

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,830	17,900	18,000
Support	17,680	17,600	17,450

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,764.8	-133.9	-0.7
Nifty Future (Nov)	17,772.0	-137.1	-0.7
Nifty Future (Dec)	17,832.9	-137.3	-0.7
Nifty Bank	37,976.2	-65.3	-0.2
Nifty 100	18,059.5	-151.9	-0.8
Nifty 500	15,302.5	-152.4	-1.0
NIFTY MIDCAP 100	31,271.4	-457.6	-1.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	59,636.0	-372.3	-0.6
BSE-100	18,117.3	-159.2	-0.9
BSE-200	7,728.8	-72.8	-0.9
BSE-500	6,972.3	-71.6	-1.0
Mid Cap	25,918.6	-442.0	-1.7
Small Cap	28,798.2	-445.4	-1.5

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	43,323.7	-111.0	-0.3
CAPITAL GOODS	28,487.6	-547.3	-1.9
REALTY	4,134.4	-65.8	-1.6
POWER	3,558.5	-21.9	-0.6
OIL & GAS	18,476.0	-146.4	-0.8
METAL	19,076.1	-540.5	-2.8
CD	44,696.6	-387.4	-0.9
AUTO	26,478.7	-629.7	-2.3
TECK	15,607.5	-204.4	-1.3
IT	35,110.8	-493.1	-1.4
FMCG	14,214.3	-77.5	-0.5
HEALTHCARE	25,185.6	-340.8	-1.3
VIX	14.8	-0.1	-0.8

Exchange	Advance	Decline	Unchg
BSE	1,001.0	2,339.0	122.0
NSE	796.0	1,265.0	61.0

Volume	Rs (in cr)	% Chg
NSE Cash	71,973.3	14.5
BSE Cash	6,765.4	28.7
NSE F&O	1,46,57,928.0	117.7

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8,781.8	12,712.4	-3,930.6
DII	6,846.1	4,960.4	1,885.7

Intraday Nifty Outlook

Index opened on a flat note but remained under pressure throughout the day closing session near days low. Index continue to form lower highs and lower low for third consecutive day. Going ahead index has an immediate support around 17680-17600-17450. While on the higher side resistance comes at 17830-17900-18000.

Corporate News

Paytm CEO's fixation on delivering record IPO blamed for first-day flop

Vijay Shekhar Sharma wiped away tears of joy as he recounted his rise from a "commoner" to the leader of a digital payments giant that just completed India's biggest-ever initial public offering. "The dreams of a young country are with me," said the founder and chief executive officer of One 97 Communications Ltd., operator of the Paytm service, before striking the opening gong at the Bombay Stock Exchange at 10 a.m. local time on Thursday. By 11 a.m., Sharma's long-anticipated coming out party had turned into one of the worst opening days for a blockbuster tech listing since the dot-com bubble.

(Source: Livemint)

Govt can sell HZL stake in open market as per court order, says Vedanta

Vedanta on Thursday said the Supreme Court has permitted the government to go ahead with the proposal to divest its complete stake in Hindustan Zinc Ltd in the open market. Hindustan Zinc is a subsidiary of the Vedanta Ltd. "...we wish to inform you that the Supreme Court has passed a judgment in writ petition no. 229 of 2014 on November 18, 2021. The Supreme Court vide its judgment has allowed the Government to go ahead with its proposal to divest its complete stake in Hindustan Zinc Limited, a subsidiary of the Company (HZL) in the open market and in accordance with the rules and regulations of SEBI," Vedanta said in a filing to BSE.

(Source: Livemint)

CCI releases key findings on market study of India's pharma sector

To safeguard patient privacy and protecting sensitive personal medical data, necessary regulations need to be enforced until the country legislates its data protection law, the Competition Commission of India said in a study released on Thursday. It further said that online pharmacies should adopt self-regulatory measures in the areas of collection, use, sharing of data and privacy. The antitrust law in India is wide enough to enable the assessment of any competition harm that may be caused by disproportionate collection/use of data by digital entities with market power.

(Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
SBIN	503.8	5.7	1.1
POWERGRID	192.5	1.4	0.8
IOC	129.4	0.9	0.7
HDFCBANK	1,539.4	8.6	0.6
DIVISLAB	4,785.6	21.8	0.5

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
TATAMOTORS	509.7	-20.4	-3.8
M&M	923.7	-30.7	-3.2
TECHM	1,567.7	-50.7	-3.1
LT	1,897.0	-55.9	-2.8
HCLTECH	1,120.2	-32.2	-2.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,698.0	-6.6	-0.1%
Dow 30	35,602.0	-269.0	-0.8%
Nasdaq	16,057.4	63.7	0.4%
FTSE 100	7,223.6	-32.4	-0.5%
DAX	16,160.0	-61.8	-0.4%
CAC 40	7,112.3	-29.7	-0.4%
Nikkei 225	29,745.9	147.2	0.5%
Hang Seng	25,050.0	-269.8	-1.1%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	72.0	0.0	0.0
ICICI Bank	20.5	0.0	-0.1
Infosys	23.6	-0.1	-0.3
Tata Motors	33.5	0.3	0.9
Wipro	9.0	0.0	0.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	96.1	0.2	0.2%
USD/INR	74.3	-0.1	-0.1%
EURO/INR	84.0	-0.5	-0.6%
USD/YEN	114.1	-0.5	-0.5%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48,876.0	-183.0	-0.4%
Silver (spot) Rs	65,615.0	-355.0	-0.5%
Crude (Brent) \$	78.8	-2.4	-2.9%
Crude (WTI) \$	75.9	-2.5	-3.2%

Economy

Tea body urges for measures for equilibrium in demand and supply

The Tea Association of India (TAI) on Sunday said supply outstripping demand is a major cause for the problems facing the tea industry in the country. It also spelt out various measures to correct the situation, including the need to increase domestic consumption of the beverage. In a submission before Union Industry and Commerce Minister Piyush Goyal here, TAI president Ajay Jalan said supply outstrips the demand and it is one of the root cause of the problem. "We have to regulate supply and create demand for tea," he added. Advocating for promotion of tea consumption, he pointed that per capita consumption of tea in India is as low as 830 grams per head/year as compared to 1.61 kg per head in the UK or 1.01 kg per head per year in Pakistan.

(Source: Livemint)

International News

Protests erupt in Pakistan's Gwadar amid growing backlash against CPEC

Massive protests have erupted in Pakistan's port city of Gwadar against unnecessary checkpoints, a severe shortage of water and electricity and threats to livelihoods from illegal fishing, part of a growing backlash in the country against China's multibillion-dollar belt and road projects. The protests organised by workers of some political parties, civil rights activists, fishermen and concerned citizens have been going on for a week at Y Chowk on Port Road in Gwadar, a coastal town in the restive Southwest Balochistan province of Pakistan. The protesters demand the removal of unnecessary security check posts, availability of drinking water and electricity, eviction of big fishing trawlers from Makran coast and opening of the border with Iran from Panjgur to Gwadar, Jang newspaper reported on Sunday.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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