

Nifty Futures	Level 1	Level 2	Level 3
Resistance	18,200	18,280	18,400
Support	17,980	17,850	17,770

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	18,109.4	6.7	0.0
Nifty Future (Nov)	18,130.2	-3.2	0.0
Nifty Future (Dec)	18,185.0	-4.7	0.0
Nifty Bank	38,702.3	-31.0	-0.1
Nifty 100	18,401.6	12.2	0.1
Nifty 500	15,592.6	13.6	0.1
NIFTY MIDCAP 100	32,028.3	102.5	0.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	60,718.7	32.0	0.1
BSE-100	18,454.3	16.3	0.1
BSE-200	7,878.7	4.1	0.1
BSE-500	7,101.2	0.1	0.0
Mid Cap	26,475.8	107.0	0.4
Small Cap	29,175.7	-56.8	-0.2

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	44,220.4	-14.7	0.0
CAPITAL GOODS	28,994.5	-110.8	-0.4
REALTY	4,314.8	4.2	0.1
POWER	3,564.3	10.9	0.3
OIL & GAS	19,118.6	29.7	0.2
METAL	29,784.3	-475.6	-2.4
CD	45,538.5	250.3	0.6
AUTO	26,258.9	-73.8	-0.3
TECK	15,837.4	38.4	0.2
IT	35,468.8	117.5	0.3
FMCG	14,375.3	113.7	0.8
HEALTHCARE	25,684.3	526.3	2.1
VIX	15.4	0.2	1.6

Exchange	Advance	Decline	Unchg
BSE	1,279.0	2,141.0	156.0
NSE	726.0	1,381.0	60.0

Volume	Rs (in cr)	% Chg
NSE Cash	62,500.2	7.7
BSE Cash	4,406.6	5.5
NSE F&O	42,59,313.5	-65.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8,557.0	8,132.3	424.7
DII	6,336.8	4,812.1	1,524.7

## Intraday Nifty Outlook

Index opened with gap up but failed to capitalise its gains and witnesses profit booking to end the session on a flat note. Going forward index has an immediate resistance around 18200, sustenance above the same will open the way for 18280-18400. While on the downside support comes at 17980-17850-17770.

## Corporate News

### Fino Payments Bank reports 74% jump in profit for Sept quarter

Recently listed Fino Payments Bank on Saturday reported a 74 per cent jump in its net profit to Rs 7.89 crore in the quarter ended in September 2021. The bank had posted a net profit of Rs 4.52 crore in the year ago same period. Revenue of the bank grew by 35 per cent year-on-year to Rs 242.15 crore on the back of a growth of 32 per cent in transaction revenue, 43 per cent in subscription income and 35 per cent in open banking, Fino Payments Bank said in a regulatory filing. The bank completed its initial public offer (IPO) and listed its shares on November 12, 2021 on NSE and BSE.

(Source: Livemint)

### Hero MotoCorp Q2 net profit declines 22% to Rs 748 cr; revenue falls 10%

Two-wheeler market leader Hero MotoCorp on Friday reported a 22 per cent decline in consolidated net profit to Rs 747.79 crore in the second quarter ended on September 30, 2021, impacted by lower sales. The company, which posted a consolidated net profit of Rs 963.82 crore in the same period last fiscal, said its electric vehicle project is in advanced stages and is gearing up to launch the first product by March 2022. Consolidated revenue from operations was at Rs 8,538.85 crore as against Rs 9,473.32 crore in the year-ago quarter, Hero MotoCorp said in a regulatory filing.

(Source: Livemint)

### Apple to pay \$30 mn to store workers forced to submit to bag checks

Apple Inc. agreed to pay \$29.9 million to employees at its stores who were forced to submit to security bag checks -- off the clock -- when they left work after or during their shifts. Lawyers for the workers asked a federal judge on Friday to approve the settlement, which was reached after a protracted eight-year legal battle. Apple Store employees filed the class-action lawsuit in 2013, claiming the company was violating California law by not paying them for the time it took to check their bags. Apple declined to comment on the settlement. The company said in the agreement that it discontinued the check policy in December 2015.

(Source: Livemint)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
POWERGRID	188.3	6.3	3.5
CIPLA	938.2	22.2	2.4
ITC	238.1	5.2	2.2
ONGC	157.8	3.2	2.0
UPL	784.1	14.5	1.9

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
COALINDIA	159.7	-7.2	-4.3
TATASTEEL	1,245.4	-41.8	-3.2
HINDALCO	455.9	-12.6	-2.7
JSWSTEEL	661.5	-9.8	-1.4
EICHERMOT	2,684.3	-38.6	-1.4

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,687.5	4.6	0.1%
Dow 30	36,170.0	69.7	0.2%
Nasdaq	15,863.2	2.3	0.0%
FTSE 100	7,352.9	4.9	0.1%
DAX	16,147.5	53.4	0.3%
CAC 40	7,128.6	37.2	0.5%
Nikkei 225	29,776.8	166.8	0.6%
Hang Seng	25,390.9	62.9	0.3%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	72.0	0.3	0.4
ICICI Bank	20.6	0.0	-0.2
Infosys	23.8	0.1	0.3
Tata Motors	33.9	0.3	0.9
Wipro	9.1	0.0	-0.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index	95.2	0.1	0.1%
USD/INR	74.5	-0.1	-0.1%
EURO/INR	85.2	-0.2	-0.3%
USD/YEN	113.9	-0.2	-0.2%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	49,297.0	-17.0	0.0%
Silver (spot) Rs	66,640.0	-504.0	-0.8%
Crude (Brent) \$	81.3	-0.9	-1.0%
Crude (WTI) \$	80.1	-0.7	-0.9%

## Economy

**Airfares rise 30-100% against pre-pandemic levels: Thomas Cook**

With a surge in domestic air passenger traffic, the airfares have risen by 30 per cent to 100 per cent of the pre-pandemic levels amid the festive season, a top Thomas Cook executive has said. The domestic air passenger traffic increased around 67 per cent year-on-year in October. Thomas Cook, however, expects the airfares to be levelled off going forward, as the domestic carriers operate with 100 per cent capacity. The growth was supported by the steep decline in COVID-19 infection cases, higher capacity deployment by the local carriers and festive season demand, among others.

(Source: Livemint)

## International News

**UK terror threat level raised to 'severe' after hospital blast incident**

An explosion outside Liverpool Women's Hospital on Remembrance Sunday was declared a terror incident by British police on Monday, resulting in the UK's terrorism threat level being raised to severe which indicates that an attack is highly likely. In February, the country's terror threat level was lowered from severe to substantial, which indicates an attack is likely. However, UK Home Secretary Priti Patel confirmed the upgrade decision taken by the Joint Terrorism Analysis Centre (JTAC) after an emergency Cabinet Office Briefing Room A (COBRA) meeting with British Prime Minister Boris Johnson earlier on Monday. What we saw yesterday is the second incident in a month, Patel told reporters after the meeting on Monday.

(Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

We analysts and the authors of this report, hereby certify that all of the views expressed in this research report accurately reflect our personal views about any and all of the subject issuer (s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation (s) or view (s) in this report. Analysts aren't registered as research analysts by FINRA and might not be an associated person of the BP Equities Pvt. Ltd. (Institutional Equities).

**General Disclaimer**

This report has been prepared by the research department of BP EQUITIES Pvt. Ltd, is for information purposes only. This report is not construed as an offer to sell or the solicitation of an offer to buy or sell any security in any jurisdiction where such an offer or solicitation would be illegal.

BP EQUITIES Pvt. Ltd have exercised due diligence in checking the correctness and authenticity of the information contained herein, so far as it relates to current and historical information, but do not guarantee its accuracy or completeness. The opinions expressed are our current opinions as of the date appearing in the material and may be subject to change from time to time. Prospective investors are cautioned that any forward looking statement are not predictions and are subject to change without prior notice.

Recipients of this material should rely on their own investigations and take their own professional advice. BP EQUITIES Pvt. Ltd or any of its affiliates or employees shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. BP EQUITIES Pvt. Ltd. or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.

BP EQUITIES Pvt. Ltd and/or its affiliates and/or employees may have interests/ positions, financial or otherwise in the securities mentioned in this report. Opinions expressed are our current opinions as of the date appearing on this material only. While we endeavor to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so.

This report is not directed to or intended for display, downloading, printing, reproducing or for distribution to or use by any person in any locality, state and country or other jurisdiction where such distribution, publication or use would be contrary to the law or regulation or would subject to BP EQUITIES Pvt. Ltd or any of its affiliates to any registration or licensing requirement within such jurisdiction.

**Corporate Office:**

4th floor,  
Rustom Bldg,  
29, Veer Nariman Road, Fort,  
Mumbai-400001  
Phone- +91 22 6159 6464  
Fax-+91 22 6159 6160  
Website- [www.bpwealth.com](http://www.bpwealth.com)

**Registered Office:**

24/26, 1st Floor, Cama Building,  
Dalal street, Fort,  
Mumbai-400001

BP Equities Pvt. Ltd.

CIN No: U67120MH1997PTC107392