

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,930	18,000	18,080
Support	17,800	17,700	17,630

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,873.6	-143.6	-0.8
Nifty Future (Nov)	17,912.2	-64.0	-0.3
Nifty Future (Dec)	17,972.9	-71.0	-0.3
Nifty Bank	38,560.2	-463.1	-1.2
Nifty 100	18,156.8	-135.0	-0.7
Nifty 500	15,411.1	-110.0	-0.7
NIFTY MIDCAP 100	31,782.1	-262.3	-0.8

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	59,919.7	-433.1	-0.7
BSE-100	18,214.3	-136.5	-0.7
BSE-200	7,784.0	-55.8	-0.7
BSE-500	7,028.3	-48.3	-0.7
Mid Cap	26,219.1	-169.0	-0.6
Small Cap	29,159.4	-158.2	-0.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	44,049.6	-529.3	-1.2
CAPITAL GOODS	28,751.5	-39.5	-0.1
REALTY	4,243.4	-109.3	-2.5
POWER	3,505.6	10.8	0.3
OIL & GAS	18,973.7	-162.8	-0.9
METAL	20,137.8	62.8	0.3
CD	45,108.7	303.7	0.7
AUTO	26,220.9	-256.7	-1.0
TECK	15,484.4	-74.7	-0.5
IT	34,659.4	-124.2	-0.4
FMCG	14,140.6	-122.0	-0.9
HEALTHCARE	25,030.8	-313.2	-1.2
VIX	16.3	0.0	0.3

Exchange	Advance	Decline	Unchg
BSE	1,381.0	1,909.0	155.0
NSE	795.0	1,269.0	7.0

Volume	Rs (in cr)	% Chg
NSE Cash	58,014.2	-16.3
BSE Cash	4,177.9	-15.2
NSE F&O	1,23,08,195.8	107.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,188.3	8,825.7	-1,637.5
DII	5,430.0	4,984.2	445.8

Intraday Nifty Outlook

Index opened on a flat note but remained under pressure throughout the day closing session with loss. Going ahead index has an immediate support at 17800-17700-17630. While on the higher side resistance comes at 17930-18000-18080.

Corporate News

The Great Return to office begins in IT after a long Covid-induced hiatus

After a long Covid-induced hiatus, the information technology (IT) services sector is slowly opening up, with employees making a staggered return to their desks and executives travelling for in-person meetings with clients. Both employees and employers, it appears, are equally keen on returning to the workplace, albeit in a hybrid setup, found a recent report by the National Association of Software and Services Companies (Nasscom) and job listings portal Indeed.

(Source: Livemint)

Vijay Crishna quits boards of Godrej Industries and Godrej Agrovet

Vijay Crishna, a non-executive, non-independent director on the boards of Godrej Industries and Godrej Agrovet, has quit from both boards, citing his advancing age, even as the Godrej family is trying to untangle cross-holdings in listed companies and land-holdings as part of the family settlement. Crishna is married to Smita Crishna-Godrej who owns one-fifth stakes in the Godrej family assets. Smita's brother, Jamshyd, runs Godrej & Boyce — the consumer products company of the Godrej group.

(Source: Livemint)

90% chipmakers have design footprint in India, says Intel's Prakash Mallya

As many as 2,000 chips are annually designed in India by semi-conductor and fabless companies, Intel India Managing Director Prakash Mallya said in a conversation with Business Standard. Mallya was reiterating the importance of India in the semi-conductor sweepstakes. "As much as 90 per cent of the semi-conductor companies have a design footprint in India. And as many as 2,000 chips are being designed annually in the country, which reflects the talent and the fact that the eco system is already in place.

(Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
TITAN	2,528.1	43.5	1.8
HINDALCO	454.0	4.2	0.9
JSWSTEEL	667.4	5.0	0.8
M&M	924.8	5.1	0.6
RELIANCE	2,554.6	4.7	0.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
IOC	133.3	-6.1	-4.4
TECHM	1,521.9	-44.6	-2.8
SBIN	509.6	-14.8	-2.8
ONGC	153.5	-4.2	-2.6
SBILIFE	1,153.2	-30.5	-2.5

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,658.3	11.6	0.3%
Dow 30	36,019.6	-60.3	-0.2%
Nasdaq	15,749.5	126.8	0.8%
FTSE 100	7,389.5	49.4	0.7%
DAX	16,082.0	14.1	0.1%
CAC 40	7,056.1	11.0	0.2%
Nikkei 225	29,277.9	171.1	0.6%
Hang Seng	25,248.0	251.9	1.0%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	71.4	-0.1	-0.1
ICICI Bank	20.7	-0.1	-0.3
Infosys	23.2	0.3	1.2
Tata Motors	33.7	0.2	0.6
Wipro	8.9	0.0	-0.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	95.0	0.9	1.0%
USD/INR	74.4	0.3	0.5%
EURO/INR	86.1	0.3	0.3%
USD/YEN	113.9	1.1	1.0%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	49,220.0	366.0	0.8%
Silver (spot) Rs	66,970.0	1,092.0	1.7%
Crude (Brent) \$	83.8	0.4	0.4%
Crude (WTI) \$	82.5	0.6	0.9%

Economy

UPI AutoPay sees 28.34% rise in recurring mandates, shows data

At a time when recurring payments through cards saw huge disruptions because of the transition to the Reserve Bank of India's (RBI's) new guidelines on e-mandates, UPI AutoPay saw massive traction, with mandate registration recording impressive growth in October. According to National Payment Corporation of India's (NPCI) data, in October, the volume of mandates registered by remitter banks touched 4.03 million, a 28.34 per cent jump over September. In September, remitter banks registered 3.14 million mandates on the platform. Similarly, in August, 1.77 million autopay mandates were registered.

(Source: Livemint)

International News

Oil prices steady after falling on signs US may release more reserves

SINGAPORE (Reuters) -Oil prices were steady on Thursday after falling in the previous session on concerns rising inflation in the United States, spurred by climbing energy costs, may prompt the government to release more strategic crude stockpiles to drive down prices. On Wednesday, Brent crude futures fell by 2.5% and West Texas Intermediate (WTI) futures dropped by 3.3% after reports that U.S. inflation increased at the fastest rate in 30 years pushed the dollar higher and crude inventories in the U.S., the world's biggest oil consumer, rose after the government released some strategic reserves. Brent crude futures gained 14 cents, or 0.2%, to \$82.78 a barrel at 0755 GMT, while WTI futures rose 18 cents, or 0.2%, to \$81.52.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>8--November-2021</p> <p>RESULTS– Aurobindo Pharma, Britannia</p> <p>Economic Indicators–</p> <p>US–</p>	<p>9--November-2021</p> <p>RESULTS- Transpek, M&M,</p> <p>Economic Indicators–</p> <p>US–</p>	<p>10--November-2021</p> <p>RESULTS–Bank of Baroda,</p> <p>Economic Indicators–</p> <p>US–</p>	<p>11--November-2021</p> <p>RESULTS–Minda Ind, Godrej Con. Products</p> <p>Economic Indicators–</p> <p>US–</p>	<p>12--November-2021</p> <p>RESULTS–Hero Moto, Ashok Leyland, Lumax Ind, Glenmark Pharma, Fine Organics</p> <p>Economic Indicators–</p> <p>US–</p>
<p>15--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>16--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>17--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>18--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>19--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>
<p>22--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>23--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>24--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>25--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>	<p>26--November-2021</p> <p>RESULTS–</p> <p>Economic Indicators–</p> <p>US–</p>

(Source: investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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Corporate Office:

4th floor,
Rustom Bldg,
29, Veer Nariman Road, Fort,
Mumbai-400001
Phone- +91 22 6159 6464
Fax-+91 22 6159 6160
Website- www.bpwealth.com

Registered Office:

24/26, 1st Floor, Cama Building,
Dalal street, Fort,
Mumbai-400001

BP Equities Pvt. Ltd.

CIN No: U67120MH1997PTC107392