

Nifty Futures	Level 1	Level 2	Level 3
Resistance	18,060	18,130	18,200
Support	17,930	17,850	17,750

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	18,017.2	-27.1	-0.1
Nifty Future (Nov)	18,138.8	-64.0	-0.3
Nifty Future (Dec)	18,185.5	-71.0	-0.3
Nifty Bank	39,023.2	-345.6	-0.9
Nifty 100	18,291.7	-17.3	-0.1
Nifty 500	15,521.1	-20.9	-0.1
NIFTY MIDCAP 100	32,044.4	-141.9	-0.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	60,352.8	-80.6	-0.1
BSE-100	18,350.8	-14.8	-0.1
BSE-200	7,839.7	-9.7	-0.1
BSE-500	7,076.5	-7.9	-0.1
Mid Cap	26,388.0	-132.1	-0.5
Small Cap	29,317.6	-3.1	0.0

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	44,578.9	-366.2	-0.8
CAPITAL GOODS	28,791.0	-42.2	-0.2
REALTY	4,352.7	-72.4	-1.6
POWER	3,494.8	-25.4	-0.7
OIL & GAS	19,136.5	151.2	0.8
METAL	20,074.9	-423.3	-2.1
CD	45,805.0	-381.4	-0.8
AUTO	26,477.6	135.5	0.5
TECK	15,559.1	2.0	0.0
IT	34,783.6	-67.2	-0.2
FMCG	14,262.7	6.8	0.1
HEALTHCARE	25,344.0	42.8	0.2
VIX	16.3	0.3	1.9

Exchange	Advance	Decline	Unchg
BSE	1,666.0	1,643.0	149.0
NSE	988.0	1,047.0	6.0

Volume	Rs (in cr)	% Chg
NSE Cash	69,343.9	0.8
BSE Cash	4,928.8	-10.3
NSE F&O	59,31,050.8	22.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	9,113.0	9,582.5	-469.5
DII	6,903.2	6,136.2	767.0

Intraday Nifty Outlook

Index opened with gap down and remained volatile throughout the day closing session near opening price. Going forward index has an immediate resistance placed around 18060-18130-18200. While on the downside support comes at 17930-17850-17750.

Corporate News

Paytm can grow its value going forward, says Softbank's Masayoshi Son

Even as India's leading fintech player Paytm's IPO is off to a slow start, one of its largest investors, Japan's Softbank, believes that the company can grow its value going forward. Softbank chief Masayoshi Son when asked by an analyst, post its Q2 results, if Paytm's valuation of \$20 billion was lower than the firm's expectation, said, "Valuation-wise, of course, it depends on market condition and investors' appetite. And I believe that they can grow their value going forward." While Paytm is seeking a valuation of around \$20 billion, it is much lower than the rumoured expectation of \$25-30 billion.

(Source: Livemint)

PayPal profit rises above estimates in Q3 as more people shop online

PayPal Holdings Inc on Monday reported a third-quarter profit above Wall Street estimates, as more people used digital modes of payment to shop and transactions rose through its peer-to-peer payment service Venmo. PayPal emerged as one of the big winners of the Covid-19 pandemic as businesses increasingly moved online and consumers preferred using phones and other digital means to pay bills and shop online.

(Source: Livemint)

'Toyconomy': Has new regulation translated into growth for toy industry?

India is home to around 472 million children and 26 per cent of its population is below 15 years of age. This age cohort could soon be facing a shortage, not of any basic commodities but toys that remain an essential element of learning-by-play development, thanks principally to the Covid-19 pandemic and government regulations. On January 1, India had banned the sale of toys that are not certified by the Bureau of Indian Standards (BIS). Now, all factories producing toys to be sold in India are required to be certified by the BIS and product testing has been made mandatory

(Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
UPL	771.3	24.9	3.3
BHARTIARTL	735.5	22.3	3.1
M&M	919.7	27.5	3.1
BRITANNIA	3,698.5	76.9	2.1
SUNPHARMA	811.1	9.8	1.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
INDUSINDBK	1,032.2	-36.0	-3.3
HINDALCO	449.7	-14.8	-3.2
TATASTEEL	1,298.5	-37.4	-2.8
COALINDIA	166.7	-3.8	-2.2
JSWSTEEL	662.4	-14.2	-2.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,677.8	-7.5	-0.2%
Dow 30	36,273.8	-46.2	-0.1%
Nasdaq	15,811.0	-75.6	-0.5%
FTSE 100	7,323.6	49.6	0.7%
DAX	16,066.5	26.0	0.2%
CAC 40	7,044.6	1.3	0.0%
Nikkei 225	29,106.8	-178.7	-0.6%
Hang Seng	24,996.1	183.0	0.7%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	71.4	-0.7	-1.0
ICICI Bank	20.8	-0.4	-1.7
Infosys	23.1	-0.2	-0.8
Tata Motors	34.5	0.9	2.5
Wipro	9.0	-0.1	-1.5

Currencies	Close	Pts. Chg	% Chg
Dollar Index	94.1	0.0	0.0%
USD/INR	74.0	0.0	0.0%
EURO/INR	85.8	0.2	0.3%
USD/YEN	112.8	-0.4	-0.4%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	49,089.0	802.0	1.7%
Silver (spot) Rs	66,637.0	2,067.0	3.2%
Crude (Brent) \$	83.7	0.4	0.4%
Crude (WTI) \$	82.4	0.6	0.9%

Economy

States' borrowing cost declines sharply to 6.81% from 7.02%

After spiking to a record 7.02 per cent last week, the borrowing cost for the states has declined sharply to 6.81 per cent at the weekly auctions held on Tuesday, mainly because they raised shorter tenor funds and 37 per cent less than notified. Last week, the cost of debt for three states had peaked to the highest this fiscal at 7.02 per cent, up 12 bps over the previous week, despite most of the notified states drawing down less or not participating in the auctions. Also the share of the 10-year state bonds in total issuance in Q3 declined to 44 per cent from 52 per cent in Q2, leading to the massive decline in the cut-off.

(Source: Livemint)

International News

Germany's independent economic advisers cut 2021 growth forecast

The German government's panel of independent economic advisers on Wednesday cut its 2021 growth prediction for Europe's biggest economy to 2.7%, the latest in a series of downgrades by forecasters. The panel's new forecast was down from the 3.1% it predicted in March. It expected gross domestic product would expand by 4.6% in 2022, with the economy likely to return to its pre-pandemic size in next year's first quarter. Germany's recovery from the coronavirus pandemic is progressing more slowly than originally anticipated amid concerns about higher energy prices and stubborn bottlenecks in supplies of raw materials and parts.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>8--November-2021</p> <p>RESULTS-- Aurobindo Pharma, Britannia</p> <p>Economic Indicators--</p> <p>US--</p>	<p>9--November-2021</p> <p>RESULTS- Transpek, M&M,</p> <p>Economic Indicators--</p> <p>US--</p>	<p>10--November-2021</p> <p>RESULTS--Bank of Baroda,</p> <p>Economic Indicators--</p> <p>US--</p>	<p>11--November-2021</p> <p>RESULTS--Minda Ind, Godrej Con. Products</p> <p>Economic Indicators--</p> <p>US--</p>	<p>12--November-2021</p> <p>RESULTS--Hero Moto, Ashok Leyland, Lumax Ind, Glenmark Pharma, Fine Organics</p> <p>Economic Indicators--</p> <p>US--</p>
<p>15--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>16--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>17--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>18--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>19--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>
<p>22--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>23--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>24--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>25--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>	<p>26--November-2021</p> <p>RESULTS--</p> <p>Economic Indicators--</p> <p>US--</p>

(Source: investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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