

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,480	17,550	17,630
Support	17,350	17,280	17,200

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,415.0	-88.3	-0.5
Nifty Future (Nov)	17,366.7	-128.0	-0.7
Nifty Future (Dec)	17,406.0	-133.9	-0.8
Nifty Bank	37,441.9	169.2	0.5
Nifty 100	17,733.0	-90.5	-0.5
Nifty 500	15,046.5	-61.3	-0.4
NIFTY MIDCAP 100	30,743.2	-122.1	-0.4

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	58,341.0	-323.3	-0.6
BSE-100	17,786.2	-83.8	-0.5
BSE-200	7,590.6	-37.6	-0.5
BSE-500	6,859.1	-24.9	-0.4
Mid Cap	25,500.6	-145.9	-0.6
Small Cap	28,575.1	124.8	0.4

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	42,720.9	224.4	0.5
CAPITAL GOODS	28,202.3	-264.4	-0.9
REALTY	4,039.1	-4.2	-0.1
POWER	3,617.0	-2.1	-0.1
OIL & GAS	18,255.6	142.1	0.8
METAL	19,703.0	-49.8	-0.3
CD	43,172.3	-234.9	-0.5
AUTO	25,517.5	-304.1	-1.2
TECK	15,341.4	-157.9	-1.0
IT	34,144.1	-428.1	-1.2
FMCG	13,970.1	-121.3	-0.9
HEALTHCARE	24,946.2	-75.6	-0.3
VIX	17.1	-0.9	-5.1

Exchange	Advance	Decline	Unchg
BSE	1,982.0	1,308.0	140.0
NSE	1,180.0	867.0	62.0

Volume	Rs (in cr)	% Chg
NSE Cash	64,703.3	-15.1
BSE Cash	5,129.9	-18.5
NSE F&O	79,06,935.3	14.2

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	9,608.5	14,731.1	-5,122.7
DII	7,537.6	3,728.0	3,809.6

Intraday Nifty Outlook

Index opened with minor gap up and remained strong for the first half of the session, while in last hour index witnessed sharp selling pressure ending the day near the lows. Going ahead index has an immediate support around 17350-17280-17200. While on the higher side resistance is seen at 17480-17550-17630.

Corporate News

Hinduja family feud puts their century-old business empire in jeopardy

As a child in London, one of Karam Hinduja's favorite pastimes was watching Bollywood movies with his grandfather Srichand Hinduja, the patriarch of a sprawling global business empire. "He and I, without fail, once a week, whatever was new, whether it was good or bad," Karam said in a recent interview in Geneva. "That's a lot of how we bonded." Little did he know then that a quarter century later the two of them would be embroiled in a real-life family drama more gripping than any Bollywood plot. And unlike most of the tearjerkers they watched, this one may not have a happy ending.

(Source: Livemint)

Indifi Technologies raises Rs 340 crore in series D equity, debt funding

Indifi Technologies, a digital financial services company based in Gurgaon, said it has raised Rs 340 crore. in series D Equity, and Debt Funding. CX Partners and OP Finfund Global Impact Fund I (the first Finnish global emerging markets impact fund) along with existing investors CDC Group (the UK's development finance institution), Omidyar Network, Flourish Ventures, Elevar Equity and Accel, have invested Rs 140 core. in Series D round of Equity Capital raise for Indifi Technologies.

(Source: Livemint)

Promoter group shares pledged with lenders released, says HFCL

Domestic telecom gear maker HFCL on Tuesday said all promoter group shares pledged with various lenders have been released. Promoters jointly hold 41.89 per cent stake in the company. "We are pleased to inform all our stakeholders that an aggregate of 6,03,87,187 equity shares, being 100 per cent, of the total pledged shares out of the promoters' shareholding in the paid-up equity shares capital of HFCL, have been released," the company said in a BSE filing. The company said that the pledges were made in the favour of various lenders as a collateral security for the credit facilities availed by HFCL.

(Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
ADANI PORTS	763.1	33.8	4.6
ONGC	153.5	6.8	4.6
COALINDIA	159.1	2.9	1.9
BPCL	403.4	5.8	1.5
KOTAKBANK	2,011.4	28.5	1.4

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
TATACONSUM	798.9	-22.0	-2.6
EICHERMOT	2,536.9	-62.2	-2.3
INFY	1,696.0	-40.9	-2.3
MARUTI	7,669.4	-184.5	-2.3
GRASIM	1,746.9	-36.4	-2.0

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,688.5	-2.3	-0.1%
Dow 30	35,749.1	-64.7	-0.2%
Nasdaq	15,772.6	-2.6	0.0%
FTSE 100	7,293.2	26.5	0.4%
DAX	15,891.3	-45.7	-0.3%
CAC 40	7,048.0	3.4	0.1%
Nikkei 225	29,302.7	-471.5	-1.6%
Hang Seng	24,685.5	33.9	0.1%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	69.2	-0.5	-0.7
ICICI Bank	19.7	0.2	0.8
Infosys	22.5	-0.4	-1.7
Tata Motors	32.5	-0.3	-1.0
Wipro	8.7	-0.1	-1.0

Currencies	Close	Pts. Chg	% Chg
Dollar Index	96.9	0.5	0.5%
USD/INR	74.4	0.0	0.0%
EURO/INR	83.8	-0.1	-0.2%
USD/YEN	115.0	0.2	0.1%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,479.0	45.0	0.1%
Silver (spot) Rs	62,734.0	225.0	0.4%
Crude (Brent) \$	82.7	0.5	0.6%
Crude (WTI) \$	78.9	0.4	0.6%

Economy

FM hands over Rs 306-cr credit sanction letters to 145 beneficiaries in J&K

Union Finance Minister Nirmala Sitharaman on Tuesday handed over credit sanction letters of Rs 306 crore to beneficiaries in Jammu and Kashmir and announced a host of initiatives, including a Rs 200 crore cluster development fund for the Union territory. On the final day of her two-day visit, she also virtually laid the foundation of rural self-employment training institute buildings at Shopian and Baramulla districts of the Kashmir Valley. JKTPD's Hausla Scheme will empower existing women entrepreneurs to be role models in their sectors by providing skill development, as well as credit support, marketing support and mentorship.

(Source: Livemint)

International News

South Korea sets pandemic high with 4,000 new virus cases

New coronavirus infections in South Korea exceeded 4,000 in a day for the first time since the start of the pandemic as a delta-driven spread continues to rattle the country after it eased social distancing in recent weeks to improve its economy. The Korea Disease Control and Prevention Agency said most of the new 4,116 cases reported Wednesday came from the capital Seoul and its surrounding metropolitan region, where an increase in hospitalisations has created fears about possible shortages in intensive care units. The country's death toll is now 3,363 after 35 virus patients died in the past 24 hours. The 586 patients who are in serious or critical conditions also marked a new high.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
22--November-2021 RESULTS-- Economic Indicators-- US--	23--November-2021 RESULTS-- Economic Indicators-- US--	24--November-2021 RESULTS-- Economic Indicators-- US--	25--November-2021 RESULTS-- Economic Indicators-- US--	26--November-2021 RESULTS-- Economic Indicators-- US--
29--November-2021 RESULTS-- Economic Indicators-- US--	30--November-2021 RESULTS-- Economic Indicators-- US--	1--December-2021 RESULTS-- Economic Indicators-- US--	2--December-2021 RESULTS-- Economic Indicators-- US--	3--December-2021 RESULTS-- Economic Indicators-- US--
6--December-2021 RESULTS-- Economic Indicators-- US--	7--December-2021 RESULTS-- Economic Indicators-- US--	8--December-2021 RESULTS-- Economic Indicators-- US--	9--December-2021 RESULTS-- Economic Indicators-- US--	10--December-2021 RESULTS-- Economic Indicators-- US--

(Source: Investing.com and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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