

Week Gone By

- ⇒ Coal production rises 8% in April-February 2018-19
- ⇒ WPI Inflation rises marginally to 2.9% in February 2019.
- ⇒ RBI says Demand conditions in Manufacturing sector weaken,notes improved sales growth for consumer driven sectors
- ⇒ RBI imposes Monetary penalty on 36 Banks
- ⇒ Mutual funds AUM declines 0.9% to Rs 23.16 lakh crore in February 2019

Week ahead

- ⇒ In UK ,Bank of England (BoE) will decide on interest rates on Thursday, 21 March 2019
- ⇒ Movement of rupee against the US dollar,crude oil prices and other global cues are likely to guide domestic shares next week
- ⇒ The U.S. will see fresh data on retail sales, consumer prices and industrial production,

Technical Overview

Index closed with a gain of 3.55% at 11427. Index opened on a flat note but witnessed a strong rally after giving a breakout from earlier resistance of 11100 which is 61.8% retracement of its previous decline from 11752 to 10005. RSI has surpassed above 60 levels after consolidating near neutral zone which is bullish signal for short term trend . Going ahead index has support at 11380-11330 zone, if index hold above the mentioned support index can continue its upmove towards 11500-11560-11650 levels.

1-Nifty 50 - 15/03/19





Weekly Wealth

DOMESTIC INDICES

Index	15-Mar-19	8-Mar-19	Weekly % Chg
Nifty	11,427	11,035	3.5
Nifty Next 50	27,908	27,458	1.6
Nifty 100	11,595	11,225	3.3
Nifty 500	9,499	9,211	3.1
Nifty Midcap 100	17,863	17,379	2.8
Sensex	38,024	36,671	3.7
BSE 100 Index	11,620	11,246	3.3
BSE 200 Index	4,823	4,674	3.2
BSE 500 Index	15,045	14,592	3.1
BSE Mid-Cap	15,172	14,804	2.5
BSE Small Cap	14,837	14,529	2.1

WORLD INDICES

Index	15-Mar-19	8-Mar-19	Weekly % Chg
Nikkei Index	21,451	21,026	2.0
Hang Sang Index	29,012	28,228	2.8
Kospi Index	2,176	2,137	1.8
Shanghai SE Composite	3,022	2,970	1.7
Strait Times Index	3,200	3,196	0.1
Dow Jones	25,849	25,473	1.5
NASDAQ	7,689	7,421	3.6
FTSE	7,228	7,092	1.9

FOREX

Currency	15-Mar-19	8-Mar-19	Weekly % Chg
US\$ (Rs.)	69.0	70.0	-1.5
GBP (Rs.)	91.7	91.6	0.1
Euro (Rs.)	78.1	78.5	-0.6
Yen (Rs.) 100 Units	61.9	63.0	-1.8

NIFTY TOP GAINERS (WEEKLY)

Scrip	15-Mar-19	8-Mar-19	Weekly % Chg
IndusInd Bank	1,703.25	1,518.00	12.2
HPCL	276.95	249.85	10.85
Bharti Airtel	337.7	308.7	9.39
BPCL	396.3	367.35	7.88
Adani Ports & Speci	367.1	342.15	7.29

NIFTY TOP LOSERS (WEEKLY)

Scrip	15-Mar-19	8-Mar-19	Weekly % Chg
Tech Mahindra Ltd.	799.3	811.35	-1.49
UltraTech Cement	3,916.10	3,972.00	-1.41
Cipla	532.6	539.95	-1.36
Tata Motors Ltd.	180	181.2	-0.66
ITC Ltd.	290.8	292	-0.41

FII - ACTIVITY

(Rs. Cr.)

Date	Purchases	Sales	Net
15-Mar-19	16,119.53	11,796.04	4,323.49
14-Mar-19	5,645.98	4,162.99	1,482.99
13-Mar-19	8,602.70	5,880.42	2,722.28
12-Mar-19	8,613.90	6,136.18	2,477.72
MTD	38982.1	27975.6	11006.5

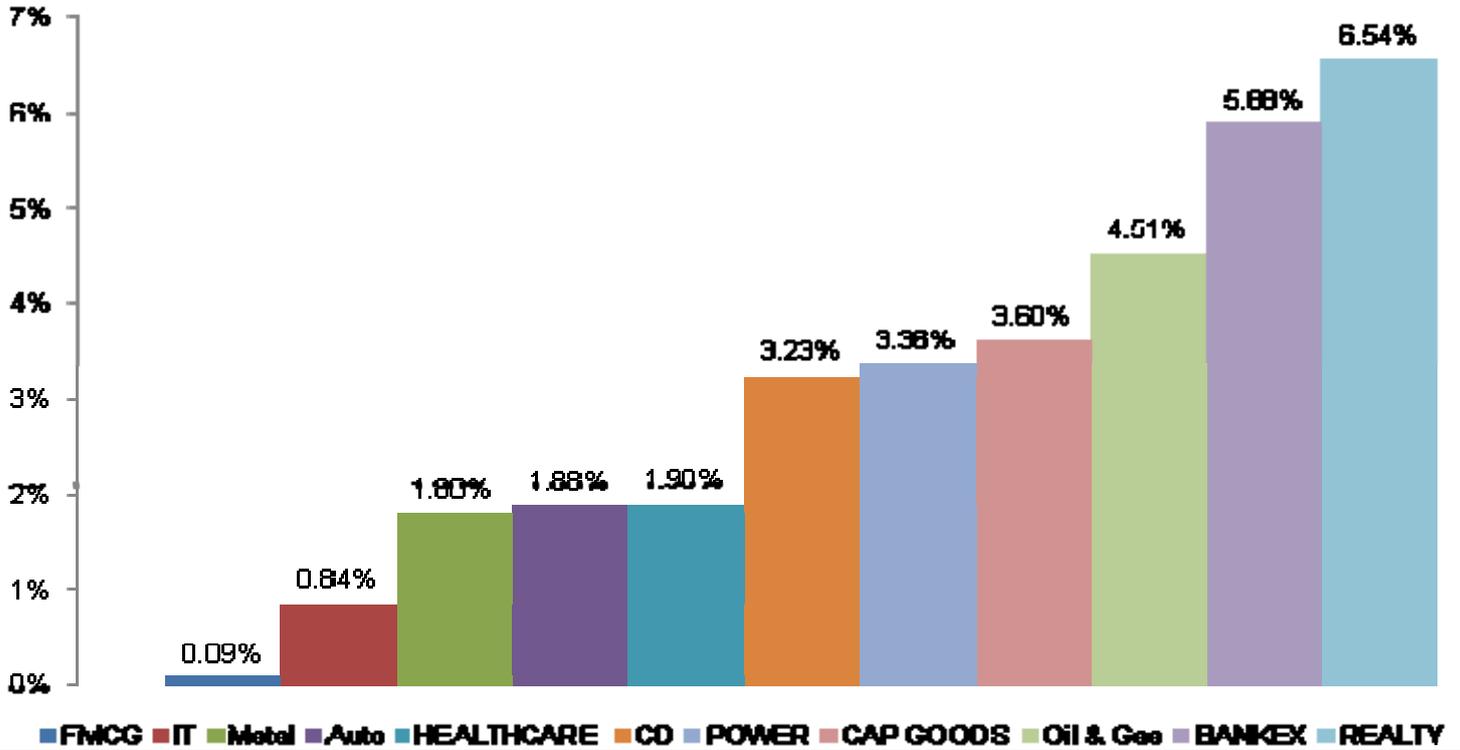
DII - ACTIVITY

(Rs. Cr.)

Date	Purchases	Sales	Net
15-Mar-19	4,013.27	6,143.63	-2,130.36
14-Mar-19	2,805.84	3,623.61	-817.77
13-Mar-19	3,332.87	4,841.01	-1,508.14
12-Mar-19	4,184.73	5,175.21	-990.48
MTD	14336.7	19783.5	-5446.8

Weekly Wealth

BSE WEEKLY SECTORAL PERFORMANCE



(Source: BSE, BP Equities Research)

TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	15-Mar-19	8-Mar-19	Weekly Change (%)	15-Mar-19	8-Mar-19	Weekly Change (%)
	Share Price (Rs.)			Open Interest		
JUSTDIAL	599.55	547.45	9.5	3627400	2448600	48.1
DCBBANK	201.5	197.35	2.1	5386500	3708000	45.3
RBLBANK	642.5	636.75	0.9	9645600	6831600	41.2
RELCAPITAL	172.75	190	-9.1	12760500	9172500	39.1
AMARAJABAT	749.8	743.8	0.8	1005900	735700	36.7

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	15-Mar-19	8-Mar-19	Weekly Change (%)	15-Mar-19	8-Mar-19	Weekly Change (%)
	Share Price (Rs.)			Open Interest		
MRPL	72.8	68.85	5.7	4123000	5453000	-24.4
CONCOR	513.8	485.75	5.8	1395759	1775568	-21.4
NIITTECH	1337.05	1321.4	1.2	1113750	1405500	-20.8
JETAIRWAYS	221.9	238.05	-6.8	6188600	7755000	-20.2
MGL	934.05	882.6	5.8	610200	761400	-19.9



Weekly Wealth

BULK DEALS

Date	Scrip Name	Client Name	Exchange	Deal Type	Qty	Trade Price
8 MAR 19	Niit Limited	CANARA ROBECO MUTUAL FUND A/C	NSE	SELL	12,00,000	92.80
11 MAR 19	Sintercom	JAGDISH MASTER	NSE	SELL	2,50,000	70
11 MAR 19	Lauraslab	AMANSA HOLDING	BSE	BUY	10,18,038	350
12 MAR 19	Matrimony.com	HDFC MUTUAL FUND	NSE	SELL	18,25,038	510.07
13 MAR 19	Reliance Comm	RATTAN INDIA FINANCE	NSE	SELL	1,51,00,000	5.25
14 MAR 19	Reliance Comm	INDUSIND BANK LTD CLIENT	NSE	SELL	1,40,00,000	4.97

(Source: NSE, BSE, BP Equities Research)

Six key things you must know while investing in Equity

Not everyone likes equity investing. Some see it as a zero sum game, and therefore, wasteful; some equate it with gambling; some are suspicious because money seems to be made easily; some dislike anything that does not come with guarantees; and some love their deposits too much to even bother. The real story about equity investing is neither of these two extremes. Mindless trading does not make anyone rich, except for the ardent believer in luck. If a trick cannot be repeated for predictable gain, it is useless. Shunning equity as a gamble also does not help, as it shuts one's wealth from an otherwise legitimate and democratic way to multiply it. investors should keep following in mind while investing in Equity :

1) To invest in equity is to invest in the future of a business enterprise – There is still no surefire way to tell what the future holds. Despite all pretenses of expertise, no one can tell in advance which business will succeed and which will fail. This reality that you simply do not know how your investment will perform in the future, is what makes equity investing risky, scary, exciting or thrilling, depending on how you are wired. You should like dealing with the unknown without getting stressed about it.

2) Be aware about the one sided stories – There are many stories you hear about how someone bought a stock for a pittance and is now sitting on millions, are sickeningly one-sided. They are all products of hindsight. It is easy to look back and track how brilliantly a stock has moved over the years. An actual investor in the stock will tell you how bumpy that ride was, and how there were many points at which it was unclear whether the stock was still a winner or not. For one success story, there are a hundred failures which no one usually talks about. Be aware that no one pays you for doing nothing.

3) There is no easy way to pick a stock – There are multiple factors at play, and you cannot tell which one will become important and which one will fade away. Those who have spent their lives analyzing stocks would have developed the expertise, and an intuitive judgment about what to look for, and how to spot the warning signs. They also cannot be too sure, but they have the experience to guide them. They know that they could go wrong, and therefore, are usually humble and quiet. Discard all,

4) The decision to buy is a tough one – There is an entire universe of listed stocks to choose from, and no one knows which one will turn out to be a multibagger or what the time frame to look at is. Investors form their own selection approaches—we will call them investment theses. In a formal investment management set up, the specific reasons why a stock is being bought is written down. It is a good practice to do that, so performance is tracked in terms of what the original assumptions were. A stock trader sets a price target; a short-term investor sets a time frame; a value investor sets a margin of safety; and so on. Buying must be subject to a discipline and write down why you bought a stock.

5) Do not Rely on single piece of information – Individual investors have to rely on publicly available information and their own homework. It is very common for highly involved individual investors to work as a group, sharing costs and discussing stocks, and undertaking extensive research on a shared basis. Online chat forums and television programmes should not be mistaken for research. Be prepared for intensive homework, else you are hoping to just get lucky.

6) Money is not made on single bets – Successful entrepreneurs who set up world changing businesses are the only exceptions to this rule. Not everyone can become the next Bill Gates or Jeff Bezos. For most of us, there is no courage or conviction to stake all that we have in a single business. We all invest in many stocks, and that is how it should be. Recognise that you are building a portfolio, and focus on its composition— what it holds and how much. Having small bets in a many stocks will not make you rich.

(Source: Economic times)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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