



# Parag Parikh Global Investing Strategy (PPGIS)



## Importance of Global Investing

India represents just 5% of global market cap, expanding beyond India opens doors to a far wider range of high-quality businesses and sectors.

Allocating across multiple economies lowers dependence on single country's policy environment, business cycle, or macro volatility.

Many innovation cycles, global consumption trends, and scalable business models develop outside India - offering growth opportunities not available domestically.

Access to companies with strong governance, global scale, and superior ROIC characteristics that consistently compound wealth over long periods.



## PMS Details

### Target Investors

Resident Indians

### Base Currency

USD

### Nature of Scheme

Discretionary

### Benchmark

S&P 500 TRI

### Management Fees

2% + GST

### Purchases & Redemption

All Business days

### Exit Load's Lock-in

No exit load, No Lock-in applicable

### Minimum Commitment

US\$ 75,000; Top-up US\$ 5,000 per instance

### Target Geographies

Majorly but not limited to  
US & Europe

### Target Asset allocation

70-100% Equity & Related Instruments;  
0-30% Debt/money market instruments



## Taxation



### TCS

TCS @ 20% applicable on LRS transfer of > Rs10 Lacs. It can be adjusted against any tax liabilities



### Capital Gains

Holding > 24 Months LTCG @ 12.5% + Surcharge (if any);  
Holding < 24 Months STCG @ slab rates



### With Holding Tax

Dividends are subject to Withholding taxes, like in US its 25% which can be adjusted against Tax liability on dividend in India.



### Estate Tax

For transfer to legal heirs, U.S. estate tax exempts up to USD 60K; above that slabs rates apply. Other countries have different thresholds



## PPFAS Gift Offerings

### Outbound PMS

- ✓ Parag Parikh Global Investing

Live

### Outbound Passive

- ✓ Parag Parikh IFSC S&P 500 Fund of Fund
- ✓ Parag Parikh IFSC NASDAQ 100 Fund of Fund

Live

### Inbound

- ✓ Parag Parikh India Flexi Cap Fund

Under Regulatory Approvals

### Outbound Active

- ✓ Parag Parikh Global Retail Fund

Coming soon



Get in Touch

### Parag Parikh Global Investing Strategy

A Portfolio Management Services (PMS) provided by PPFAS Alternate Asset Managers IFSC Private Limited under

International Financial Services Centers Authority (Fund Management) Regulations, 2025

Dollar denominated Global Investments for Resident Indians

[Click Here for Detailed Presentation](#)

**PMS Manager:** PPFAS Alternate Asset Managers IFSC Private Ltd

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