

Date: February 10, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Ref.: BSE Scrip Code No. 511147
ISIN: INE549D01012

Subject: Outcome of Board Meeting held on February 10, 2026
(Commenced at: 3:30 PM and Concluded at: 4.30 PM)

Dear Sir/ Madam,

Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e. Tuesday, February 10, 2026, has inter-alia considered and approved the following:

1. The Un-Audited Financial Results of the Company for the quarter and nine months ended December 31, 2025;
2. The Limited Review Report issued by the Statutory Auditors of the Company on the said Un-Audited Financial Results for the quarter and nine months ended December 31, 2025;

In terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, the Un-Audited Financial Results along with the Limited Review Report of the Statutory Auditors are enclosed herewith.

The Trading Window for dealing in Company's securities shall remain closed until 48 hours from this announcement.

The same has also been disseminated on the website of the Company i.e., www.wsfxglobalpay.com

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For WSFx Global Pay Limited

Khushboo Doshi
Company Secretary and Compliance Officer
Encl: As above

WSFx Global Pay Limited

Registered Office: 6th Floor, C Wing, Corporate Avenue, Chakala, Andheri (East), Mumbai – 400 093
+91 22 62709600 | info@wsfx.in | www.wsfx.in | CIN No. L99999MH1986PLC039660

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
WSFx Global Pay Limited**

1. We have reviewed the accompanying statement of unaudited financial results of WSFx Global Pay Limited (the "Company") for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

per Shrawan Jalan
Partner
Membership No.: 102102

UDIN: 26102102XUWDCR1828

Place of Signature: Mumbai
Date: February 10, 2026

Statement of unaudited financial results for the quarter and nine months ended 31st December 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
1	Income from Operations						
	a) Revenue from Operations	2,835.29	3,496.19	2,006.79	8,175.90	6,471.17	8,651.60
	b) Other Income	102.66	89.64	78.92	253.75	179.36	260.11
	Total Revenue	2,937.95	3,585.83	2,085.71	8,429.65	6,650.53	8,911.71
2	Expenses						
	a. Employee benefits expense	686.64	687.87	599.06	1,959.29	1,772.58	2,331.98
	b. Finance Costs	45.02	41.69	32.00	145.47	55.26	108.71
	c. Depreciation & Amortization expenses	117.47	114.33	76.75	330.79	216.69	314.74
	d. Brokerage and commission	1,433.43	1,834.41	967.31	4,156.26	3,239.91	4,363.60
	e. Other Expenses	456.47	421.19	294.12	1,136.18	831.95	1,130.17
	Total Expenses	2,739.03	3,099.48	1,969.24	7,727.99	6,116.39	8,249.20
3	Profit / (Loss) before exceptional items (1-2)	198.91	486.35	116.47	701.66	534.14	662.51
4	Exceptional Items	-	-	-	-	-	-
5	Net Profit / (Loss) before tax (3+4)	198.91	486.35	116.47	701.66	534.14	662.51
6	Tax Expense						
	a. Current tax	-	-	-	-	-	-
	b. Deferred Tax	23.78	119.45	-	143.23	-	315.51
7	Net Profit / (Loss) after tax (5+6)	175.13	366.90	116.47	558.43	534.14	346.99
8	Other comprehensive income (OCI) (Net of taxes)	-	-	-	-	-	(23.05)
9	Total comprehensive income (7+8)	175.13	366.90	116.47	558.43	534.14	323.94
10	Paid-up Equity Share Capital (Face Value Rs. 10/- each)						1,236.52
	Share application money pending allotment						5.04
12	Earning per share (EPS) of Rs. 10 each (not annualised for quarter ended)						
	(a) Basic	1.41	2.96	0.96	4.50	4.42	2.87
	(b) Diluted	1.40	2.90	0.92	4.43	4.21	2.79

For Wsfx Global Pay Ltd.

Srikrishna Narasimhan
Whole Time Director &
Chief Executive Officer
DIN: 07175251

Place: Mumbai
February 10, 2026

WSFx Global Pay Limited

**Registered Office: 6th Floor, C Wing, Corporate Avenue, Chakala, Andheri (East),
Mumbai – 400 093**

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Notes to the Unaudited Financial Results:

- 1 These unaudited financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- 2 These unaudited financial results of WSFX Global Pay Limited (the "Company") for quarter and nine months ended 31st December 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10 February 2026. The statutory auditors of the Company have carried out a limited review of the above unaudited financial results of the Company for the quarter and nine month ended 31st December 2025.
- 3 The Company operates only in one Business Segment i.e. "Forex and related services", hence does not have any reportable Segments as per Ind-AS 108 "Operating Segments".
- 4 Earnings per share for the quarters ended December 31, 2025, September 30, 2025 and December 31, 2024 and nine months ended December 31, 2025 and December 31, 2024 are not annualised.
- 5 The unaudited financial results of WSFX Global Pay Limited are available on the Company's website, www.wsfxglobalpay.com and on the stock exchange website www.bseindia.com.
- 6 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 ('Labour Codes') - consolidating 29 existing labour laws. The Labour Codes, amongst other things introduce changes, including a uniform definition of wages. The Company has estimated the financial implication of the change in definition of wages based on certain estimates and assumptions and assessed no impact on financial results.
The Company continues to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Codes and impact estimates will be re-assessed and finalised based on the final Rules, industry practices, etc.

For Wsfx Global Pay Ltd.

Place: Mumbai
February 10, 2026

Srikrishna Narasimhan
Whole Time Director &
Chief Executive Officer
DIN: 07175251

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