23,708.7	22.3	0.1
REALTY	3,169.5	49.2	1.6
POWER	2,614.8	-11.2	-0.4
OIL & GAS	15,469.0	-24.3	-0.2
METAL	21,223.7	1113.7	5.5
CD	36,202.7	104.3	0.3
AUTO	22,297.7	-15.2	-0.1
TECK	13,470.3	79.4	0.6
IT	30,835.2	248.4	0.8
FMCG	13,464.7	-124.9	-0.9
HEALTHCARE	25,580.8	-16.0	-0.1
VIX	12.9	-0.7	-5.5

Exchange	Advance	Decline	Unchg
BSE	1,907.0	1,295.0	135.0
NSE	1,205.0	795.0	57.0

Volume	Rs (in cr)	% Chg
NSE Cash	74,356.5	10.0
BSE Cash	5,410.6	8.3
NSE F&O	96,27,513.0	39.2

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8,373.7	9,240.0	-866.3
DII	7,181.6	5,134.6	2047.0

## Intraday Nifty Outlook

Index opened with gap up and remained volatile throughout the day ending the session near the opening price with minor gains. Going ahead index has an immediate resistance around 15800-15850-15930. While the support is seen around 15680-15630-15550.

## Corporate News

### Data breaches cost Indian companies Rs 165 mn, rising 18% from 2020: Report

Data breaches cost companies \$4.24 million per incident on average, said an IBM global study on Wednesday, marking the highest such expense in the 17-year history of the report. For India, the average total cost of a data breach was Rs 165 million in the 2021: an increase of 17.85 per cent from last year. The findings were part of the annual Cost of a data breach Report, conducted by Ponemon Institute and sponsored and analyzed by IBM Security .

(Source: Livemint)

### ICICI Lombard, SVAAS Wellness tie up for cashless outpatient services

ICICI Lombard General Insurance Company and Dr Reddy's Laboratories-owned SVAAS Wellness have joined hands to offer cashless outpatient services to health insurance policyholders. "The partnership marks the launch of Dr Reddy's digital health solution SVAAS and demonstrates ICICI Lombard's deeper foray into the wellness space," they said in a joint statement released on Tuesday.

(Source: Livemint)

### Emcure strengthens board by including 4 new independent directors

Emcure Pharmaceuticals on Tuesday said it has strengthened its board with the inclusion of four new independent directors, including former Foreign Secretary Vijay Keshav Gokhale. The others who have joined the company's board are Shailesh Ayyangar, Hitesh Jain and Vidya Yeravdekar. Earlier this year, Berjis Desai had taken over as the chairman of Emcure Board. The company has had a long-standing tradition of appointing a Chairman from amongst its independent directors since 1997.

(Source: Livemint)

## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HINDALCO	458.1	41.8	10.0
TATASTEEL	1,458.6	93.6	6.9
BAJAJFINSV	14,599.1	628.5	4.5
SBIN	441.6	16.1	3.8
JSWSTEEL	748.4	26.7	3.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
MARUTI	6,993.5	-171.6	-2.4
ITC	206.1	-3.0	-1.5
BAJAJ-AUTO	3,763.8	-54.8	-1.4
COALINDIA	142.2	-1.9	-1.3
DRREDDY	4,672.7	-59.1	-1.3

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,424.4	23.8	0.5
Dow 30	35,116.7	185.7	0.5
Nasdaq	14,812.2	49.6	0.3
FTSE 100	7,075.4	58.8	0.8
DAX	15,637.8	67.4	0.4
CAC 40	6,642.4	33.1	0.5
Nikkei 225	27,782.4	200.8	0.7
Hang Seng	26,243.6	822.6	3.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	71.1	0.8	1.1
ICICI Bank	18.8	0.2	1.1
Infosys	22.1	0.2	1.0
Tata Motors	19.8	0.5	2.3
Wipro	8.4	0.0	-0.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	91.9	-0.4	-0.4
USD/INR	74.2	-0.2	-0.3
EURO/INR	88.2	0.0	0.0
USD/YEN	109.5	-0.3	-0.3

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48,206	629	1.3%
Silver (spot) Rs	68,363	1973	2.9%
Crude (Brent) \$	75.5	0.7	1.0%
Crude (WTI) \$	73.0	0.7	0.9%

## Economy

**India should nationalise Vodafone Idea, head off Jio-dominated duopoly**

The world's cheapest data costs have done wonders for India by helping spread the benefits of the internet beyond a tiny, urban, affluent class. But there's a problem: Successive governments have hounded telecom operators with outlandish financial demands. Now things have gone too far. Vodafone Idea Ltd., one of the three private-sector competitors left standing in what used to be a field of a dozen players, is very close to crumbling under the weight of its \$30 billion debt. That will effectively turn the wireless market in the nation of 1.4 billion people into a duopoly.

(Source: Livemint)

## International News

**US economy grows solidly in second quarter; weekly jobless claims fall**

U.S. economic growth solidly in the second quarter as massive government aid and vaccinations against COVID-19 fueled spending on travel-related services. Gross domestic product increased at a 6.5% annualized rate last quarter, the Commerce Department said on Thursday in its advance estimate of second-quarter GDP. The economy grew at a revised 6.3% rate in the first quarter

Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



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**Corporate Office:**

4th floor,  
Rustom Bldg,  
29, Veer Nariman Road, Fort,  
Mumbai-400001

Phone- +91 22 6159 6464

Fax-+91 22 6159 6160

Website- [www.bpwealth.com](http://www.bpwealth.com)

**Registered Office:**

24/26, 1st Floor, Cama Building,  
Dalal street, Fort,  
Mumbai-400001

BP Equities Pvt. Ltd.

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