

Week Gone

- ⇒ In the week ended on Friday, 29 October 2021, the Sensex dropped 1,514.69 points or 2.49% to settle at 59,306.93. The Nifty 50 index declined 443.25 points or 2.45% to settle at 17,671.65.
- ⇒ The BSE Mid-Cap index skid 288.92 or 1.13% to settle at 25,277.72.. The BSE Small-Cap index lost 353.51 points or 1.25% to settle at 27,982.80.
- ⇒ The equity barometers snapped a four-day losing streak and ended with modest gains on Monday, 25 October 2021.

Week Ahead

- ⇒ Corporate earnings, trend in global stock markets the movement of rupee against the dollar and crude oil prices will dictate trend on the bourses in the term.
- ⇒ Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be watched.
- ⇒ On the macro front, Markit Manufacturing PMI for October will be declared on 1 November 2021. Markit Services PMI for October will be declared on 3 November 2021.

Technical Overview

Index closed with a loss of 2.45% at 17672. Index opened the week with gap up but failed to capitalise the gains and remained under pressure throughout the week, ending the week near weekly low. Index has formed bearish candlestick pattern at the peak which signal caution on an ongoing trend. Also, RSI has formed bearish divergence against price which hints caution at higher levels. Going ahead index has an immediate support around 17550-17420-17250. While on the higher side resistance comes at 17800-17960-18100.



Source: Falcon, BP Equities Research

Weekly Wealth

DOMESTIC INDICES

Index	29-Oct-21	22-Oct-21	Weekly % Chg
Nifty 50	17,671.6	18,114.9	-2.4
Nifty Next 50	42,087.0	42,403.8	-0.7
Nifty 100	17,880.8	18,285.2	-2.2
Nifty 500	15,086.9	15,399.7	-2.0
NIFTY MIDCAP 100	30,469.5	31,082.5	-2.0
S&P BSE SENSEX	59,306.9	60,821.6	-2.5
S&P BSE 100	17,921.2	18,331.7	-2.2
S&P BSE 200	7,638.9	7,806.4	-2.1
S&P BSE 500	23,990.0	24,495.8	-2.1
S&P BSE MidCap	25,277.7	25,566.6	-1.1
S&P BSE SmallCap	27,982.8	28,336.3	-1.2

WORLD INDICES

Index	29-Oct-21	22-Oct-21	Weekly % Chg
Nikkei Index	28,892.6	28,804.9	0.3
Hang Seng Index	25,377.2	26,126.9	-2.9
Kospi Index	2,970.6	3,006.2	-1.2
Shanghai SE Composite	3,547.3	3,582.6	-1.0
Strait Times Index	3,198.2	3,205.1	-0.2
Dow Jones	35,831.8	35,709.6	0.3
NASDAQ	15,455.4	15,166.2	1.9
FTSE	7,237.5	7,230.9	0.1

FOREX

Currency	29-Oct-21	22-Oct-21	Weekly % Chg
US\$ (Rs.)	74.7	74.8	-0.1
GBP (Rs.)	103.2	103.3	-0.1
Euro (Rs.)	87.3	87.1	0.3
Yen (Rs.) 100 Units	65.0	65.7	-1.1

NIFTY TOP GAINERS (WEEKLY)

Scrip	29-Oct-21	22-Oct-21	Weekly % Chg
Ultratech Cement	7636.0	7149.6	6.8%
ICICI Bank	802.0	759.3	5.6%
UPL	740.2	704.3	5.0%
Asian Paints	3100.1	2982.4	4.0%
Tata Steel	1315.9	1296.2	1.5%

FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
29-Oct-21	7,303.3	12,445.9	-5,142.6
28-Oct-21	8,215.0	12,033.5	-3,818.5
27-Oct-21	9,323.8	11,237.1	-1,913.3
26-Oct-21	7,292.0	9,660.7	-2,368.6
25-Oct-21	6,854.2	9,313.3	-2,459.1
MTD	38,988.4	54,690.7	-15,702.3

NIFTY TOP LOSERS (WEEKLY)

Scrip	22-Oct-21	14-Oct-21	Weekly % Chg
Axis Bank	742.0	816.7	-9.2%
Adani Ports &Special	693.0	761.8	-9.0%
NTPC	132.6	144.9	-8.5%
Yes Bank	12.8	13.7	-6.9%
BPCL	417.7	447.2	-6.6%

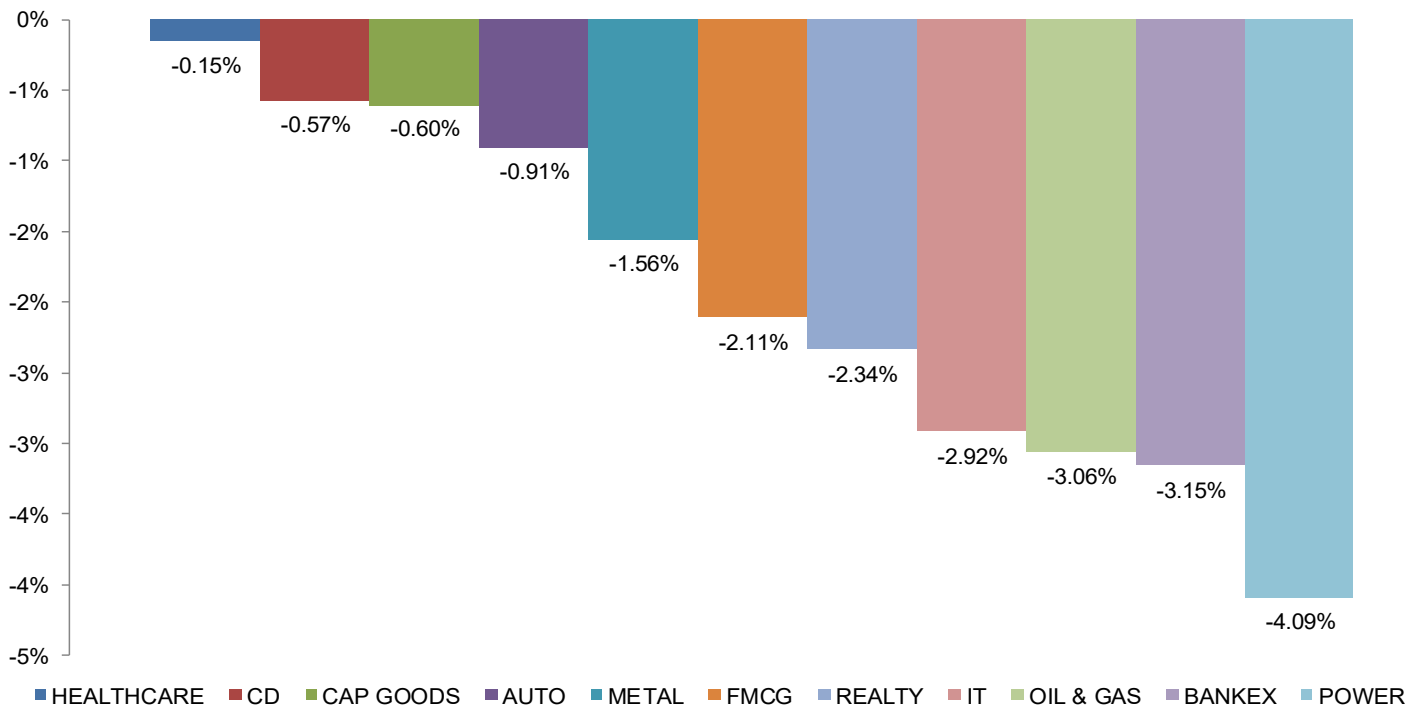
DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
29-Oct-21	9,716.1	5,373.5	4,342.5
28-Oct-21	8,311.6	7,475.0	836.6
27-Oct-21	7,986.4	7,513.9	472.4
26-Oct-21	8,494.5	7,109.1	1,385.4
25-Oct-21	11,137.2	8,747.0	2,390.2
MTD	45,646.0	36,218.8	9,427.2

Weekly Wealth

BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	22/10/21	29/10/21	Weekly % Chg	22/10/21	29/10/21	Weekly % Chg
	Share Price (Rs.)			Open Interest		
IRCTC	4647.1	849.6	-81.7	444275	10721750	2313.3
CHOLAFIN	600.3	620.1	3.3	527500	10465000	1883.9
SUNTV	552.9	561.8	1.6	646500	11443500	1670.1
SIEMENS	2178.8	2195.8	0.8	97350	1553475	1495.8
PAGEIND	37936.1	37751.5	-0.5	6540	87960	1245.0

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	22/10/21	29/10/21	Weekly % Chg	22/10/21	29/10/21	Weekly % Chg
	Share Price (Rs.)			Open Interest		
IBULHSGFIN	229.2	217.6	-5.1	17747500	25351800	42.8
IEX	768.5	710.5	-7.6	8290000	12720000	53.4
ADANI PORTS	767.5	694.1	-9.6	54390000	94312500	73.4
NMDC	143.0	143.7	0.5	39128000	77894200	99.1
CANBK	199.3	215.3	8.0	23711400	50484600	112.9



Diwali Picks - 2021

SAMVAT 2078



Buying range: INR 799 to INR 719
Target price: INR 1,006



Buying range : INR 137 to INR 123
Target price : INR 185



Buying range: INR 1,005 to INR 905
Target price: INR 1,315



Buying range: INR 690 to INR 621
Target Price: INR 1,005



Buying range: INR 580 to INR 522
Target price: INR 819



Buying range: INR 2,191 to INR 2,000
Target price: INR 3,016



Buying range: INR 1,310 to INR 1,180
Target price: INR 1,769



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