

Week Gone

- ⇒ In the week ended on Friday, 3 November 2021, the Sensex rose 464.99 points or 0.78% to settle at 59,771.92. The Nifty 50 index gained 157.55 points or 0.89% to settle at 17,829.20.
- ⇒ The Nifty 50 index gained 157.55 points or 0.89% to settle at 17,829.20. The BSE Small-Cap index 530.46 or 2.10% to settle at 28,514.82.
- ⇒ The BSE Small-Cap index Added 532.02 points or 1.90% to settle at 28,514.82.

Week Ahead

- ⇒ Global and domestic macro economic data, corporate earnings, trend in global stock markets the movement of rupee against the dollar and crude oil prices will dictate trend on the bourses in the truncated trading week ahead.
- ⇒ Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be watched.
- ⇒ The bourses will also remain shut on Friday, 5 November 2021, on account of Diwali Balipratipada.

Technical Overview

Closed with a gain of 0.89% at 17829. Index opened the week with gap up and traded in a narrow range throughout the small week ending the week with minor gains. Going ahead index has an immediate support around 17730-17600-17480. While on the other hand immediate support comes at 17950-18030-18180.



Source: Falcon, BP Equities Research



Weekly Wealth

DOMESTIC INDICES

Index	04-Nov-21	29-Oct-21	Weekly % Chg
Nifty 50	17,916.8	17,671.7	1.4
Nifty Next 50	43,099.4	42,087.0	2.4
Nifty 100	18,156.2	17,880.8	1.5
Nifty 500	15,376.9	15,086.9	1.9
NIFTY MIDCAP 100	31,442.7	30,469.6	3.2
S&P BSE SENSEX	60,067.6	59,306.9	1.3
S&P BSE 100	18,208.9	17,921.3	1.6
S&P BSE 200	7,771.8	7,638.9	1.7
S&P BSE 500	24,447.2	23,990.1	1.9
S&P BSE MidCap	25,992.3	25,277.7	2.8
S&P BSE SmallCap	28,900.9	27,982.8	3.3

WORLD INDICES

Index	04-Nov-21	29-Oct-21	Weekly % Chg
Nikkei Index	29,611.6	28,892.7	2.5
Hang Seng Index	24,870.5	25,377.2	-2.0
Kospi Index	2,969.3	2,970.7	0.0
Shanghai SE Composite	3,491.6	3,547.3	-1.6
Strait Times Index	3,242.3	3,198.2	1.4
Dow Jones	36,425.1	35,831.9	1.7
NASDAQ	16,025.4	15,455.4	3.7
FTSE	7,301.9	7,237.6	0.9

FOREX

Currency	04-Nov-21	29-Oct-21	Weekly % Chg
US\$ (Rs.)	74.5	74.7	-0.3
GBP (Rs.)	100.5	103.2	-2.6
Euro (Rs.)	86.1	87.3	-1.4
Yen (Rs.) 100 Units	65.6	65.0	0.9

NIFTY TOP GAINERS (WEEKLY)

Scrip	04-Nov-21	29-Oct-21	Weekly % Chg
Indiabulls Housing	226.1	210.3	7.5%
Ultratech Cement	7880.8	7446.7	5.8%
SBI	530.5	501.4	5.8%
Eicher Motors	2661.6	2527.5	5.3%
Grasim Industries	1791.6	1702.4	5.2%

FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
04-Nov-21	42.5	370.6	-328.1
03-Nov-21	9,011.7	9,413.2	-401.5
02-Nov-21	7,815.5	7,570.7	244.9
01-Nov-21	8,251.1	8,453.2	-202.1
<u>MTD</u>	25,120.8	25,807.7	-686.9

NIFTY TOP LOSERS (WEEKLY)

Scrip	04-Nov-21	29-Oct-21	Weekly % Chg
Reliance Industries	2,498.9	2,598.6	-3.8%
Bajaj Finserv	17,594.0	17,987.7	-2.2%
ICICI Bank	782.1	798.7	-2.1%
Kotak Mahindra Bank	2,057.0	2,098.5	-2.0%
Tech Mahindra	1,505.9	1,533.3	-1.8%

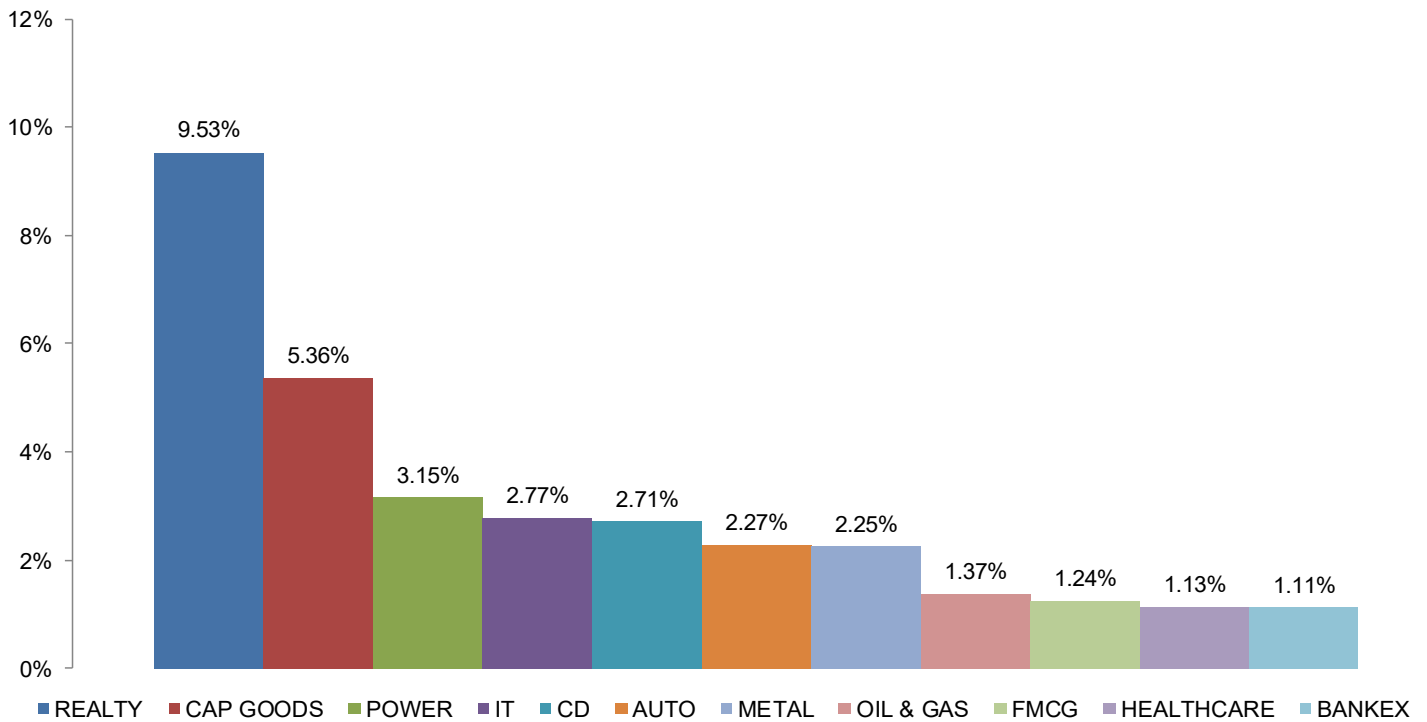
DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
04-Nov-21	55.7	17.4	38.3
03-Nov-21	5,554.9	5,359.3	195.6
02-Nov-21	5,772.0	5,778.0	-6.0
01-Nov-21	5,516.9	5,400.9	116.0
<u>MTD</u>	16,899.5	16,555.7	343.8

Weekly Wealth

BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	29/10/21	04/11/21	Weekly % Chg	29/10/21	04/11/21	Weekly % Chg
	Share Price (Rs.)			Open Interest		
FSL	198.5	200.4	1.0	358800	1788800	398.6
WHIRLPOOL	2199.6	2071.4	-5.8	55250	259500	369.7
GSPL	306.3	326.5	6.6	132600	586500	342.3
LAURUSLABS	516.8	496.7	-3.9	837900	2205900	163.3
ATUL	9149.4	8802.5	-3.8	10575	23250	119.9

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	29/10/21	04/11/21	Weekly % Chg	29/10/21	04/11/21	Weekly % Chg
	Share Price (Rs.)			Open Interest		
BANDHANBNK	292.2	300.8	2.9	31242600	22352400	-28.5
SRTRANSFIN	1438.8	1599.9	11.2	3780000	3215200	-14.9
CHOLAFIN	620.0	613.1	-1.1	10465000	9021250	-13.8
RBLBANK	180.7	204.1	12.9	29872900	26407400	-11.6
DRREDDY	4666.	4777.7	2.4	2876375	2551500	-11.3



Diwali Picks - 2021

SAMVAT 2078



Buying range: INR 799 to INR 719
Target price: INR 1,006



Buying range : INR 137 to INR 123
Target price : INR 185



Buying range: INR 1,005 to INR 905
Target price: INR 1,315



Buying range: INR 690 to INR 621
Target Price: INR 1,005



Buying range: INR 580 to INR 522
Target price: INR 819



Buying range: INR 2,191 to INR 2,000
Target price: INR 3,016



Buying range: INR 1,310 to INR 1,180
Target price: INR 1,769



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