

Nifty Futures	Level 1	Level 2	Level 3
Resistance	18,030	18,100	18,200
Support	17,930	17,860	17,750

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	18,044.2	-24.3	-0.1
Nifty Future (Nov)	18,138.8	-64.0	-0.3
Nifty Future (Dec)	18,185.5	-71.0	-0.3
Nifty Bank	39,368.8	-69.5	-0.2
Nifty 100	18,309.0	-11.6	-0.1
Nifty 500	15,541.9	21.8	0.1
NIFTY MIDCAP 100	32,186.3	367.7	1.2

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	60,433.5	-112.2	-0.2
BSE-100	18,365.6	-5.7	0.0
BSE-200	7,849.5	6.5	0.1
BSE-500	7,086.5	14.0	0.2
Mid Cap	26,520.2	215.9	0.8
Small Cap	29,320.8	193.8	0.7

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	44,945.1	-124.4	-0.3
CAPITAL GOODS	28,833.2	305.8	1.1
REALTY	4,425.1	1.1	0.0
POWER	3,520.2	11.1	0.3
OIL & GAS	18,985.3	173.4	0.9
METAL	20,498.3	-188.0	-0.9
CD	45,186.4	-202.8	-0.5
AUTO	26,342.1	270.0	1.0
TECK	15,557.1	28.3	0.2
IT	34,850.8	56.4	0.2
FMCG	14,255.9	-39.2	-0.3
HEALTHCARE	25,301.2	130.8	0.5
VIX	16.0	-0.3	-2.1

Exchange	Advance	Decline	Unchg
BSE	1,948.0	1,370.0	161.0
NSE	1,200.0	830.0	99.0

Volume	Rs (in cr)	% Chg
NSE Cash	68764.2	-3.1
BSE Cash	5,495.8	9.4
NSE F&O	48,40,691.0	-13.8

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	12,747.5	13,608.1	-860.7
DII	6,933.9	5,022.1	1,911.8

Intraday Nifty Outlook

Index opened on a flat note and remained volatile throughout the day closing session near opening price. Following Global Cues and SGX Nifty, index is expected to open 100-120 points lower. Post gap down opening index has an immediate support around 17930-17860-17750. While on the other hand resistance is seen at 18030-18100-18200.

Corporate News

Social media platform ShareChat bets big on cricket as a sub-category

Local language social platform ShareChat is betting big on cricket as a sub-category, beginning with the IPL and the International Cricket Council Twenty20 World Cup season. This will be aided by audio chatroom sessions with well-known players like Virender Sehwag, Ravichandran Ashwin, Gautam Gambhir, Shikhar Dhawan, Ajit Agarkar and Akash Chopra. Shashank Shekhar, senior director for content strategy and operations, ShareChat and Moj, said interest in audio chatrooms was built through existing cricket-loving communities on ShareChat. "We saw users creating chatrooms around the games during IPL, and they were discussing matches almost on a live basis.

(Source: Livemint)

H2O.ai closes \$100 million in funding led by Commonwealth Bank of Australia

H2O.ai, the AI cloud company, today announced it has closed \$100 million in Series E fund led by Australia's largest bank, Commonwealth Bank of Australia (CBA). H2O.ai has now raised over \$250 million and is valued at \$1.7 billion. Pivot Investment Partners joins prior investors Goldman Sachs Asset Management and Crane Venture Partners. Existing investors include customers and partners such as Wells Fargo, New York Life and NVIDIA. 20,000 organisations, millions of data scientists, and half of the Fortune 500 trust H2O.ai as their AI provider.

(Source: Livemint)

Future moves SC to seek stay on Singapore arbitration panel's decision

The Future group on Monday moved Supreme Court to appeal against a Delhi High Court, which had endorsed a Singapore arbitration panel's decision to freeze the ~24,700 crore transaction with Reliance Retail. American retail giant Amazon, which owns 9.9 per cent stake in Future Courpons Pvt Ltd a promoter entity of Future Retail, had sought to block the Reliance Retail and Future deal saying the deal violates Amazon and Future's no compete deal. In a statement to the stock exchanges, Future Retail said apart from the company, its promoters have also moved the top court against the Delhi High Court order.

(Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
M&M	892.2	32.7	3.8
TATAMOTORS	509.7	8.3	1.7
HEROMOTOCO	2,714.4	31.4	1.2
ONGC	156.7	1.8	1.1
SBIN	529.2	5.9	1.1

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
BRITANNIA	3,621.6	-96.1	-2.5
HDFCBANK	1,572.2	-28.0	-1.7
MARUTI	7,577.5	-107.0	-1.3
POWERGRID	186.5	-2.6	-1.3
JSWSTEEL	676.6	-9.2	-1.3

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,688.2	-13.6	-0.3%
Dow 30	36,300.5	-131.8	-0.4%
Nasdaq	15,919.6	-62.7	-0.4%
FTSE 100	7,278.2	-22.2	-0.3%
DAX	16,064.0	17.4	0.1%
CAC 40	7,055.4	7.9	0.1%
Nikkei 225	29,285.5	-221.6	-0.8%
Hang Seng	24,813.1	49.4	0.2%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	72.0	0.1	0.1
ICICI Bank	21.1	0.0	0.0
Infosys	23.2	-0.3	-1.3
Tata Motors	33.6	-0.5	-1.5
Wipro	9.1	-0.1	-1.2

Currencies	Close	Pts. Chg	% Chg
Dollar Index	94.1	0.3	0.3%
USD/INR	74.0	-0.9	-1.3%
EURO/INR	85.6	-1.5	-1.7%
USD/YEN	113.2	-0.9	-0.8%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48,107.0	89.0	0.2%
Silver (spot) Rs	64,345.0	-536.0	-0.9%
Crude (Brent) \$	83.7	0.4	0.4%
Crude (WTI) \$	82.4	0.6	0.9%

Economy

Office space leasing falls 4 pc to 25 mn sq ft during Jan-Sep: CBRE

Office space leasing dropped four per cent to 25 million square feet during January-September this year across six major cities due to adverse impact of the second wave of the COVID-19 pandemic, according to CBRE. In its report 'India Market Monitor Market' for the third quarter of the calendar year 2021, CBRE said 13.5 million square feet space was leased during the July-September quarter, up 140 per cent from the previous quarter. "Space take-up of 25 million square feet recorded in 2021 YTD (year-to-date), a marginal drop of 4 per cent year-on-year," the consultant said. Nearly 34.3 million square feet of supply addition witnessed in 2021 YTD, marginally up four per cent year-on-year, it said.

(Source: Livemint)

International News

With an eye on Indian Ocean, China delivers most advanced warship to Pak

China has delivered its largest and most advanced warship to Pakistan as it seeks to beef up the navy of its all-weather ally in the Arabian Sea and the Indian Ocean, where it has increased its own naval presence in recent years. Designed and built by China State Shipbuilding Corporation Limited (CSSC), the frigate was delivered to the Pakistan Navy in a commissioning ceremony in Shanghai, the CSSC announced in a statement on Monday. The Type 054A/P frigate was named the PNS Tughril, state-run Global Times reported on Tuesday. Pakistani Ambassador to China Moin ul Haque said that the commissioning of the PNS Tughril ensures balance of power in the Indian Ocean.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>8--November-2021</p> <p>RESULTS– Aurobindo Pharma, Britannia</p> <p>Economic Indicators–</p> <p>US–</p>	<p>9--November-2021</p> <p>RESULTS- Transpek, M&M,</p> <p>Economic Indicators–</p> <p>US–</p>	<p>10--November-2021</p> <p>RESULTS–Bank of Baroda,</p> <p>Economic Indicators–</p> <p>US–</p>	<p>11--November-2021</p> <p>RESULTS–Minda Ind, Godrej Con. Products</p> <p>Economic Indicators–</p> <p>US–</p>	<p>12--November-2021</p> <p>RESULTS–Hero Moto, Ashok Leyland, Lumax Ind, Glenmark Pharma, Fine Organics</p> <p>Economic Indicators–</p> <p>US–</p>
<p>15--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>16--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>17--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>18--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>19--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>
<p>22--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>23--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>24--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>25--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>26--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>

(Source: investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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Corporate Office:

4th floor,
Rustom Bldg,
29, Veer Nariman Road, Fort,
Mumbai-400001
Phone- +91 22 6159 6464
Fax-+91 22 6159 6160
Website- www.bpwealth.com

Registered Office:

24/26, 1st Floor, Cama Building,
Dalal street, Fort,
Mumbai-400001

BP Equities Pvt. Ltd.**CIN No: U67120MH1997PTC107392**