

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,580	17,700	17,800
Support	17,420	17,300	17,200

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,503.3	86.8	0.5
Nifty Future (Nov)	17,491.0	56.0	0.3
Nifty Future (Dec)	17,537.0	52.5	0.3
Nifty Bank	37,272.8	144.0	0.4
Nifty 100	17,823.5	115.0	0.6
Nifty 500	15,107.8	131.1	0.9
NIFTY MIDCAP 100	30,865.3	533.7	1.8

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	58,664.3	198.4	0.3
BSE-100	17,870.0	114.0	0.6
BSE-200	7,628.2	57.8	0.8
BSE-500	6,884.0	62.4	0.9
Mid Cap	25,646.5	407.5	1.6
Small Cap	28,450.3	504.7	1.8

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	42,496.5	159.1	0.4
CAPITAL GOODS	28,466.8	510.5	1.8
REALTY	4,043.4	92.9	2.4
POWER	3,619.1	112.4	3.2
OIL & GAS	18,113.6	192.4	1.1
METAL	19,752.8	663.8	3.5
CD	43,407.2	149.4	0.4
AUTO	25,821.6	155.5	0.6
TECK	15,499.2	8.2	0.1
IT	34,572.2	-66.9	-0.2
FMCG	14,091.4	77.4	0.6
HEALTHCARE	25,021.9	372.5	1.5
VIX	18.0	0.5	2.8

Exchange	Advance	Decline	Unchg
BSE	2,396.0	865.0	154.0
NSE	1,550.0	497.0	75.0

Volume	Rs (in cr)	% Chg
NSE Cash	76,249.5	1.9
BSE Cash	6,292.3	13.0
NSE F&O	69,23,225.9	3.0

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	10,101.1	14,578.1	-4,477.1
DII	9,030.2	7,618.2	1,412.1

Intraday Nifty Outlook

Index opened with wide gap down but recovered the losses and reversed strong to close the session near days high. Index has formed Bullish candlestick pattern at support which is bullish signal for short term trend. Going ahead index has an immediate support around 17420-17300-17200. On the higher side resistance comes at 17580-17700-17800.

Corporate News

Vedanta promoters buy 138.6 mn shares in Vedanta Ltd at Rs 349.7 per share

Promoters of Anil Agarwal-led Vedanta Limited, Twin Star Holdings Limited and Vedanta Netherlands Investments BV, today bought 138.6 million shares of the company at Rs 349.7 a share, according to bulk deals data of exchanges. With this, the promoters have bought 3.7 per cent stake in the company totally, with Twin Star Holdings having bought 2.36 per cent, and Vedanta Netherlands, 1.35 per cent. The promoters had put an offer for 170 million shares (4.57 per cent stake).

(Source: Livemint)

Telefonica partners Wipro for network automation solution

IT firm Wipro on Tuesday said it has partnered with Telefonica to automate the associated network operations and enable adoption of virtualised network functions. Telefonica plans to leverage a common CI/CD/CT (Continuous Integration, Continuous Deployment and Continuous Testing) framework for all the markets which can be implemented locally to meet specific local integration needs, with the support of Wipro, a statement said. This will ease collaboration among Telefonica OpCos allowing to share design, parametrisation/configuration, test plans and results, it added.

(Source: Livemint)

Omega Seiki partners Europ Assistance to offer roadside assistance

EV maker Omega Seiki Mobility (OSM) has partnered with Europ Assistance (EAI) to offer 247 roadside assistance to create a secure environment for its entire range of vehicles and consumers. The roadside assistance programme will include a host of facilities, such as repair on spots, towing assistance after breakdown, towing on accident, towing/on-site repair beyond coverage radius, battery recharge/ charging point, breakdown support over the phone, among others. It will also help a customer find the nearest client authorised garage/dealer, SMS service, user conference calling, emergency message transmission assistance, OSM said in a release.

(Source: Livemint)



Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
JSWSTEEL	683.3	26.3	4.0
POWERGRID	201.9	7.7	3.9
COALINDIA	156.2	5.6	3.8
NTPC	133.5	3.3	2.6
TATASTEEL	1,192.1	27.0	2.3

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
INDUSINDBK	981.3	-25.5	-2.5
ASIANPAINT	3,185.5	-75.7	-2.3
INFY	1,736.9	-22.5	-1.2
BAJAJ-AUTO	3,434.8	-9.3	-0.2
WIPRO	642.8	-1.2	-0.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,663.5	-19.5	-0.4%
Dow 30	35,603.1	-16.1	-0.1%
Nasdaq	15,651.1	-203.7	-1.3%
FTSE 100	7,269.6	14.2	0.2%
DAX	15,937.0	-178.7	-1.1%
CAC 40	7,044.6	-60.4	-0.9%
Nikkei 225	29,774.1	28.2	0.1%
Hang Seng	24,651.6	-299.8	-1.2%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.7	1.2	1.8
ICICI Bank	19.4	0.1	0.6
Infosys	22.8	0.1	0.3
Tata Motors	32.6	0.3	1.0
Wipro	8.7	0.0	0.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	96.4	0.0	0.1%
USD/INR	74.4	0.2	0.2%
EURO/INR	83.9	-0.2	-0.3%
USD/YEN	114.8	0.8	0.7%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,383.0	-540.0	-1.1%
Silver (spot) Rs	62,460.0	-2,111.0	-3.3%
Crude (Brent) \$	81.8	2.1	2.6%
Crude (WTI) \$	78.2	1.5	2.0%

Economy

Cryptocurrency Bill among 26 to be introduced in Winter Session

As many as 26 new bills, including one on cryptocurrencies, have been listed for introduction in the Winter Session of the Parliament, slated to begin from November 29 and conclude on December 23. The Winter Session will consider cryptocurrency and regulation of digital currency bill, banking amendment bill, repeal of farm laws, IBC amendment bill, stated the legislative agenda for the upcoming session released on Tuesday. The cryptocurrency and Regulation of Official Digital Currency Bill, 2021 to be tabled in Parliament during the Winter Session seeks "to create a facilitative framework for creation of the official digital currency to be issued by the Reserve Bank of India.

(Source: Livemint)

International News

Oil prices decline on plans to tap emergency crude reserves

Oil prices fell on Tuesday, reversing gains the previous session on talk the United States, Japan and India will release crude reserves to tame prices despite the threat of faltering demand as COVID-19 cases flare up in Europe. The United States is expected to announce a loan of crude oil from its emergency stockpile on Tuesday as part of a plan it hashed out with major Asian energy consumers to lower energy prices, a Biden administration source familiar with the situation said. Brent crude futures fell 67 cents, or 0.8%, to \$79.03 a barrel at 0721 GMT, while U.S. West Texas Intermediate (WTI) crude futures fell 88 cents, or 1.2%, to \$75.87 a barrel. "U.S. President Biden is said to be preparing to announce a release of oil from its strategic petroleum reserve in concert with several other countries ...," ANZ said in a note.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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