

1. How to initiate video-KYC through the WSFx Smart Fx App?

- i. Login in on your WSFx Smart Fx App.
- ii. Click on the “Profile” tab.
- iii. Fill your personal details mentioned and update your profile.
- iv. Under the update button click on “Initiate Video KYC” option to begin your one-time video-KYC.

2. How do I complete my one-time video-KYC process through the WSFx Smart Fx App?

- i. Click on “Initiate Video-KYC” in the profile tab on the WSFx Smart Fx App.
- ii. Click on the link to complete your Offline Aadhaar verification.
- iii. Enter your Aadhaar card number and enter the security code provided.
- iv. Generate a one-time password (OTP).
- v. Create a “Share Code” for your offline e-KYC and remember it as you will need it to unlock your zip file.
- vi. Enter your OTP and download your Aadhaar Zip/XML file.
- vii. Go on to the WSFx Smart Fx App and check the text box and click on “Proceed Now” to schedule a video-KYC call.
- viii. Click on “Start” to initiate your video-KYC process.
- ix. Click “Offline Aadhaar” under proof of identity and click on the “Start” button to proceed
- x. Select the file i.e. Zip/XML and upload the same. Enter the “Share Code” and click on “Extract”
- xi. Your ‘Proof of Identity’ as per your “Offline Aadhaar details” will now be displayed. Please check your details and click on “Next Step” to proceed.
- xii. In the next step, enter your PAN number to fetch the details. Please check your details and click on “Next Step” to proceed.
- xiii. Read and accept the declaration & proceed for your one-time video-KYC call.
- xiv. Please ensure, your Location, Audio, Video, Internet/Wifi connection is on at all times during the video-call. Please note, you will need to allow and enable these options on your device.
- xv. An approximate wait time and your number in que will be visible for your information.
- xvi. Once you are connected our representative will ask you to display your PAN Card and ask you a few random questions to confirm your identity. Also, please note, the service executive will capture your image and pan card live on the call.

- xvii. Once our internal team verifies your KYC documents your Video-KYC status will change to “Completed” under the Profile tab. Post which you can start transacting on the WSFx Smart Fx App

3. What to do if my Video-KYC is rejected?

If your Video-KYC is rejected by our internal team you will receive an e-mail with the reason of rejection. You will have to follow the same steps to reinitiate your video-KYC to complete your order. Make sure you sit in a well-lit area and display the documents clearly. Please write to or speak to our team for any further assistance or clarity with respect to this.

4. Can I transact without completing my Video – KYC in the WSFx Smart Fx App?

No, you cannot transact without completing your video-KYC in the WSFx Smart Fx App.