

April 12, 2022

Listing Department  
BSE Limited  
25, PJ Towers,  
Dalal Street,  
Mumbai 400 001

**Sub: Statement of Debt Securities for the half year ended March 31, 2022**

Dear Sir/ Madam,

Pursuant to Para 3.1.2 of SEBI Circular dated June 30, 2017, in relation to the Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed herewith statement for the half year ended March 31, 2022.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,  
for **Capri Global Capital Limited**

**Yashesh Bhatt**  
**Company Secretary & Compliance Officer**  
**Membership No. 20491**

*Encl.: As above*

CC:

**National Securities Depository Limited**  
Trade World, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg  
Lower Parel  
Mumbai – 400 013

**Central Depository Services (India) Limited**  
Marathon Futurex,  
A-Wing, 25th floor, NM Joshi Marg  
Lower Parel  
Mumbai 400013

**Capri Global Capital Limited**

**Registered Office:**

CIN: L65921MH1994PLC173469 Regd. Off: 502, Tower A, Peninsula Business Park, Lower Parel, Mumbai – 400013.

☎ +9122 4088 8100/4354 8200 ✉ [contact@capriglobal.in](mailto:contact@capriglobal.in) 🌐 [www.capriglobal.in](http://www.capriglobal.in)

CAPRI GLOBAL CAPITAL LIMITED
------------------------------

Financial Year:	2021-2022
Period for which information is being submitted :	October 1, 2021 – March 31, 2022

Details of ISINs in respect of private placement of debt securities as on March 31, 2022, under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
CAPRI GLOBAL CAPITAL LIMITED	INE180C07072	08-08-2019	09-08-2029	10.23%	Quarterly	N.A	N.A.	1,50,00,00,000	1,50,00,00,000	Plain Vanilla
	INE180C07080	21-05-2020	22-05-2023	8.80%	Yearly	N.A	N.A.	2,00,00,00,000	2,00,00,00,000	Plain Vanilla
	INE180C07098	04-06-2020	05-06-2023	9.00%	Yearly	N.A	N.A.	50,00,00,000	50,00,00,000	Plain Vanilla
	INE180C07106	15-07-2020	16-01-2022	8.25%	Yearly	N.A	N.A.	50,00,00,000	NIL*	Plain Vanilla
	INE180C07114	22-07-2020	23-07-2023	8.80%	Yearly	N.A	N.A.	50,00,00,000	33,33,33,335	Plain Vanilla
	INE180C07122	03-08-2020	04-02-2022	8.35%	Yearly	N.A	N.A.	1,50,00,00,000	NIL**	Plain Vanilla

\* Redeemed on 14-01-2022. 16-01-2022 being a Sunday, a non-business day redemption was made on immediately preceding business day i.e. 14-01-2022

\*\*Redeemed on 04-02-2022