

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,450	17,530	17,650
Support	17,280	17,200	17,000

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,764.5	-348.3	-2.0
Nifty Future (Nov)	17,449.9	-343.0	-1.9
Nifty Future (Dec)	17,502.0	-349.1	-1.9
Nifty Bank	37,128.8	-847.5	-2.2
Nifty 100	17,708.5	-351.0	-1.9
Nifty 500	14,976.7	-325.9	-2.1
NIFTY MIDCAP 100	30,331.6	-939.8	-3.0

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	58,465.9	-1170.1	-2.0
BSE-100	17,756.0	-361.3	-2.0
BSE-200	7,570.4	-158.4	-2.1
BSE-500	6,821.6	-150.7	-2.2
Mid Cap	25,239.0	-679.6	-2.6
Small Cap	27,945.6	-852.7	-3.0

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	42,337.4	-986.3	-2.3
CAPITAL GOODS	27,956.3	-531.3	-1.9
REALTY	3,950.5	-183.9	-4.5
POWER	3,506.7	-51.8	-1.5
OIL & GAS	17,921.1	-554.9	-3.0
METAL	19,089.0	12.9	0.1
CD	43,257.8	-1438.7	-3.2
AUTO	25,666.0	-812.7	-3.1
TECK	15,491.0	-116.5	-0.8
IT	34,639.0	-471.7	-1.3
FMCG	14,014.0	-200.4	-1.4
HEALTHCARE	24,649.3	-536.3	-2.1
VIX	17.5	2.7	17.9

Exchange	Advance	Decline	Unchg
BSE	843.0	2571.0	154.0
NSE	350.0	1762.0	63.0

Volume	Rs (in cr)	% Chg
NSE Cash	74,859.9	4.0
BSE Cash	5,567.9	-17.7
NSE F&O	67,23,198.2	-54.1

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	11,705.8	15,144.5	-3,438.8
DII	7,927.9	5,876.7	2,051.2

Intraday Nifty Outlook

Index opened with minor gap up but witnessed sharp selloff and remained under pressure throughout the day closing session with hefty loss. Going ahead index has an important support zone around 17280-17200, breakdown below same would attract further selling pressure towards 17000. While on the higher side immediate resistance is seen at 17450-17530-17650.

Corporate News

Airtel hikes prepaid tariffs by 20%, Vodafone Idea likely to follow suit

Telecom firm Bharti Airtel has hiked by around 20 per cent its pre-paid plans, making the first move to improve the financial sustainability of the sector. Vodafone Idea (Vi), is expected to follow suit, as its chief executive officer Ravinder Takkar indicated last week that tariff hikes will happen soon. The company however has not yet made an announcement. Airtel and Vi had hiked rates in entry-level pre-paid plans and certain postpaid and family packs a few months back. Airtel's latest hikes will be for rates across all slabs (Rs 79 to Rs 2,498). It increased rates for data top-ups as well and said the new tariff plan will come into effect from November 26.

(Source: Livemint)

HealthCare Global acquires majority stake in Suchirayu Healthcare

Cancer focused healthcare service provider HealthCare Global Enterprises Limited (HCG) on Monday said it has become a majority stakeholder in Suchirayu Healthcare Solutions with the acquisition of additional 60.9 per cent for an undisclosed sum. With the transaction, HCG has increased its holding in Suchirayu from the existing 17.7 per cent to 78.6 per cent, the company said in a statement. Suchirayu owns a multi-speciality hospital in Hubli with an operational capacity of 110 beds and a potential to scale up to 250 beds.

(Source: Livemint)

Paytm bleeds as Macquarie's second report puts Rs 1,200 as target price

Paytm shares fell for the second trading day after the digital payments company listed on November 18, with its share prices sliding 18 per cent to Rs 1,284 till 12:26 pm IST. Brokerage firm Macquarie published on Monday a second report on Paytm, maintaining its earlier target price of Rs 1,200 and an 'underperform' rating after its first one on listing day ruffled investors. "Paytm's valuation---is expensive, especially as profitability should remain elusive for a long time. We recommend UP with TP of Rs 1,200 valuing company at 0.5x PSg on Dec-23 annualised sales," the report said.

(Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
BHARTIARTL	742.1	27.8	3.9
ASIANPAINT	3,261.3	34.4	1.1
JSWSTEEL	657.0	6.5	1.0
POWERGRID	194.2	1.7	0.9
HINDALCO	442.2	1.8	0.4

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
BAJFINANCE	7,058.3	-426.6	-5.7
ONGC	146.5	-7.7	-5.0
BAJAJFINSV	17,073.7	-847.5	-4.7
TATAMOTORS	486.1	-23.6	-4.6
RELIANCE	2,363.7	-109.5	-4.4

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,708.9	10.9	0.2%
Dow 30	35,838.2	236.2	0.7%
Nasdaq	15,932.2	-125.2	-0.8%
FTSE 100	7,255.5	31.9	0.4%
DAX	16,115.7	-44.3	-0.3%
CAC 40	7,105.0	-7.3	-0.1%
Nikkei 225	29,774.1	28.2	0.1%
Hang Seng	24,951.3	-98.6	-0.4%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	68.3	-3.7	-5.4
ICICI Bank	19.6	-0.8	-4.2
Infosys	22.9	-0.7	-3.0
Tata Motors	32.1	-1.4	-4.3
Wipro	8.7	-0.3	-3.2

Currencies	Close	Pts. Chg	% Chg
Dollar Index	96.4	0.3	0.3%
USD/INR	74.2	0.0	-0.1%
EURO/INR	84.1	0.1	0.1%
USD/YEN	114.0	-0.1	-0.1%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	48,066.0	-762.0	-1.6%
Silver (spot) Rs	64,782.0	-774.0	-1.2%
Crude (Brent) \$	79.4	0.6	0.7%
Crude (WTI) \$	76.4	0.5	0.6%

Economy

'Uniform rate of 12% for MMF textiles sector to reduce compliance burden'

The government has notified uniform goods and services tax rate at 12% on MMF, MMF yarn, MMF fabrics and apparel, which has addressed the inverted tax structure in the MMF textile value chain, said government on Monday. The changed rates will come into effect from January 1, 2022. This will help the MMF segment grow and emerge as a big job provider in the country, said Ministry of Textiles. "The Textiles & Apparel (T&A) industry was having long pending (first under sales tax then, under VAT and finally under GST regime) demand for removal of inverted tax structure on manmade fibre (MMF) value chain. The GST on MMF, MMF Yarn and MMF Fabrics were 18%, 12% and 5% respectively.

(Source: Livemint)

International News

Euro slides as Austria's fourth national Covid-19 lockdown begins

The euro fell on Monday to trade close to a 16-month low on growing concerns over the impact of new COVID-19 restrictions in Europe, with Austria starting a full lockdown and Germany considering following suit. Austria began its fourth lockdown, the first introduced since vaccines became widely available, shutting Christmas markets, bars, cafes and theatres. A fourth wave of infections has plunged Germany, Europe's largest economy, into a national emergency, Health Minister Jens Spahn said, warning that vaccinations alone will not cut case numbers. The euro slipped 0.25% to \$1.122 at 0905 GMT, close to a 16-month low touched on Friday when Austria announced the lockdown.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
22--November-2021 RESULTS-- Economic Indicators-- US--	23--November-2021 RESULTS-- Economic Indicators-- US--	24--November-2021 RESULTS-- Economic Indicators-- US--	25--November-2021 RESULTS-- Economic Indicators-- US--	26--November-2021 RESULTS-- Economic Indicators-- US--
29--November-2021 RESULTS-- Economic Indicators-- US--	30--November-2021 RESULTS-- Economic Indicators-- US--	1--December-2021 RESULTS-- Economic Indicators-- US--	2--December-2021 RESULTS-- Economic Indicators-- US--	3--December-2021 RESULTS-- Economic Indicators-- US--
6--December-2021 RESULTS-- Economic Indicators-- US--	7--December-2021 RESULTS-- Economic Indicators-- US--	8--December-2021 RESULTS-- Economic Indicators-- US--	9--December-2021 RESULTS-- Economic Indicators-- US--	10--December-2021 RESULTS-- Economic Indicators-- US--

(Source: Investing.com and BSE)

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