

Nifty Futures	Level 1	Level 2	Level 3
Resistance	18,150	18,230	18,350
Support	17,980	17,900	17,800

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	18,102.7	229.2	1.3
Nifty Future (Nov)	18,171.2	-64.0	-0.3
Nifty Future (Dec)	18,197.0	-71.0	-0.3
Nifty Bank	38,733.3	173.2	0.4
Nifty 100	18,389.5	232.7	1.3
Nifty 500	15,579.0	167.9	1.1
NIFTY MIDCAP 100	31,925.8	143.7	0.5

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	60,686.7	767.0	1.3
BSE-100	18,438.1	223.8	1.2
BSE-200	7,874.7	90.7	1.2
BSE-500	7,101.1	72.8	1.0
Mid Cap	26,368.8	149.7	0.6
Small Cap	29,232.5	73.1	0.3

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	44,235.0	185.4	0.4
CAPITAL GOODS	29,105.3	353.8	1.2
REALTY	4,310.7	67.3	1.6
POWER	3,553.4	47.9	1.4
OIL & GAS	19,088.9	115.2	0.6
METAL	20,259.9	122.1	0.6
CD	45,288.2	179.5	0.4
AUTO	26,332.8	111.8	0.4
TECK	15,799.0	314.6	2.0
IT	35,351.3	691.9	2.0
FMCG	14,261.6	121.0	0.9
HEALTHCARE	25,158.0	127.2	0.5
VIX	15.2	-1.1	-6.9

Exchange	Advance	Decline	Unchg
BSE	1,621.0	1,701.0	142.0
NSE	976.0	1,057.0	87.0

Volume	Rs (in cr)	% Chg
NSE Cash	58,014.2	-16.3
BSE Cash	4,177.9	-15.2
NSE F&O	1,23,08,195.8	107.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	10,362.9	9,851.8	511.1
DII	6,818.7	5,967.3	851.4

Intraday Nifty Outlook

Index opened with wide gap up and remained strong throughout the day closing session near days high with decent gains. Index has an immediate resistance placed around 18150, sustenance above the same will open the way for 18230-18350. While on the opposite side support is present at 17980-17900-17800.

Corporate News

Sterling and Wilson Solar reports Rs 284 cr loss for Sept quarter

Sterling and Wilson Solar (SWSL) on Saturday reported a consolidated net loss of Rs 284.35 crore for September quarter 2021-22. The company had logged a consolidated net profit of Rs 15.09 crore in the year-ago period, a BSE filing stated. Total income rose to Rs 1,469.74 crore in the quarter as against to Rs 1,375.94 crore in the same period a year ago. "Our unexecuted order book as on November 13, 2021 (before adjusting for revenue post 30th September 2021) stands at Rs 6,730 crore.

(Source: Livemint)

Puravankara's sales bookings up 20% in Sep quarter to Rs 597 crore

Realty firm Puravankara Ltd's sales bookings grew by 20 per cent to Rs 597 crore during the second quarter of the fiscal on higher volumes and price realisation. In its investors presentation, the Bengaluru-based firm informed that the company's sales booking increased to Rs 597 crore during July-September quarter of 2021-22 fiscal from Rs 495 crore in the previous year. Its sales realisation went up by 11 per cent to Rs 6,556 per square feet from Rs 5,898 per square feet. In volume terms, sales bookings increased by 8 per cent to 0.91 million square feet during July-September quarter of this fiscal from 0.84 million square feet in the year-ago period.

(Source: Livemint)

Ipca Labs second quarter net profit declines 6% to Rs 250 crore

Drug firm Ipca Laboratories on Saturday reported a 6.30 per cent decline in its consolidated net profit to Rs 250.23 crore for the second quarter ended September 30. The company had posted a net profit of Rs 267.07 crore for the corresponding period of the previous fiscal, Ipca Laboratories said in a regulatory filing. Consolidated revenue from operations stood at Rs 1,544.43 crore for the quarter under consideration. It was Rs 1,361.10 crore for the same period a year ago, it added. The board has declared an interim dividend of Rs 8 per share, the filing said.

(Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
TECHM	1585.0	63.1	4.1
HINDALCO	468.6	14.6	3.2
HDFC	2992.7	83.8	2.9
WIPRO	660.1	18.3	2.8
INFY	1780.2	46.9	2.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
BAJAJ-AUTO	3635.0	-114.9	-3.0
TATASTEEL	1287.2	-12.3	-0.9
HEROMOTOCO	2683.0	-17.8	-0.6
AXISBANK	736.0	-2.0	-0.2
IOC	132.9	-0.3	-0.2

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,682.9	33.6	0.7%
Dow 30	36,100.3	179.1	0.5%
Nasdaq	15,861.0	156.7	1.0%
FTSE 100	7,347.9	-36.3	-0.5%
DAX	16,094.1	11.0	0.1%
CAC 40	7,091.4	31.9	0.5%
Nikkei 225	29,610.0	332.1	1.1%
Hang Seng	25,328.0	80.0	0.3%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	71.8	0.4	0.6
ICICI Bank	20.7	0.1	0.3
Infosys	23.7	0.5	2.1
Tata Motors	33.6	0.0	-0.1
Wipro	9.2	0.2	2.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	95.1	0.1	0.1%
USD/INR	74.5	0.1	0.2%
EURO/INR	85.4	-0.7	-0.8%
USD/YEN	114.1	0.2	0.1%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	49,325.0	109.0	0.2%
Silver (spot) Rs	67,136.0	171.0	0.3%
Crude (Brent) \$	82.2	-0.7	-0.8%
Crude (WTI) \$	80.8	-0.8	-1.0%

Economy

Tenure of ED, CBI chiefs extended to up to 5 years through Ordinances

Days before the winter session of Parliament, the government on Sunday passed two Ordinances extending the tenures of the Central Bureau of Investigation (CBI) and Enforcement Directorate (ED) chiefs to up to five years. The chiefs of the central agencies currently have a two-year tenure.

The Ordinance is clearly aimed to ensure the continuance of current ED chief S K Mishra, who is already on an extension, having reached 60 in 2020. His term would have come to an end on November 17. Both Ordinances have been signed by President Ram Nath Kovind. The chiefs of the top agencies can be given extensions, according to the Ordinances, every year for up to three years after they complete the two-year term.

(Source: Livemint)

International News

White House spurns Intel plan to boost chip production in China

The Biden administration spurned a plan by Intel Corp. to increase production in China over security concerns, dealing a setback to an idea pitched as a fix for U.S. chip shortages, according to people familiar with the deliberations. Intel, the world's largest chipmaker, has proposed using a factory in Chengdu, China, to manufacture silicon wafers, said the people, who asked not to be identified because the discussions were private. That production could have been online by the end of 2022, helping ease a global supply crunch. But at the same time, it's been seeking federal assistance to ramp up research and production in the U.S. When presented with the plan in recent weeks, Biden administration officials strongly discouraged the move, the people said.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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