

LIMITED REVIEW REPORT

To the Board of Directors of **GOLDMAN SECURITIES PRIVATE LIMITED**

We have reviewed the accompanying financial statements of **Goldman Securities Private Limited** ("the Company"), which comprise the Balance sheet as at September 30, 2017 and the statement of Profit and Loss for the period April 01, 2017 to September 30, 2017. These financial statements are the responsibility of the Company's management. Our responsibility is to issue a report on these financial statements based on our review.

This financial statements have been prepared for internal purpose of the Company. As a result, it comprise of Balance Sheet and Statement of Profit and Loss and is not a complete set of financial statements in accordance with the accounting standards as applicable in India.

We conducted our review in accordance with the Revised Standard on Review Engagements (SRE) 2400, "Engagements to Review Financial Statements", issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit, and, accordingly, we do not express an audit opinion.

Based on our limited review of the financial statements for the period April 01, 2017 to September 30, 2017 as aforesaid, nothing has come to our attention that causes us to believe that the accompanying financial statements do not give a true and fair view in accordance with accounting standards as applicable in India, other recognized accounting policies and practices.

For ASA & Associates LLP
Chartered Accountants
Firm Registration No. 009571N/N500006

Prateet Mittal
Partner
Membership No. 402631

Place: Mumbai
Date: October 4, 2017



GOLDMAN SECURITIES PRIVATE LIMITED
CIN : U74992MH2006PTC162868
BALANCE SHEET AS AT 30TH SEPTEMBER, 2017

Particulars	As at 30.09.2017 (Rs. Lakhs)	As at 31.03.2017 (Rs. Lakhs)	As at 31.03.2016 (Rs. Lakhs)	As at 01.04.2015 (Rs. Lakhs)
ASSETS				
Non-Current Assets				
Property, plant and equipment	2.02	47.09	47.09	47.70
Intangible Assets	-	-	-	-
<i>Financial assets</i>				
Investments	-	12.60	12.15	11.20
Other financial assets	4.96	4.80	0.96	98.77
Other non-current assets	1.14	1.14	-	2.35
Income tax assets (Net)	7.57	6.28	5.56	13.59
Current Assets				
<i>Financial Assets</i>				
Cash and Cash Equivalents	176.28	162.20	291.02	428.08
Other than Cash and Cash Equivalents	105.85	105.85	158.21	5.00
Loans	50.00	50.00	-	-
Other Current Assets	117.54	46.67	28.39	1.58
TOTAL	465.36	436.63	543.38	608.27
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	511.00	511.00	511.00	511.00
Other Equity	(314.99)	(318.40)	(337.39)	(390.44)
Liabilities				
Non-Current Liabilities				
<i>Financial Liabilities</i>				
Other Financial Liabilities	97.85	100.53	102.15	96.64
Provisions	6.95	4.53	1.75	2.31
Other Non - Current Liabilities	-	0.09	0.28	0.46
Deferred Tax Liabilities (Net)	1.09	0.52	1.33	1.20
Current Liabilities				
<i>Financial Liabilities</i>				
Trade Payables	69.17	86.15	16.75	219.08
Provisions	-	0.80	0.70	0.08
Other Current Liabilities	94.29	51.41	246.46	167.94
Income tax liabilities	-	-	0.34	-
TOTAL	465.36	436.63	543.38	608.27

As per our report of even date
For and on behalf of
ASA & Associates LLP
Chartered Accountants
Firm Registration No.009571N/N500006

Prateet Mittal
Partner
Membership No. 402631
Place: Mumbai
October 4, 2017



For and on behalf of the Board
Goldman Securities Pvt Ltd

Anand K Maliwal
Director
DIN : 07474039
Place: Mumbai
October 4, 2017

Arun Ajmera
Director
DIN : 06955977
Place: Mumbai
October 4, 2017



Sheetal Sarang
Company Secretary

Place: Mumbai
October 4, 2017

GOLDMAN SECURITIES PRIVATE LIMITED

CIN : U74992MH2006PTC162868

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED 30TH SEP, 2017

Particulars	Period Ended 30.09.2017 (Rs. Lakhs)	Year Ended 31.03.2017 (Rs. Lakhs)	Year Ended 31.03.2016 (Rs. Lakhs)
I. Revenue from Operations	116.94	289.49	331.93
II. Other Income	9.88	13.83	7.55
III. Total Revenue (I + II)	126.82	303.32	339.48
IV. EXPENSES			
Employee Benefits Expense	21.00	36.44	22.09
Depreciation and Amortization Expense	0.79	1.57	1.11
Other Expenses	95.49	237.83	236.35
Total Expenses	117.28	275.84	259.55
V. Profit/(Loss) before exceptional items and tax (III-IV)	9.54	27.48	79.94
VI. Exceptional Items	-	-	-
VII. Profit Before Tax (V-VI)	9.54	27.48	79.94
VIII. Less: Tax Expense:			
Current Tax	5.56	9.20	26.50
Deferred Tax	0.57	(0.81)	0.13
MAT Credit Entitlement	-	-	-
IX. Profit After Tax (VII-VIII)	3.42	19.09	53.31
X Add: Mat Credit Entitlement of earlier years	-	-	-
XI. Profit for the Year from Continuing operations (IX+X)	3.42	19.09	53.31
XII. Profit/(Loss) from discontinued operations	-	-	-
XIII. Tax expense of discontinued operations	-	-	-
Profit/(Loss) from discontinued operations (after tax)	-	-	-
XIV. (XII-XIII)	-	-	-
XV. Profit/(Loss) for the period (XI+XIV)	3.42	19.09	53.31
XVI. Other Comprehensive Income			
A. Items that will not be reclassified to profit or loss			
Remeasurement of the net defined benefit liability/asset	-	(0.11)	(0.25)
Equity instruments through other comprehensive income	-	-	-
Income tax relating to items that will not be reclassified to profit or loss	-	-	-
B. Items that will be reclassified to profit or loss			
Fair value changes on cash flow hedges	-	-	-
Fair value changes on Investments	-	-	-
Income tax relating to items that will be reclassified to profit or loss	-	-	-
XVII. Total Comprehensive Income for the year (Comprehensive and Other Comprehensive Income for the period) (XV+XVI)	3.42	18.98	53.06
XVIII. Earnings per Equity Share of Face Value of Rs. 10/- each Basic and Diluted EPS (in Rs.)	0.07	0.37	1.04

As per our report of even date

For and on behalf of

ASA & Associates LLP

Chartered Accountants

Firm Registration No.009571N/N500006

Prateet Mittal

Partner

Membership No. 402631

Place: Mumbai

October 4, 2017



Anand K Maliwal

Director

DIN : 07474039

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Goldman Securities Pvt Ltd

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